

Global Agricultural Chelates Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Agricultural Chelates market size is expected to reach \$ 645.6 million by 2029, rising at a market growth of 4.3% CAGR during the forecast period (2023-2029).

Global key players of Agricultural Chelates include Nouryon (ADOB), BASF and Syngenta (Valagro), etc. The top three players hold a share about 60%. Europe is the largest market, has a share about 60%. In terms of product type, EDTA is the largest segment, occupied for a share of about 50%, and in terms of application, Fertigation has a share about 34 percent.

Metallic chelates are a complex of a metal ion bound to an organic molecule (ligand).

Metal ions are important minerals for plants. They are required by plants in small amounts, and therefore are being refered to as 'Micronutrients. Their deficiencies result in yellowing of leaves, retarded growth and general low quality crops.

Chelated compounds are more stable than non-chelated compounds. Therefore, metallic chelates are widely used in agriculture as micronutrient fertilizers to supply plants with Iron, Manganese, Zinc and Copper. The most common chelates used in agriculture are EDTA, DTPA and EDDHA.

This report studies the chelated micronutrients, key segments are EDTA, EDDHA, DTPA, IDHA/IDS, HBED, HEDP, and HETDA etc. This report does not cover Organic acids, and NTA.

This report studies the global Agricultural Chelates production, demand, key manufacturers, and key regions.



This report is a detailed and comprehensive analysis of the world market for Agricultural Chelates, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Chelates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Chelates total production and demand, 2018-2029, (MT)

Global Agricultural Chelates total production value, 2018-2029, (USD Million)

Global Agricultural Chelates production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (MT)

Global Agricultural Chelates consumption by region & country, CAGR, 2018-2029 & (MT)

U.S. VS China: Agricultural Chelates domestic production, consumption, key domestic manufacturers and share

Global Agricultural Chelates production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (MT)

Global Agricultural Chelates production by Type, production, value, CAGR, 2018-2029, (USD Million) & (MT)

Global Agricultural Chelates production by Application production, value, CAGR, 2018-2029, (USD Million) & (MT).

This reports profiles key players in the global Agricultural Chelates market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, Aries Agro Ltd, Deretil Agronutritional, LidoChem, Inc., Protex International and BMS Micro-Nutrients, etc.

This report also provides key insights about market drivers, restraints, opportunities,



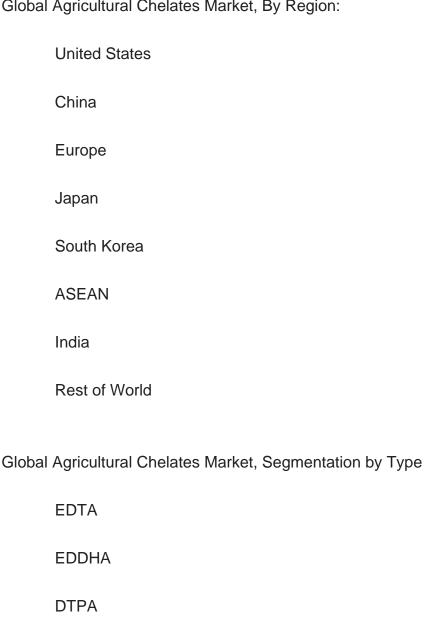
new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Chelates market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Agricultural Chelates Market, By Region:





IDHA			
Others			
Global Agricultural Chelates Market, Segmentation by Application			
Soil Application			
Seed Dressing			
Foliar Sprays			
Fertigation			
Others			
Companies Profiled:			
Nouryon (ADOB)			
BASF			
Syngenta (Valagro)			
Van Iperen International			
Aries Agro Ltd			
Deretil Agronutritional			
LidoChem, Inc.			
Protex International			
BMS Micro-Nutrients			



CHS Inc
Wilbur-Ellis company
Nufarm
Liaoning Jinda
Shandong King Runzi
Sichuan Ruilong Chelate Fertilizer Technology

Key Questions Answered

- 1. How big is the global Agricultural Chelates market?
- 2. What is the demand of the global Agricultural Chelates market?
- 3. What is the year over year growth of the global Agricultural Chelates market?
- 4. What is the production and production value of the global Agricultural Chelates market?
- 5. Who are the key producers in the global Agricultural Chelates market?



