

Global Agricultural Drip Irrigation Pipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Drip Irrigation Pipes market size was valued at US\$ 1487 million in 2025 and is forecast to a readjusted size of US\$ 2009 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global sales volume of agricultural drip irrigation tubing reached 8.5 billion meters, with an average selling price of \$0.17 per meter.

Agricultural drip irrigation pipes are the core emitters in a drip irrigation system. They are tubular devices laid between crop rows and deliver water and nutrients to crop roots in a precise, dripping or trickling manner through emitters attached to the pipes.

The upstream supply chain encompasses the supply of PE and other pipe base materials, emitters, filters, and fertilization devices. The midstream includes the design and manufacture of drip irrigation pipes, including emitter inlays, labyrinth flow channels and drilling processes, and integrated water and fertilizer solutions. The downstream supply chain is used in facilities agriculture, open fields, and orchards, with end users serving various agricultural producers.

Key market drivers include the following:

Growth in the agricultural drip irrigation pipe market is primarily driven by the rising demand for water conservation, stable crop yields, and integrated water-fertilizer management. Constraints on water resources, climate fluctuations, and the need for precision farmland management have made traditional flood irrigation methods increasingly inadequate for modern agriculture. Drip irrigation pipes deliver water and

fertilizer precisely to crop root zones, helping to reduce waste, improve irrigation uniformity, and enhance the crop growth environment; consequently, their application is expanding across facility agriculture, field crops, and cash crops. Drip irrigation systems are commonly employed to conserve water, fertilizer, and energy while boosting agricultural productivity.

Secondly, large-scale farming and agricultural modernization are driving the transition of drip irrigation pipes from regional use to widespread adoption. Large farms, cooperatives, and cultivation bases prioritize management efficiency per unit area, labor costs, and yield stability. Drip irrigation pipes can be integrated with filters, fertigation units, pressure control valves, and smart control systems to enable scheduled, quantitative, and zone-based irrigation. For high-value crops, precision irrigation also improves product quality consistency and enhances expected cultivation returns. Furthermore, policy support and the development of agricultural infrastructure provide long-term momentum for the drip irrigation pipe market. Projects involving high-standard farmland, water-saving agriculture, dryland farming, and protected agriculture typically require high-efficiency irrigation systems; as core consumables, drip irrigation pipes generate ongoing demand for replacement and maintenance. Future market competition will center on anti-clogging performance, aging resistance, pressure compensation, material stability, and system design capabilities. Enterprises capable of providing engineering services and long-term operation and maintenance are better positioned to secure large-scale projects.

This report is a detailed and comprehensive analysis for global Agricultural Drip Irrigation Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Drip Irrigation Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agricultural Drip Irrigation Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agricultural Drip Irrigation Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agricultural Drip Irrigation Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Drip Irrigation Pipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Drip Irrigation Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye, RUI SHENG YAMIT, Dayu Water-saving Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Drip Irrigation Pipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Surface Drip Irrigation

Subsurface Drip Irrigation

Market segment by Technology

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Market segment by Wall Thickness

Wall Thickness ≤ 0.3 mm

Wall Thickness 0.3 ~ 0.8 mm

Wall Thickness > 0.8 mm

Market segment by Application

Field Crops

Fruits & Nuts

Vegetable Crops

Others

Major players covered

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye

RUISHENG YAMIT

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water

Runnong Water-saving Technology

Chinadrip Irrigation

Sumika Agrotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Drip Irrigation Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Drip Irrigation Pipes, with price, sales quantity, revenue, and global market share of Agricultural Drip Irrigation Pipes from 2021 to 2026.

Chapter 3, the Agricultural Drip Irrigation Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Drip Irrigation Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Drip Irrigation Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Drip Irrigation Pipes.

Chapter 14 and 15, to describe Agricultural Drip Irrigation Pipes sales channel, distributors, customers, research findings and conclusion.

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