

Global Agricultural Copper Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Copper Sulfate market size is expected to reach \$ 702 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Agricultural copper sulfate is an inorganic copper salt product mainly composed of copper sulfate and used for agricultural production and aquaculture management. The most common form is copper sulfate pentahydrate, which appears as blue crystals, particles, or powder. Its core uses include preparing Bordeaux mixture, preventing and controlling fungal and bacterial diseases in crops, protecting fruit trees and vegetables, supplementing copper with soil trace elements, killing algae in aquaculture ponds, and regulating water quality. Agricultural copper sulfate exerts a protective bactericidal effect by releasing copper ions to inhibit the enzyme activity of pathogenic bacteria and disrupt microbial metabolic processes. At the same time, copper is also a trace element required for plant and animal growth. Compared with electronic grade, electroplating grade, and reagent grade copper sulfate, agricultural copper sulfate focuses more on effective copper content, solubility, heavy metal impurities, particle uniformity, safety of use, pesticide registration compliance, and compatibility with lime or other copper preparations. In 2025, global Agricultural Copper Sulfate production reached approximately 186.52 K MT, with an average global market price of around US\$ 2,587 per MT. The annual production capacity of agricultural copper sulfate is 260 K MT, with a gross profit margin of about 15%.

The upstream mainly includes crude copper, copper containing waste, electrolytic copper by-products, copper oxide, sulfuric acid, steam, electricity, water treatment agents, crystallization equipment, drying equipment, packaging bags, and hazardous chemical warehousing logistics.

The downstream mainly targets fruit trees, grapes, citrus, vegetables, field crops, facility agriculture, soil copper supplementation, aquaculture algae killing, water quality management, Bordeaux mixture preparation, and compound copper agent production enterprises.

Copper raw materials account for about 55% to 70% of the total cost, sulfuric acid, oxidants, and auxiliary chemicals account for about 8% to 14%, energy, water treatment, and environmental protection costs account for about 5% to 9%, labor, equipment depreciation, and manufacturing costs account for about 5% to 8%, testing, registration compliance, and quality control account for about 2% to 5%, and packaging, warehousing, transportation, and channel costs account for about 6% to 12%.

Agricultural copper sulfate is a basic copper preparation raw material with relatively stable demand in traditional agricultural inputs. It will not be completely replaced by new pesticides in the short term due to its controllable cost, wide sterilization spectrum, long history of use, high farmer awareness, and strong practical value in disease prevention and control of grapes, citrus, apples, pears, vegetables, and some economic crops. The future market growth will not mainly come from simple expansion of usage, but from upgrading product structure, strengthening registration compliance, and segmenting application scenarios. With the increasing requirements for green agriculture, reduction and efficiency improvement, and pesticide residue control, ordinary extensive copper sulfate products will face usage restrictions, environmental pressure, and safety medication constraints. Products with high purity, low impurities, low heavy metals, good solubility, uniform particles, suitable for precise drug formulation and compound copper agents are more competitive. Aquaculture, soil trace element management, and facility agriculture will also bring certain incremental demands, but these fields have higher requirements for dose control and safety boundaries. Overall, the agricultural copper sulfate market will show a development trend of stable traditional sterilization applications, continued demand for Bordeaux mixture and copper preparation raw materials, fierce competition for low-end products, and increased premium for high-quality agricultural and aquatic products. Enterprises with copper resources, environmental treatment, crystallization control, impurity control, and agricultural material channel capabilities are more likely to maintain stable competitive advantages.

This report studies the global Agricultural Copper Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Copper Sulfate and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Copper Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Copper Sulfate total production and demand, 2021-2032, (Kilotons)

Global Agricultural Copper Sulfate total production value, 2021-2032, (USD Million)

Global Agricultural Copper Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Agricultural Copper Sulfate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Agricultural Copper Sulfate domestic production, consumption, key domestic manufacturers and share

Global Agricultural Copper Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Agricultural Copper Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Agricultural Copper Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Agricultural Copper Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ShanDong KunLun Materials Science And Technology Group, Jiangxi Copper Corporation, Jinchuan Group, G.G.Manufacturers, Beneut, Mitsubishi Materials Corporation, Sumitomo, Suzhou Huahang Chemical Technology, Bakirsulfat, Tongling Nonferrous Metals Group Holding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Copper Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Copper Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Copper Sulfate Market, Segmentation by Type:

Copper Sulfate Pentahydrate

Anhydrous Copper Sulfate

Global Agricultural Copper Sulfate Market, Segmentation by Appearance:

Powder Type

Granular Type

Crystalline Type

Global Agricultural Copper Sulfate Market, Segmentation by Application:

Fungicide

Fertilizer Additives

Other

Companies Profiled:

ShanDong KunLun Materials Science And Technology Group

Jiangxi Copper Corporation

Jinchuan Group

G.G.Manufacturers

Beneut

Mitsubishi Materials Corporation

Sumitomo

Suzhou Huahang Chemical Technology

Bakirsulfat

Tongling Nonferrous Metals Group Holding

Yunnan Copper

China Daye Non-Ferrous Metals Mining

Guanghua Sci-Tech

Old Bridge Chemicals

Univertical Corporation

The Shepherd Chemical Company

Manica Spa

Jost Chemical

Zhucheng Kangtai Chemical

Taixing Smelting Plant

Dongjiang Environmental

Jiangxi Jiangnan New Material Technology

Key Questions Answered:

1. How big is the global Agricultural Copper Sulfate market?
2. What is the demand of the global Agricultural Copper Sulfate market?
3. What is the year over year growth of the global Agricultural Copper Sulfate market?
4. What is the production and production value of the global Agricultural Copper Sulfate market?
5. Who are the key producers in the global Agricultural Copper Sulfate market?
6. What are the growth factors driving the market demand?

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