Contents

1 SUPPLY SUMMARY

- 1.1 Agricultural Chelates Introduction
- 1.2 World Agricultural Chelates Supply & Forecast
 - 1.2.1 World Agricultural Chelates Production Value (2018 & 2022 & 2029)
 - 1.2.2 World Agricultural Chelates Production (2018-2029)
 - 1.2.3 World Agricultural Chelates Pricing Trends (2018-2029)
- 1.3 World Agricultural Chelates Production by Region (Based on Production Site)
 - 1.3.1 World Agricultural Chelates Production Value by Region (2018-2029)
 - 1.3.2 World Agricultural Chelates Production by Region (2018-2029)
 - 1.3.3 World Agricultural Chelates Average Price by Region (2018-2029)
- 1.3.4 North America Agricultural Chelates Production (2018-2029)
- 1.3.5 Europe Agricultural Chelates Production (2018-2029)
- 1.3.6 India Agricultural Chelates Production (2018-2029)
- 1.3.7 Australia Agricultural Chelates Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Agricultural Chelates Market Drivers
- 1.4.2 Factors Affecting Demand
- 1.4.3 Agricultural Chelates Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Agricultural Chelates Demand (2018-2029)
- 2.2 World Agricultural Chelates Consumption by Region
 - 2.2.1 World Agricultural Chelates Consumption by Region (2018-2023)
 - 2.2.2 World Agricultural Chelates Consumption Forecast by Region (2024-2029)
- 2.3 United States Agricultural Chelates Consumption (2018-2029)
- 2.4 China Agricultural Chelates Consumption (2018-2029)
- 2.5 Europe Agricultural Chelates Consumption (2018-2029)
- 2.6 Japan Agricultural Chelates Consumption (2018-2029)
- 2.7 South Korea Agricultural Chelates Consumption (2018-2029)
- 2.8 ASEAN Agricultural Chelates Consumption (2018-2029)
- 2.9 India Agricultural Chelates Consumption (2018-2029)

3 WORLD AGRICULTURAL CHELATES MANUFACTURERS COMPETITIVE ANALYSIS



- 3.1 World Agricultural Chelates Production Value by Manufacturer (2018-2023)
- 3.2 World Agricultural Chelates Production by Manufacturer (2018-2023)
- 3.3 World Agricultural Chelates Average Price by Manufacturer (2018-2023)
- 3.4 Agricultural Chelates Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Agricultural Chelates Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Agricultural Chelates in 2022
 - 3.5.3 Global Concentration Ratios (CR8) for Agricultural Chelates in 2022
- 3.6 Agricultural Chelates Market: Overall Company Footprint Analysis
 - 3.6.1 Agricultural Chelates Market: Region Footprint
 - 3.6.2 Agricultural Chelates Market: Company Product Type Footprint
 - 3.6.3 Agricultural Chelates Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Agricultural Chelates Production Value Comparison
- 4.1.1 United States VS China: Agricultural Chelates Production Value Comparison (2018 & 2022 & 2029)
- 4.1.2 United States VS China: Agricultural Chelates Production Value Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States VS China: Agricultural Chelates Production Comparison
- 4.2.1 United States VS China: Agricultural Chelates Production Comparison (2018 & 2022 & 2029)
- 4.2.2 United States VS China: Agricultural Chelates Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Agricultural Chelates Consumption Comparison
- 4.3.1 United States VS China: Agricultural Chelates Consumption Comparison (2018 & 2022 & 2029)
- 4.3.2 United States VS China: Agricultural Chelates Consumption Market Share Comparison (2018 & 2022 & 2029)
- 4.4 United States Based Agricultural Chelates Manufacturers and Market Share, 2018-2023
 - 4.4.1 United States Based Agricultural Chelates Manufacturers, Headquarters and



Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Agricultural Chelates Production Value (2018-2023)
- 4.4.3 United States Based Manufacturers Agricultural Chelates Production (2018-2023)
- 4.5 China Based Agricultural Chelates Manufacturers and Market Share
- 4.5.1 China Based Agricultural Chelates Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Agricultural Chelates Production Value (2018-2023)
- 4.5.3 China Based Manufacturers Agricultural Chelates Production (2018-2023)
- 4.6 Rest of World Based Agricultural Chelates Manufacturers and Market Share, 2018-2023
- 4.6.1 Rest of World Based Agricultural Chelates Manufacturers, Headquarters and Production Site (State, Country)
- 4.6.2 Rest of World Based Manufacturers Agricultural Chelates Production Value (2018-2023)
- 4.6.3 Rest of World Based Manufacturers Agricultural Chelates Production (2018-2023)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Agricultural Chelates Market Size Overview by Type: 2018 VS 2022 VS 2029
- 5.2 Segment Introduction by Type
 - 5.2.1 EDTA
 - 5.2.2 EDDHA
 - 5.2.3 DTPA
 - 5.2.4 IDHA
 - 5.2.5 Others
- 5.3 Market Segment by Type
- 5.3.1 World Agricultural Chelates Production by Type (2018-2029)
- 5.3.2 World Agricultural Chelates Production Value by Type (2018-2029)
- 5.3.3 World Agricultural Chelates Average Price by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World Agricultural Chelates Market Size Overview by Application: 2018 VS 2022 VS 2029
- 6.2 Segment Introduction by Application
 - 6.2.1 Soil Application



- 6.2.2 Seed Dressing
- 6.2.3 Foliar Sprays
- 6.2.4 Fertigation
- 6.2.5 Others
- 6.3 Market Segment by Application
 - 6.3.1 World Agricultural Chelates Production by Application (2018-2029)
 - 6.3.2 World Agricultural Chelates Production Value by Application (2018-2029)
 - 6.3.3 World Agricultural Chelates Average Price by Application (2018-2029)

7 COMPANY PROFILES

- 7.1 Nouryon (ADOB)
 - 7.1.1 Nouryon (ADOB) Details
 - 7.1.2 Nouryon (ADOB) Major Business
 - 7.1.3 Nouryon (ADOB) Agricultural Chelates Product and Services
- 7.1.4 Nouryon (ADOB) Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.1.5 Nouryon (ADOB) Recent Developments/Updates
- 7.1.6 Nouryon (ADOB) Competitive Strengths & Weaknesses
- **7.2 BASF**
 - 7.2.1 BASF Details
 - 7.2.2 BASF Major Business
 - 7.2.3 BASF Agricultural Chelates Product and Services
- 7.2.4 BASF Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.2.5 BASF Recent Developments/Updates
 - 7.2.6 BASF Competitive Strengths & Weaknesses
- 7.3 Syngenta (Valagro)
 - 7.3.1 Syngenta (Valagro) Details
 - 7.3.2 Syngenta (Valagro) Major Business
 - 7.3.3 Syngenta (Valagro) Agricultural Chelates Product and Services
- 7.3.4 Syngenta (Valagro) Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.3.5 Syngenta (Valagro) Recent Developments/Updates
 - 7.3.6 Syngenta (Valagro) Competitive Strengths & Weaknesses
- 7.4 Van Iperen International
 - 7.4.1 Van Iperen International Details
 - 7.4.2 Van Iperen International Major Business
 - 7.4.3 Van Iperen International Agricultural Chelates Product and Services



