

Global Agricultural Chelates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1DAF3B90A8EN.html>

Date: January 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: G1DAF3B90A8EN

Abstracts

According to our (Global Info Research) latest study, the global Agricultural Chelates market size was valued at US\$ 529 million in 2025 and is forecast to a readjusted size of US\$ 692 million by 2032 with a CAGR of 4.0% during review period.

Metallic chelates are a complex of a metal ion bound to an organic molecule (ligand). Metal ions are important minerals for plants. They are required by plants in small amounts, and therefore are being referred to as Micronutrients. Their deficiencies result in yellowing of leaves, retarded growth and general low quality crops. Chelated compounds are more stable than non-chelated compounds. Therefore, metallic chelates are widely used in agriculture as micronutrient fertilizers to supply plants with Iron, Manganese, Zinc and Copper. The most common chelates used in agriculture are EDTA, DTPA and EDDHA.

Global key players of Agricultural Chelates include Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, LidoChem, Inc., etc. The top five players hold a share about 69%. Europe is the largest market, and has a share about 36%, followed by Asia-Pacific and North America with share 25% and 24%, separately. In terms of product type, EDTA is the largest segment, occupied for a share of 50%. In terms of application, Fertigation is the largest field with a share about 33 percent.

This report is a detailed and comprehensive analysis for global Agricultural Chelates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Chelates market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Chelates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Chelates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Chelates market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Chelates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Chelates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, Aries Agro Ltd, Deretil Agronutritional, LidoChem, Inc., Protex International, BMS Micro-Nutrients, CHS Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Chelates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EDTA

EDDHA

DTPA

IDHA

Others

Market segment by Application

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

Major players covered

Nouryon (ADOB)

BASF

Syngenta (Valagro)

Van Iperen International

Aries Agro Ltd

Deretil Agronutritional

LidoChem, Inc.

Protex International

BMS Micro-Nutrients

CHS Inc

Wilbur-Ellis company

Nufarm

Rovensa Next (Tradecorp)

Liaoning Jinda

Shandong King Runzi

Sichuan Ruilong Chelate Fertilizer Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Chelates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Chelates, with price, sales

quantity, revenue, and global market share of Agricultural Chelates from 2021 to 2026.

Chapter 3, the Agricultural Chelates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Chelates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Chelates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Chelates.

Chapter 14 and 15, to describe Agricultural Chelates sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Agricultural Chelates Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 EDTA

1.3.3 EDDHA

1.3.4 DTPA

1.3.5 IDHA

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Agricultural Chelates Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Soil Application

1.4.3 Seed Dressing

1.4.4 Foliar Sprays

1.4.5 Fertigation

1.4.6 Others

1.5 Global Agricultural Chelates Market Size & Forecast

1.5.1 Global Agricultural Chelates Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Agricultural Chelates Sales Quantity (2021-2032)

1.5.3 Global Agricultural Chelates Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nouryon (ADOB)

2.1.1 Nouryon (ADOB) Details

2.1.2 Nouryon (ADOB) Major Business

2.1.3 Nouryon (ADOB) Agricultural Chelates Product and Services

2.1.4 Nouryon (ADOB) Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Nouryon (ADOB) Recent Developments/Updates

2.2 BASF

2.2.1 BASF Details

2.2.2 BASF Major Business

- 2.2.3 BASF Agricultural Chelates Product and Services
- 2.2.4 BASF Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 BASF Recent Developments/Updates
- 2.3 Syngenta (Valagro)
 - 2.3.1 Syngenta (Valagro) Details
 - 2.3.2 Syngenta (Valagro) Major Business
 - 2.3.3 Syngenta (Valagro) Agricultural Chelates Product and Services
 - 2.3.4 Syngenta (Valagro) Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Syngenta (Valagro) Recent Developments/Updates
- 2.4 Van Iperen International
 - 2.4.1 Van Iperen International Details
 - 2.4.2 Van Iperen International Major Business
 - 2.4.3 Van Iperen International Agricultural Chelates Product and Services
 - 2.4.4 Van Iperen International Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Van Iperen International Recent Developments/Updates
- 2.5 Aries Agro Ltd
 - 2.5.1 Aries Agro Ltd Details
 - 2.5.2 Aries Agro Ltd Major Business
 - 2.5.3 Aries Agro Ltd Agricultural Chelates Product and Services
 - 2.5.4 Aries Agro Ltd Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Aries Agro Ltd Recent Developments/Updates
- 2.6 Deretil Agronutritional
 - 2.6.1 Deretil Agronutritional Details
 - 2.6.2 Deretil Agronutritional Major Business
 - 2.6.3 Deretil Agronutritional Agricultural Chelates Product and Services
 - 2.6.4 Deretil Agronutritional Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Deretil Agronutritional Recent Developments/Updates
- 2.7 LidoChem, Inc.
 - 2.7.1 LidoChem, Inc. Details
 - 2.7.2 LidoChem, Inc. Major Business
 - 2.7.3 LidoChem, Inc. Agricultural Chelates Product and Services
 - 2.7.4 LidoChem, Inc. Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 LidoChem, Inc. Recent Developments/Updates

