

Global Agricultural Copper Sulfate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF06F447F150EN.html>

Date: August 2026

Pages: 153

Price: US\$ 3,480.00 (Single User License)

ID: GF06F447F150EN

Abstracts

According to our (Global Info Research) latest study, the global Agricultural Copper Sulfate market size was valued at US\$ 496 million in 2025 and is forecast to a readjusted size of US\$ 702 million by 2032 with a CAGR of 5.0% during review period.

Agricultural copper sulfate is an inorganic copper salt product mainly composed of copper sulfate and used for agricultural production and aquaculture management. The most common form is copper sulfate pentahydrate, which appears as blue crystals, particles, or powder. Its core uses include preparing Bordeaux mixture, preventing and controlling fungal and bacterial diseases in crops, protecting fruit trees and vegetables, supplementing copper with soil trace elements, killing algae in aquaculture ponds, and regulating water quality. Agricultural copper sulfate exerts a protective bactericidal effect by releasing copper ions to inhibit the enzyme activity of pathogenic bacteria and disrupt microbial metabolic processes. At the same time, copper is also a trace element required for plant and animal growth. Compared with electronic grade, electroplating grade, and reagent grade copper sulfate, agricultural copper sulfate focuses more on effective copper content, solubility, heavy metal impurities, particle uniformity, safety of use, pesticide registration compliance, and compatibility with lime or other copper preparations. In 2025, global Agricultural Copper Sulfate production reached approximately 186.52 K MT, with an average global market price of around US\$ 2,587 per MT. The annual production capacity of agricultural copper sulfate is 260 K MT, with a gross profit margin of about 15%.

The upstream mainly includes crude copper, copper containing waste, electrolytic copper by-products, copper oxide, sulfuric acid, steam, electricity, water treatment agents, crystallization equipment, drying equipment, packaging bags, and hazardous

chemical warehousing logistics.

The downstream mainly targets fruit trees, grapes, citrus, vegetables, field crops, facility agriculture, soil copper supplementation, aquaculture algae killing, water quality management, Bordeaux mixture preparation, and compound copper agent production enterprises.

Copper raw materials account for about 55% to 70% of the total cost, sulfuric acid, oxidants, and auxiliary chemicals account for about 8% to 14%, energy, water treatment, and environmental protection costs account for about 5% to 9%, labor, equipment depreciation, and manufacturing costs account for about 5% to 8%, testing, registration compliance, and quality control account for about 2% to 5%, and packaging, warehousing, transportation, and channel costs account for about 6% to 12%.

Agricultural copper sulfate is a basic copper preparation raw material with relatively stable demand in traditional agricultural inputs. It will not be completely replaced by new pesticides in the short term due to its controllable cost, wide sterilization spectrum, long history of use, high farmer awareness, and strong practical value in disease prevention and control of grapes, citrus, apples, pears, vegetables, and some economic crops. The future market growth will not mainly come from simple expansion of usage, but from upgrading product structure, strengthening registration compliance, and segmenting application scenarios. With the increasing requirements for green agriculture, reduction and efficiency improvement, and pesticide residue control, ordinary extensive copper sulfate products will face usage restrictions, environmental pressure, and safety medication constraints. Products with high purity, low impurities, low heavy metals, good solubility, uniform particles, suitable for precise drug formulation and compound copper agents are more competitive. Aquaculture, soil trace element management, and facility agriculture will also bring certain incremental demands, but these fields have higher requirements for dose control and safety boundaries. Overall, the agricultural copper sulfate market will show a development trend of stable traditional sterilization applications, continued demand for Bordeaux mixture and copper preparation raw materials, fierce competition for low-end products, and increased premium for high-quality agricultural and aquatic products. Enterprises with copper resources, environmental treatment, crystallization control, impurity control, and agricultural material channel capabilities are more likely to maintain stable competitive advantages.

This report is a detailed and comprehensive analysis for global Agricultural Copper Sulfate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Copper Sulfate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Agricultural Copper Sulfate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Agricultural Copper Sulfate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Agricultural Copper Sulfate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Agricultural Copper Sulfate

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Copper Sulfate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ShanDong KunLun Materials Science And Technology Group, Jiangxi Copper Corporation, Jinchuan Group, G.G.Manufacturers, Beneut, Mitsubishi Materials Corporation, Sumitomo, Suzhou Huahang Chemical Technology, Bakirsulfat, Tongling Nonferrous Metals Group

Holding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Copper Sulfate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Sulfate Pentahydrate

Anhydrous Copper Sulfate

Market segment by Appearance

Powder Type

Granular Type

Crystalline Type

Market segment by Application

Fungicide

Fertilizer Additives

Other

Major players covered

ShanDong KunLun Materials Science And Technology Group

Jiangxi Copper Corporation

Jinchuan Group

G.G.Manufacturers

Beneut

Mitsubishi Materials Corporation

Sumitomo

Suzhou Huahang Chemical Technology

Bakirsulfat

Tongling Nonferrous Metals Group Holding

Yunnan Copper

China Daye Non-Ferrous Metals Mining

Guanghua Sci-Tech

Old Bridge Chemicals

Univertical Corporation

The Shepherd Chemical Company

Manica Spa

Jost Chemical

Zhucheng Kangtai Chemical

Taixing Smelting Plant

Dongjiang Environmental

Jiangxi Jiangnan New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Copper Sulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Copper Sulfate, with price, sales quantity, revenue, and global market share of Agricultural Copper Sulfate from 2021 to 2026.

Chapter 3, the Agricultural Copper Sulfate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Copper Sulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Copper Sulfate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Copper Sulfate.

Chapter 14 and 15, to describe Agricultural Copper Sulfate sales channel, distributors, customers, research findings and conclusion.

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