- 7.4.4 Van Iperen International Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.4.5 Van Iperen International Recent Developments/Updates
 - 7.4.6 Van Iperen International Competitive Strengths & Weaknesses
- 7.5 Aries Agro Ltd
 - 7.5.1 Aries Agro Ltd Details
 - 7.5.2 Aries Agro Ltd Major Business
 - 7.5.3 Aries Agro Ltd Agricultural Chelates Product and Services
- 7.5.4 Aries Agro Ltd Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.5.5 Aries Agro Ltd Recent Developments/Updates
- 7.5.6 Aries Agro Ltd Competitive Strengths & Weaknesses
- 7.6 Deretil Agronutritional
 - 7.6.1 Deretil Agronutritional Details
 - 7.6.2 Deretil Agronutritional Major Business
 - 7.6.3 Deretil Agronutritional Agricultural Chelates Product and Services
- 7.6.4 Deretil Agronutritional Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.6.5 Deretil Agronutritional Recent Developments/Updates
 - 7.6.6 Deretil Agronutritional Competitive Strengths & Weaknesses
- 7.7 LidoChem, Inc.
 - 7.7.1 LidoChem, Inc. Details
 - 7.7.2 LidoChem, Inc. Major Business
 - 7.7.3 LidoChem, Inc. Agricultural Chelates Product and Services
- 7.7.4 LidoChem, Inc. Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.7.5 LidoChem, Inc. Recent Developments/Updates
 - 7.7.6 LidoChem, Inc. Competitive Strengths & Weaknesses
- 7.8 Protex International
 - 7.8.1 Protex International Details
 - 7.8.2 Protex International Major Business
 - 7.8.3 Protex International Agricultural Chelates Product and Services
- 7.8.4 Protex International Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.8.5 Protex International Recent Developments/Updates
 - 7.8.6 Protex International Competitive Strengths & Weaknesses
- 7.9 BMS Micro-Nutrients
- 7.9.1 BMS Micro-Nutrients Details
- 7.9.2 BMS Micro-Nutrients Major Business



- 7.9.3 BMS Micro-Nutrients Agricultural Chelates Product and Services
- 7.9.4 BMS Micro-Nutrients Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.9.5 BMS Micro-Nutrients Recent Developments/Updates
 - 7.9.6 BMS Micro-Nutrients Competitive Strengths & Weaknesses
- 7.10 CHS Inc
 - 7.10.1 CHS Inc Details
 - 7.10.2 CHS Inc Major Business
 - 7.10.3 CHS Inc Agricultural Chelates Product and Services
- 7.10.4 CHS Inc Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.10.5 CHS Inc Recent Developments/Updates
- 7.10.6 CHS Inc Competitive Strengths & Weaknesses
- 7.11 Wilbur-Ellis company
 - 7.11.1 Wilbur-Ellis company Details
 - 7.11.2 Wilbur-Ellis company Major Business
 - 7.11.3 Wilbur-Ellis company Agricultural Chelates Product and Services
- 7.11.4 Wilbur-Ellis company Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.11.5 Wilbur-Ellis company Recent Developments/Updates
 - 7.11.6 Wilbur-Ellis company Competitive Strengths & Weaknesses
- 7.12 Nufarm
 - 7.12.1 Nufarm Details
 - 7.12.2 Nufarm Major Business
 - 7.12.3 Nufarm Agricultural Chelates Product and Services
- 7.12.4 Nufarm Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.12.5 Nufarm Recent Developments/Updates
 - 7.12.6 Nufarm Competitive Strengths & Weaknesses
- 7.13 Liaoning Jinda
 - 7.13.1 Liaoning Jinda Details
 - 7.13.2 Liaoning Jinda Major Business
 - 7.13.3 Liaoning Jinda Agricultural Chelates Product and Services
- 7.13.4 Liaoning Jinda Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.13.5 Liaoning Jinda Recent Developments/Updates
 - 7.13.6 Liaoning Jinda Competitive Strengths & Weaknesses
- 7.14 Shandong King Runzi
 - 7.14.1 Shandong King Runzi Details