2.8 Protex International

2.8.1 Protex International Details

2.8.2 Protex International Major Business

2.8.3 Protex International Agricultural Chelates Product and Services

2.8.4 Protex International Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Protex International Recent Developments/Updates

2.9 BMS Micro-Nutrients

2.9.1 BMS Micro-Nutrients Details

2.9.2 BMS Micro-Nutrients Major Business

2.9.3 BMS Micro-Nutrients Agricultural Chelates Product and Services

2.9.4 BMS Micro-Nutrients Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 BMS Micro-Nutrients Recent Developments/Updates

2.10 CHS Inc

2.10.1 CHS Inc Details

2.10.2 CHS Inc Major Business

2.10.3 CHS Inc Agricultural Chelates Product and Services

2.10.4 CHS Inc Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CHS Inc Recent Developments/Updates

2.11 Wilbur-Ellis company

2.11.1 Wilbur-Ellis company Details

2.11.2 Wilbur-Ellis company Major Business

2.11.3 Wilbur-Ellis company Agricultural Chelates Product and Services

2.11.4 Wilbur-Ellis company Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Wilbur-Ellis company Recent Developments/Updates

2.12 Nufarm

2.12.1 Nufarm Details

2.12.2 Nufarm Major Business

2.12.3 Nufarm Agricultural Chelates Product and Services

2.12.4 Nufarm Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Nufarm Recent Developments/Updates

2.13 Rovensa Next (Tradecorp)

2.13.1 Rovensa Next (Tradecorp) Details

2.13.2 Rovensa Next (Tradecorp) Major Business

2.13.3 Rovensa Next (Tradecorp) Agricultural Chelates Product and Services

2.13.4 Rovensa Next (Tradecorp) Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Rovensa Next (Tradecorp) Recent Developments/Updates

2.14 Liaoning Jinda

2.14.1 Liaoning Jinda Details

2.14.2 Liaoning Jinda Major Business

2.14.3 Liaoning Jinda Agricultural Chelates Product and Services

2.14.4 Liaoning Jinda Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Liaoning Jinda Recent Developments/Updates

2.15 Shandong King Runzi

2.15.1 Shandong King Runzi Details

2.15.2 Shandong King Runzi Major Business

2.15.3 Shandong King Runzi Agricultural Chelates Product and Services

2.15.4 Shandong King Runzi Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Shandong King Runzi Recent Developments/Updates

2.16 Sichuan Ruilong Chelate Fertilizer Technology

2.16.1 Sichuan Ruilong Chelate Fertilizer Technology Details

2.16.2 Sichuan Ruilong Chelate Fertilizer Technology Major Business

2.16.3 Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Product and Services

2.16.4 Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Sichuan Ruilong Chelate Fertilizer Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AGRICULTURAL CHELATES BY MANUFACTURER

3.1 Global Agricultural Chelates Sales Quantity by Manufacturer (2021-2026)

3.2 Global Agricultural Chelates Revenue by Manufacturer (2021-2026)

3.3 Global Agricultural Chelates Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Agricultural Chelates by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Agricultural Chelates Manufacturer Market Share in 2025

