

Global Agri-PV Mounting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agri-PV Mounting System market size is expected to reach \$ 604 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Agri-PV Mounting Systems are structural support systems specifically designed for agro-solar hybrid projects. By installing photovoltaic (PV) module supports above agricultural land, they enable simultaneous solar power generation and agricultural production. These systems typically employ high-clearance, large-span, high-strength steel or aluminum alloy structures. The height, tilt angle, row spacing, and light transmittance of the supports can be adjusted according to the needs of crop planting, livestock breeding, facility agriculture, and agricultural machinery operations, balancing sunlight distribution, land use efficiency, and power generation revenue. Agricultural PV supports not only secure the PV modules and withstand wind and snow loads, but also meet the requirements of ventilation, irrigation, mechanized operations, and optimized crop growth environments during agricultural production. With the advancement of dual-carbon goals and the increasing demand for intensive land resource utilization, agricultural PV support systems are developing towards intelligent tracking, lightweight design, high corrosion resistance, and customization. They are widely used in farmland planting, orchards, tea gardens, aquaculture-solar hybrid projects, livestock-solar hybrid projects, and modern facility agriculture, serving as a key infrastructure for promoting the integration of renewable energy and modern agriculture.

The global Agri-PV mounting system market is experiencing rapid growth, driven by energy transition, intensive land use, and sustainable agricultural development policies, resulting in sustained demand growth. Regionally, Europe has an early start in standard setting, policy support, and commercial application for agri-PV complementary projects, leading to a higher level of market maturity. The Asia-Pacific region, with its vast

agricultural land area, increasing new energy investment, and rural revitalization policies, has become the fastest-growing market globally. The North American market primarily relies on large-scale agricultural parks and clean energy investments to drive project construction. Emerging markets such as the Middle East, Latin America, and Africa are also accelerating the deployment of agricultural photovoltaic projects. Currently, the industry is moving towards high-clearance design, intelligent tracking systems, corrosion-resistant materials, digital operation and maintenance, and multi-scenario customization to improve power generation efficiency and synergistic effects on agricultural benefits. Future market growth will primarily be driven by carbon neutrality goals, agricultural modernization upgrades, increased electricity demand, and improved land use efficiency. However, the industry still faces challenges such as high initial investment costs, long project approval cycles, complex coordination of agricultural and energy regulations, the need to validate long-term operating models, and insufficient research on the compatibility with different crops. Overall, the agricultural photovoltaic support system industry is a market with a medium to high gross profit margin. The global average gross profit margin is usually between 20% and 35%, and the gross profit margin of high-end customized and intelligent tracking products is relatively higher. The industry still has good growth potential and room for technological upgrading in the future.

This report studies the global Agri-PV Mounting System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agri-PV Mounting System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agri-PV Mounting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agri-PV Mounting System total market, 2021-2032, (USD Million)

Global Agri-PV Mounting System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Agri-PV Mounting System total market, key domestic companies, and share, (USD Million)

Global Agri-PV Mounting System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Agri-PV Mounting System total market by Type, CAGR, 2021-2032, (USD Million)

Global Agri-PV Mounting System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Agri-PV Mounting System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grengy Solar, Schletter Group, BayWa re, Agrosolar, CORAB, ZIMMERMANN, Next2Sun, Arctech Solar, Clenergy, GQ Solar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Agri-PV Mounting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agri-PV Mounting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agri-PV Mounting System Market, Segmentation by Type:

Elevated Type

Inter-Row Type

Global Agri-PV Mounting System Market, Segmentation by Structure:

Single-axis System

Dual-axis System

Global Agri-PV Mounting System Market, Segmentation by Strength:

Light Load Type (<0.8 kN/m²)

Medium Load Type ($0.8-1.5$ kN/m²)

Heavy Load Type ($1.5-2.5$ kN/m²)

High strength Type ($2.5-4.0$ kN/m²)

Ultra-high Load Type (>4.0 kN/m²)

Global Agri-PV Mounting System Market, Segmentation by Application:

Farmland

Flower Garden

Others

Companies Profiled:

Grengy Solar

Schletter Group

BayWa re

Agrosolar

CORAB

ZIMMERMANN

Next2Sun

Arctech Solar

Clenergy

GQ Solar

TrinaTracker

Axial Structural Solutions

Solar Steel

PV Hardware (PVH)

K2 Systems

Mounting Systems GmbH

Array Technologies

Nextpower (Nextracker)

GameChange Solar

Key Questions Answered

1. How big is the global Agri-PV Mounting System market?
2. What is the demand of the global Agri-PV Mounting System market?
3. What is the year over year growth of the global Agri-PV Mounting System market?
4. What is the total value of the global Agri-PV Mounting System market?
5. Who are the Major Players in the global Agri-PV Mounting System market?
6. What are the growth factors driving the market demand?

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