- 7.14.2 Shandong King Runzi Major Business
- 7.14.3 Shandong King Runzi Agricultural Chelates Product and Services
- 7.14.4 Shandong King Runzi Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.14.5 Shandong King Runzi Recent Developments/Updates
- 7.14.6 Shandong King Runzi Competitive Strengths & Weaknesses
- 7.15 Sichuan Ruilong Chelate Fertilizer Technology
 - 7.15.1 Sichuan Ruilong Chelate Fertilizer Technology Details
 - 7.15.2 Sichuan Ruilong Chelate Fertilizer Technology Major Business
- 7.15.3 Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Product and Services
- 7.15.4 Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.15.5 Sichuan Ruilong Chelate Fertilizer Technology Recent Developments/Updates
- 7.15.6 Sichuan Ruilong Chelate Fertilizer Technology Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Agricultural Chelates Industry Chain
- 8.2 Agricultural Chelates Upstream Analysis
 - 8.2.1 Agricultural Chelates Core Raw Materials
- 8.2.2 Main Manufacturers of Agricultural Chelates Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Agricultural Chelates Production Mode
- 8.6 Agricultural Chelates Procurement Model
- 8.7 Agricultural Chelates Industry Sales Model and Sales Channels
 - 8.7.1 Agricultural Chelates Sales Model
 - 8.7.2 Agricultural Chelates Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer







List Of Tables

LIST OF TABLES

- Table 1. World Agricultural Chelates Production Value by Region (2018, 2022 and 2029) & (USD Million)
- Table 2. World Agricultural Chelates Production Value by Region (2018-2023) & (USD Million)
- Table 3. World Agricultural Chelates Production Value by Region (2024-2029) & (USD Million)
- Table 4. World Agricultural Chelates Production Value Market Share by Region (2018-2023)
- Table 5. World Agricultural Chelates Production Value Market Share by Region (2024-2029)
- Table 6. World Agricultural Chelates Production by Region (2018-2023) & (MT)
- Table 7. World Agricultural Chelates Production by Region (2024-2029) & (MT)
- Table 8. World Agricultural Chelates Production Market Share by Region (2018-2023)
- Table 9. World Agricultural Chelates Production Market Share by Region (2024-2029)
- Table 10. World Agricultural Chelates Average Price by Region (2018-2023) & (US\$/MT)
- Table 11. World Agricultural Chelates Average Price by Region (2024-2029) & (US\$/MT)
- Table 12. Agricultural Chelates Major Market Trends
- Table 13. World Agricultural Chelates Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (MT)
- Table 14. World Agricultural Chelates Consumption by Region (2018-2023) & (MT)
- Table 15. World Agricultural Chelates Consumption Forecast by Region (2024-2029) & (MT)
- Table 16. World Agricultural Chelates Production Value by Manufacturer (2018-2023) & (USD Million)
- Table 17. Production Value Market Share of Key Agricultural Chelates Producers in 2022
- Table 18. World Agricultural Chelates Production by Manufacturer (2018-2023) & (MT)
- Table 19. Production Market Share of Key Agricultural Chelates Producers in 2022
- Table 20. World Agricultural Chelates Average Price by Manufacturer (2018-2023) & (US\$/MT)
- Table 21. Global Agricultural Chelates Company Evaluation Quadrant
- Table 22. World Agricultural Chelates Industry Rank of Major Manufacturers, Based on Production Value in 2022