3.4.3 Top 6 Agricultural Chelates Manufacturer Market Share in 2025

3.5 Agricultural Chelates Market: Overall Company Footprint Analysis

3.5.1 Agricultural Chelates Market: Region Footprint

- 3.5.2 Agricultural Chelates Market: Company Product Type Footprint
- 3.5.3 Agricultural Chelates Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Agricultural Chelates Market Size by Region
 - 4.1.1 Global Agricultural Chelates Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Agricultural Chelates Consumption Value by Region (2021-2032)
 - 4.1.3 Global Agricultural Chelates Average Price by Region (2021-2032)
- 4.2 North America Agricultural Chelates Consumption Value (2021-2032)
- 4.3 Europe Agricultural Chelates Consumption Value (2021-2032)
- 4.4 Asia-Pacific Agricultural Chelates Consumption Value (2021-2032)
- 4.5 South America Agricultural Chelates Consumption Value (2021-2032)
- 4.6 Middle East & Africa Agricultural Chelates Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Agricultural Chelates Sales Quantity by Type (2021-2032)
- 5.2 Global Agricultural Chelates Consumption Value by Type (2021-2032)
- 5.3 Global Agricultural Chelates Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Agricultural Chelates Sales Quantity by Application (2021-2032)
- 6.2 Global Agricultural Chelates Consumption Value by Application (2021-2032)
- 6.3 Global Agricultural Chelates Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Agricultural Chelates Sales Quantity by Type (2021-2032)
- 7.2 North America Agricultural Chelates Sales Quantity by Application (2021-2032)
- 7.3 North America Agricultural Chelates Market Size by Country
 - 7.3.1 North America Agricultural Chelates Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Agricultural Chelates Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Agricultural Chelates Sales Quantity by Type (2021-2032)
- 8.2 Europe Agricultural Chelates Sales Quantity by Application (2021-2032)
- 8.3 Europe Agricultural Chelates Market Size by Country
 - 8.3.1 Europe Agricultural Chelates Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Agricultural Chelates Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Agricultural Chelates Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Agricultural Chelates Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Agricultural Chelates Market Size by Region
 - 9.3.1 Asia-Pacific Agricultural Chelates Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Agricultural Chelates Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Agricultural Chelates Sales Quantity by Type (2021-2032)
- 10.2 South America Agricultural Chelates Sales Quantity by Application (2021-2032)
- 10.3 South America Agricultural Chelates Market Size by Country
 - 10.3.1 South America Agricultural Chelates Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Agricultural Chelates Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Agricultural Chelates Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Agricultural Chelates Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Agricultural Chelates Market Size by Country

11.3.1 Middle East & Africa Agricultural Chelates Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Agricultural Chelates Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Agricultural Chelates Market Drivers

12.2 Agricultural Chelates Market Restraints

12.3 Agricultural Chelates Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Agricultural Chelates and Key Manufacturers

13.2 Manufacturing Costs Percentage of Agricultural Chelates

13.3 Agricultural Chelates Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Agricultural Chelates Typical Distributors

14.3 Agricultural Chelates Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

- Table 1. Global Agricultural Chelates Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Agricultural Chelates Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. Nouryon (ADOB) Basic Information, Manufacturing Base and Competitors
- Table 4. Nouryon (ADOB) Major Business
- Table 5. Nouryon (ADOB) Agricultural Chelates Product and Services
- Table 6. Nouryon (ADOB) Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. Nouryon (ADOB) Recent Developments/Updates
- Table 8. BASF Basic Information, Manufacturing Base and Competitors
- Table 9. BASF Major Business
- Table 10. BASF Agricultural Chelates Product and Services
- Table 11. BASF Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. BASF Recent Developments/Updates
- Table 13. Syngenta (Valagro) Basic Information, Manufacturing Base and Competitors
- Table 14. Syngenta (Valagro) Major Business
- Table 15. Syngenta (Valagro) Agricultural Chelates Product and Services
- Table 16. Syngenta (Valagro) Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. Syngenta (Valagro) Recent Developments/Updates
- Table 18. Van Iperen International Basic Information, Manufacturing Base and Competitors
- Table 19. Van Iperen International Major Business
- Table 20. Van Iperen International Agricultural Chelates Product and Services
- Table 21. Van Iperen International Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. Van Iperen International Recent Developments/Updates
- Table 23. Aries Agro Ltd Basic Information, Manufacturing Base and Competitors
- Table 24. Aries Agro Ltd Major Business
- Table 25. Aries Agro Ltd Agricultural Chelates Product and Services
- Table 26. Aries Agro Ltd Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 27. Aries Agro Ltd Recent Developments/Updates