- Table 23. Head Office and Agricultural Chelates Production Site of Key Manufacturer
- Table 24. Agricultural Chelates Market: Company Product Type Footprint
- Table 25. Agricultural Chelates Market: Company Product Application Footprint
- Table 26. Agricultural Chelates Competitive Factors
- Table 27. Agricultural Chelates New Entrant and Capacity Expansion Plans
- Table 28. Agricultural Chelates Mergers & Acquisitions Activity
- Table 29. United States VS China Agricultural Chelates Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)
- Table 30. United States VS China Agricultural Chelates Production Comparison, (2018 & 2022 & 2029) & (MT)
- Table 31. United States VS China Agricultural Chelates Consumption Comparison, (2018 & 2022 & 2029) & (MT)
- Table 32. United States Based Agricultural Chelates Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Agricultural Chelates Production Value, (2018-2023) & (USD Million)
- Table 34. United States Based Manufacturers Agricultural Chelates Production Value Market Share (2018-2023)
- Table 35. United States Based Manufacturers Agricultural Chelates Production (2018-2023) & (MT)
- Table 36. United States Based Manufacturers Agricultural Chelates Production Market Share (2018-2023)
- Table 37. China Based Agricultural Chelates Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Agricultural Chelates Production Value, (2018-2023) & (USD Million)
- Table 39. China Based Manufacturers Agricultural Chelates Production Value Market Share (2018-2023)
- Table 40. China Based Manufacturers Agricultural Chelates Production (2018-2023) & (MT)
- Table 41. China Based Manufacturers Agricultural Chelates Production Market Share (2018-2023)
- Table 42. Rest of World Based Agricultural Chelates Manufacturers, Headquarters and Production Site (States, Country)
- Table 43. Rest of World Based Manufacturers Agricultural Chelates Production Value, (2018-2023) & (USD Million)
- Table 44. Rest of World Based Manufacturers Agricultural Chelates Production Value Market Share (2018-2023)
- Table 45. Rest of World Based Manufacturers Agricultural Chelates Production



(2018-2023) & (MT)

Table 46. Rest of World Based Manufacturers Agricultural Chelates Production Market Share (2018-2023)

Table 47. World Agricultural Chelates Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Agricultural Chelates Production by Type (2018-2023) & (MT)

Table 49. World Agricultural Chelates Production by Type (2024-2029) & (MT)

Table 50. World Agricultural Chelates Production Value by Type (2018-2023) & (USD Million)

Table 51. World Agricultural Chelates Production Value by Type (2024-2029) & (USD Million)

Table 52. World Agricultural Chelates Average Price by Type (2018-2023) & (US\$/MT)

Table 53. World Agricultural Chelates Average Price by Type (2024-2029) & (US\$/MT)

Table 54. World Agricultural Chelates Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Agricultural Chelates Production by Application (2018-2023) & (MT)

Table 56. World Agricultural Chelates Production by Application (2024-2029) & (MT)

Table 57. World Agricultural Chelates Production Value by Application (2018-2023) & (USD Million)

Table 58. World Agricultural Chelates Production Value by Application (2024-2029) & (USD Million)

Table 59. World Agricultural Chelates Average Price by Application (2018-2023) & (US\$/MT)

Table 60. World Agricultural Chelates Average Price by Application (2024-2029) & (US\$/MT)

Table 61. Nouryon (ADOB) Basic Information, Manufacturing Base and Competitors

Table 62. Nouryon (ADOB) Major Business

Table 63. Nouryon (ADOB) Agricultural Chelates Product and Services

Table 64. Nouryon (ADOB) Agricultural Chelates Production (MT), Price (US\$/MT),

Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Nouryon (ADOB) Recent Developments/Updates

Table 66. Nouryon (ADOB) Competitive Strengths & Weaknesses

Table 67. BASF Basic Information, Manufacturing Base and Competitors

Table 68. BASF Major Business

Table 69. BASF Agricultural Chelates Product and Services

Table 70. BASF Agricultural Chelates Production (MT), Price (US\$/MT), Production

Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. BASF Recent Developments/Updates

Table 72. BASF Competitive Strengths & Weaknesses



- Table 73. Syngenta (Valagro) Basic Information, Manufacturing Base and Competitors
- Table 74. Syngenta (Valagro) Major Business
- Table 75. Syngenta (Valagro) Agricultural Chelates Product and Services
- Table 76. Syngenta (Valagro) Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 77. Syngenta (Valagro) Recent Developments/Updates
- Table 78. Syngenta (Valagro) Competitive Strengths & Weaknesses
- Table 79. Van Iperen International Basic Information, Manufacturing Base and Competitors
- Table 80. Van Iperen International Major Business
- Table 81. Van Iperen International Agricultural Chelates Product and Services
- Table 82. Van Iperen International Agricultural Chelates Production (MT), Price
- (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 83. Van Iperen International Recent Developments/Updates
- Table 84. Van Iperen International Competitive Strengths & Weaknesses
- Table 85. Aries Agro Ltd Basic Information, Manufacturing Base and Competitors
- Table 86. Aries Agro Ltd Major Business
- Table 87. Aries Agro Ltd Agricultural Chelates Product and Services
- Table 88. Aries Agro Ltd Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 89. Aries Agro Ltd Recent Developments/Updates
- Table 90. Aries Agro Ltd Competitive Strengths & Weaknesses
- Table 91. Deretil Agronutritional Basic Information, Manufacturing Base and Competitors
- Table 92. Deretil Agronutritional Major Business
- Table 93. Deretil Agronutritional Agricultural Chelates Product and Services
- Table 94. Deretil Agronutritional Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 95. Deretil Agronutritional Recent Developments/Updates
- Table 96. Deretil Agronutritional Competitive Strengths & Weaknesses
- Table 97. LidoChem, Inc. Basic Information, Manufacturing Base and Competitors
- Table 98. LidoChem, Inc. Major Business
- Table 99. LidoChem, Inc. Agricultural Chelates Product and Services
- Table 100. LidoChem, Inc. Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 101. LidoChem, Inc. Recent Developments/Updates
- Table 102. LidoChem, Inc. Competitive Strengths & Weaknesses
- Table 103. Protex International Basic Information, Manufacturing Base and Competitors



- Table 104. Protex International Major Business
- Table 105. Protex International Agricultural Chelates Product and Services
- Table 106. Protex International Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 107. Protex International Recent Developments/Updates
- Table 108. Protex International Competitive Strengths & Weaknesses
- Table 109. BMS Micro-Nutrients Basic Information, Manufacturing Base and

Competitors

- Table 110. BMS Micro-Nutrients Major Business
- Table 111. BMS Micro-Nutrients Agricultural Chelates Product and Services
- Table 112. BMS Micro-Nutrients Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 113. BMS Micro-Nutrients Recent Developments/Updates
- Table 114. BMS Micro-Nutrients Competitive Strengths & Weaknesses
- Table 115. CHS Inc Basic Information, Manufacturing Base and Competitors
- Table 116. CHS Inc Major Business
- Table 117. CHS Inc Agricultural Chelates Product and Services
- Table 118. CHS Inc Agricultural Chelates Production (MT), Price (US\$/MT), Production
- Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 119. CHS Inc Recent Developments/Updates
- Table 120. CHS Inc Competitive Strengths & Weaknesses
- Table 121. Wilbur-Ellis company Basic Information, Manufacturing Base and Competitors
- Table 122. Wilbur-Ellis company Major Business
- Table 123. Wilbur-Ellis company Agricultural Chelates Product and Services
- Table 124. Wilbur-Ellis company Agricultural Chelates Production (MT), Price
- (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 125. Wilbur-Ellis company Recent Developments/Updates
- Table 126. Wilbur-Ellis company Competitive Strengths & Weaknesses
- Table 127. Nufarm Basic Information, Manufacturing Base and Competitors
- Table 128. Nufarm Major Business
- Table 129. Nufarm Agricultural Chelates Product and Services
- Table 130. Nufarm Agricultural Chelates Production (MT), Price (US\$/MT), Production
- Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 131. Nufarm Recent Developments/Updates
- Table 132. Nufarm Competitive Strengths & Weaknesses
- Table 133. Liaoning Jinda Basic Information, Manufacturing Base and Competitors
- Table 134. Liaoning Jinda Major Business



- Table 135. Liaoning Jinda Agricultural Chelates Product and Services
- Table 136. Liaoning Jinda Agricultural Chelates Production (MT), Price (US\$/MT),
- Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 137. Liaoning Jinda Recent Developments/Updates
- Table 138. Liaoning Jinda Competitive Strengths & Weaknesses
- Table 139. Shandong King Runzi Basic Information, Manufacturing Base and Competitors
- Table 140. Shandong King Runzi Major Business
- Table 141. Shandong King Runzi Agricultural Chelates Product and Services
- Table 142. Shandong King Runzi Agricultural Chelates Production (MT), Price
- (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 143. Shandong King Runzi Recent Developments/Updates
- Table 144. Sichuan Ruilong Chelate Fertilizer Technology Basic Information, Manufacturing Base and Competitors
- Table 145. Sichuan Ruilong Chelate Fertilizer Technology Major Business
- Table 146. Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Product and Services
- Table 147. Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 148. Global Key Players of Agricultural Chelates Upstream (Raw Materials)
- Table 149. Agricultural Chelates Typical Customers
- Table 150. Agricultural Chelates Typical Distributors