- Table 28. Deretil Agronutritional Basic Information, Manufacturing Base and Competitors
- Table 29. Deretil Agronutritional Major Business
- Table 30. Deretil Agronutritional Agricultural Chelates Product and Services
- Table 31. Deretil Agronutritional Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. Deretil Agronutritional Recent Developments/Updates
- Table 33. LidoChem, Inc. Basic Information, Manufacturing Base and Competitors
- Table 34. LidoChem, Inc. Major Business
- Table 35. LidoChem, Inc. Agricultural Chelates Product and Services
- Table 36. LidoChem, Inc. Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. LidoChem, Inc. Recent Developments/Updates
- Table 38. Protex International Basic Information, Manufacturing Base and Competitors
- Table 39. Protex International Major Business
- Table 40. Protex International Agricultural Chelates Product and Services
- Table 41. Protex International Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. Protex International Recent Developments/Updates
- Table 43. BMS Micro-Nutrients Basic Information, Manufacturing Base and Competitors
- Table 44. BMS Micro-Nutrients Major Business
- Table 45. BMS Micro-Nutrients Agricultural Chelates Product and Services
- Table 46. BMS Micro-Nutrients Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. BMS Micro-Nutrients Recent Developments/Updates
- Table 48. CHS Inc Basic Information, Manufacturing Base and Competitors
- Table 49. CHS Inc Major Business
- Table 50. CHS Inc Agricultural Chelates Product and Services
- Table 51. CHS Inc Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. CHS Inc Recent Developments/Updates
- Table 53. Wilbur-Ellis company Basic Information, Manufacturing Base and Competitors
- Table 54. Wilbur-Ellis company Major Business
- Table 55. Wilbur-Ellis company Agricultural Chelates Product and Services
- Table 56. Wilbur-Ellis company Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. Wilbur-Ellis company Recent Developments/Updates
- Table 58. Nufarm Basic Information, Manufacturing Base and Competitors
- Table 59. Nufarm Major Business

Table 60. Nufarm Agricultural Chelates Product and Services

Table 61. Nufarm Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Nufarm Recent Developments/Updates

Table 63. Rovensa Next (Tradecorp) Basic Information, Manufacturing Base and Competitors

Table 64. Rovensa Next (Tradecorp) Major Business

Table 65. Rovensa Next (Tradecorp) Agricultural Chelates Product and Services

Table 66. Rovensa Next (Tradecorp) Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Rovensa Next (Tradecorp) Recent Developments/Updates

Table 68. Liaoning Jinda Basic Information, Manufacturing Base and Competitors

Table 69. Liaoning Jinda Major Business

Table 70. Liaoning Jinda Agricultural Chelates Product and Services

Table 71. Liaoning Jinda Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Liaoning Jinda Recent Developments/Updates

Table 73. Shandong King Runzi Basic Information, Manufacturing Base and Competitors

Table 74. Shandong King Runzi Major Business

Table 75. Shandong King Runzi Agricultural Chelates Product and Services

Table 76. Shandong King Runzi Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Shandong King Runzi Recent Developments/Updates

Table 78. Sichuan Ruilong Chelate Fertilizer Technology Basic Information, Manufacturing Base and Competitors

Table 79. Sichuan Ruilong Chelate Fertilizer Technology Major Business

Table 80. Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Product and Services

Table 81. Sichuan Ruilong Chelate Fertilizer Technology Agricultural Chelates Sales Quantity (Tons), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Sichuan Ruilong Chelate Fertilizer Technology Recent Developments/Updates

Table 83. Global Agricultural Chelates Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 84. Global Agricultural Chelates Revenue by Manufacturer (2021-2026) & (USD Million)

Table 85. Global Agricultural Chelates Average Price by Manufacturer (2021-2026) & (US\$/MT)

Table 86. Market Position of Manufacturers in Agricultural Chelates, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 87. Head Office and Agricultural Chelates Production Site of Key Manufacturer

Table 88. Agricultural Chelates Market: Company Product Type Footprint

Table 89. Agricultural Chelates Market: Company Product Application Footprint

Table 90. Agricultural Chelates New Market Entrants and Barriers to Market Entry

Table 91. Agricultural Chelates Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Agricultural Chelates Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 93. Global Agricultural Chelates Sales Quantity by Region (2021-2026) & (Tons)

Table 94. Global Agricultural Chelates Sales Quantity by Region (2027-2032) & (Tons)

Table 95. Global Agricultural Chelates Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Global Agricultural Chelates Consumption Value by Region (2027-2032) & (USD Million)

Table 97. Global Agricultural Chelates Average Price by Region (2021-2026) & (US\$/MT)

Table 98. Global Agricultural Chelates Average Price by Region (2027-2032) & (US\$/MT)

Table 99. Global Agricultural Chelates Sales Quantity by Type (2021-2026) & (Tons)

Table 100. Global Agricultural Chelates Sales Quantity by Type (2027-2032) & (Tons)

Table 101. Global Agricultural Chelates Consumption Value by Type (2021-2026) & (USD Million)

Table 102. Global Agricultural Chelates Consumption Value by Type (2027-2032) & (USD Million)

Table 103. Global Agricultural Chelates Average Price by Type (2021-2026) & (US\$/MT)

Table 104. Global Agricultural Chelates Average Price by Type (2027-2032) & (US\$/MT)

Table 105. Global Agricultural Chelates Sales Quantity by Application (2021-2026) & (Tons)

Table 106. Global Agricultural Chelates Sales Quantity by Application (2027-2032) & (Tons)

Table 107. Global Agricultural Chelates Consumption Value by Application (2021-2026) & (USD Million)

Table 108. Global Agricultural Chelates Consumption Value by Application (2027-2032) & (USD Million)

Table 109. Global Agricultural Chelates Average Price by Application (2021-2026) & (US\$/MT)

Table 110. Global Agricultural Chelates Average Price by Application (2027-2032) & (US\$/MT)

Table 111. North America Agricultural Chelates Sales Quantity by Type (2021-2026) & (Tons)

Table 112. North America Agricultural Chelates Sales Quantity by Type (2027-2032) & (Tons)

Table 113. North America Agricultural Chelates Sales Quantity by Application (2021-2026) & (Tons)

Table 114. North America Agricultural Chelates Sales Quantity by Application (2027-2032) & (Tons)

Table 115. North America Agricultural Chelates Sales Quantity by Country (2021-2026) & (Tons)

Table 116. North America Agricultural Chelates Sales Quantity by Country (2027-2032) & (Tons)

Table 117. North America Agricultural Chelates Consumption Value by Country (2021-2026) & (USD Million)

Table 118. North America Agricultural Chelates Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Europe Agricultural Chelates Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Europe Agricultural Chelates Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Europe Agricultural Chelates Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Europe Agricultural Chelates Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Europe Agricultural Chelates Sales Quantity by Country (2021-2026) & (Tons)

Table 124. Europe Agricultural Chelates Sales Quantity by Country (2027-2032) & (Tons)

Table 125. Europe Agricultural Chelates Consumption Value by Country (2021-2026) & (USD Million)

Table 126. Europe Agricultural Chelates Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Asia-Pacific Agricultural Chelates Sales Quantity by Type (2021-2026) & (Tons)

Table 128. Asia-Pacific Agricultural Chelates Sales Quantity by Type (2027-2032) & (Tons)

Table 129. Asia-Pacific Agricultural Chelates Sales Quantity by Application (2021-2026)

& (Tons)

Table 130. Asia-Pacific Agricultural Chelates Sales Quantity by Application (2027-2032)

& (Tons)

Table 131. Asia-Pacific Agricultural Chelates Sales Quantity by Region (2021-2026) &

(Tons)

Table 132. Asia-Pacific Agricultural Chelates Sales Quantity by Region (2027-2032) &

(Tons)

Table 133. Asia-Pacific Agricultural Chelates Consumption Value by Region

(2021-2026) & (USD Million)

Table 134. Asia-Pacific Agricultural Chelates Consumption Value by Region

(2027-2032) & (USD Million)

Table 135. South America Agricultural Chelates Sales Quantity by Type (2021-2026) &

(Tons)

Table 136. South America Agricultural Chelates Sales Quantity by Type (2027-2032) &

(Tons)

Table 137. South America Agricultural Chelates Sales Quantity by Application

(2021-2026) & (Tons)

Table 138. South America Agricultural Chelates Sales Quantity by Application

(2027-2032) & (Tons)

Table 139. South America Agricultural Chelates Sales Quantity by Country (2021-2026)