LIST OF FIGURE

- Figure 1. Agricultural Chelates Picture
- Figure 2. World Agricultural Chelates Production Value: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Agricultural Chelates Production Value and Forecast (2018-2029) & (USD Million)
- Figure 4. World Agricultural Chelates Production (2018-2029) & (MT)
- Figure 5. World Agricultural Chelates Average Price (2018-2029) & (US\$/MT)
- Figure 6. World Agricultural Chelates Production Value Market Share by Region (2018-2029)
- Figure 7. World Agricultural Chelates Production Market Share by Region (2018-2029)
- Figure 8. North America Agricultural Chelates Production (2018-2029) & (MT)
- Figure 9. Europe Agricultural Chelates Production (2018-2029) & (MT)



- Figure 10. India Agricultural Chelates Production (2018-2029) & (MT)
- Figure 11. Australia Agricultural Chelates Production (2018-2029) & (MT)
- Figure 12. Agricultural Chelates Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 15. World Agricultural Chelates Consumption Market Share by Region (2018-2029)
- Figure 16. United States Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 17. China Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 18. Europe Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 19. Japan Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 20. South Korea Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 21. ASEAN Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 22. India Agricultural Chelates Consumption (2018-2029) & (MT)
- Figure 23. Producer Shipments of Agricultural Chelates by Manufacturer Revenue (\$MM) and Market Share (%): 2022
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Agricultural Chelates Markets in 2022
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Agricultural Chelates Markets in 2022
- Figure 26. United States VS China: Agricultural Chelates Production Value Market Share Comparison (2018 & 2022 & 2029)
- Figure 27. United States VS China: Agricultural Chelates Production Market Share Comparison (2018 & 2022 & 2029)
- Figure 28. United States VS China: Agricultural Chelates Consumption Market Share Comparison (2018 & 2022 & 2029)
- Figure 29. United States Based Manufacturers Agricultural Chelates Production Market Share 2022
- Figure 30. China Based Manufacturers Agricultural Chelates Production Market Share 2022
- Figure 31. Rest of World Based Manufacturers Agricultural Chelates Production Market Share 2022
- Figure 32. World Agricultural Chelates Production Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 33. World Agricultural Chelates Production Value Market Share by Type in 2022
- Figure 34. EDTA
- Figure 35. EDDHA
- Figure 36. DTPA
- Figure 37. IDHA



Figure 38. Others

Figure 39. World Agricultural Chelates Production Market Share by Type (2018-2029)

Figure 40. World Agricultural Chelates Production Value Market Share by Type (2018-2029)

Figure 41. World Agricultural Chelates Average Price by Type (2018-2029) & (US\$/MT)

Figure 42. World Agricultural Chelates Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 43. World Agricultural Chelates Production Value Market Share by Application in 2022

Figure 44. Soil Application

Figure 45. Seed Dressing

Figure 46. Foliar Sprays

Figure 47. Fertigation

Figure 48. Others

Figure 49. World Agricultural Chelates Production Market Share by Application (2018-2029)

Figure 50. World Agricultural Chelates Production Value Market Share by Application (2018-2029)

Figure 51. World Agricultural Chelates Average Price by Application (2018-2029) & (US\$/MT)

Figure 52. Agricultural Chelates Industry Chain

Figure 53. Agricultural Chelates Procurement Model

Figure 54. Agricultural Chelates Sales Model

Figure 55. Agricultural Chelates Sales Channels, Direct Sales, and Distribution

Figure 56. Methodology

Figure 57. Research Process and Data Source



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