& (Tons)

Table 140. South America Agricultural Chelates Sales Quantity by Country (2027-2032)

& (Tons)

Table 141. South America Agricultural Chelates Consumption Value by Country

(2021-2026) & (USD Million)

Table 142. South America Agricultural Chelates Consumption Value by Country

(2027-2032) & (USD Million)

Table 143. Middle East & Africa Agricultural Chelates Sales Quantity by Type

(2021-2026) & (Tons)

Table 144. Middle East & Africa Agricultural Chelates Sales Quantity by Type

(2027-2032) & (Tons)

Table 145. Middle East & Africa Agricultural Chelates Sales Quantity by Application

(2021-2026) & (Tons)

Table 146. Middle East & Africa Agricultural Chelates Sales Quantity by Application

(2027-2032) & (Tons)

Table 147. Middle East & Africa Agricultural Chelates Sales Quantity by Country

(2021-2026) & (Tons)

Table 148. Middle East & Africa Agricultural Chelates Sales Quantity by Country

(2027-2032) & (Tons)

Table 149. Middle East & Africa Agricultural Chelates Consumption Value by Country (2021-2026) & (USD Million)

Table 150. Middle East & Africa Agricultural Chelates Consumption Value by Country (2027-2032) & (USD Million)

Table 151. Agricultural Chelates Raw Material

Table 152. Key Manufacturers of Agricultural Chelates Raw Materials

Table 153. Agricultural Chelates Typical Distributors

Table 154. Agricultural Chelates Typical Customers

LIST OF FIGURES

Figure 1. Agricultural Chelates Picture

Figure 2. Global Agricultural Chelates Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Agricultural Chelates Revenue Market Share by Type in 2025

Figure 4. EDTA Examples

Figure 5. EDDHA Examples

Figure 6. DTPA Examples

Figure 7. IDHA Examples

Figure 8. Others Examples

Figure 9. Global Agricultural Chelates Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Agricultural Chelates Revenue Market Share by Application in 2025

Figure 11. Soil Application Examples

Figure 12. Seed Dressing Examples

Figure 13. Foliar Sprays Examples

Figure 14. Fertigation Examples

Figure 15. Others Examples

Figure 16. Global Agricultural Chelates Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global Agricultural Chelates Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global Agricultural Chelates Sales Quantity (2021-2032) & (Tons)

Figure 19. Global Agricultural Chelates Price (2021-2032) & (US\$/MT)

Figure 20. Global Agricultural Chelates Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global Agricultural Chelates Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of Agricultural Chelates by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 Agricultural Chelates Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 Agricultural Chelates Manufacturer (Revenue) Market Share in 2025

Figure 25. Global Agricultural Chelates Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global Agricultural Chelates Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 32. Global Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global Agricultural Chelates Consumption Value Market Share by Type (2021-2032)

Figure 34. Global Agricultural Chelates Average Price by Type (2021-2032) & (US\$/MT)

Figure 35. Global Agricultural Chelates Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global Agricultural Chelates Revenue Market Share by Application (2021-2032)

Figure 37. Global Agricultural Chelates Average Price by Application (2021-2032) & (US\$/MT)

Figure 38. North America Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America Agricultural Chelates Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America Agricultural Chelates Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America Agricultural Chelates Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe Agricultural Chelates Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe Agricultural Chelates Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe Agricultural Chelates Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 50. France Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific Agricultural Chelates Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific Agricultural Chelates Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific Agricultural Chelates Consumption Value Market Share by Region (2021-2032)

Figure 58. China Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 61. India Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 65. South America Agricultural Chelates Sales Quantity Market Share by

Application (2021-2032)

Figure 66. South America Agricultural Chelates Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America Agricultural Chelates Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Agricultural Chelates Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Agricultural Chelates Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Agricultural Chelates Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa Agricultural Chelates Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Agricultural Chelates Consumption Value (2021-2032) & (USD Million)

Figure 78. Agricultural Chelates Market Drivers

Figure 79. Agricultural Chelates Market Restraints

Figure 80. Agricultural Chelates Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Agricultural Chelates in 2025

Figure 83. Manufacturing Process Analysis of Agricultural Chelates

Figure 84. Agricultural Chelates Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

I would like to order

Product name: Global Agricultural Chelates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G1DAF3B90A8EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DAF3B90A8EN.html>