

Global Agri Belting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agri Belting market size was valued at US\$ 837 million in 2025 and is forecast to a readjusted size of US\$ 1091 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global Agri Belting production reached approximately 1,806 million meters with average price of 0.45USD/Meter.

Agri belting for power transmission refers to flexible mechanical components used in the drive systems of agricultural machinery. These belts transmit power from an engine, electric motor, or drive shaft to functional units responsible for harvesting, threshing, cutting, conveying, baling, and seeding operations. Major product categories include single V-belts, banded V-belts, variable-speed belts, timing or synchronous belts, ribbed belts, hexagonal belts, and other specialty agricultural belts. Compared with standard industrial belts, agricultural power transmission belts must perform reliably under more demanding operating conditions, including shock loads, frequent starts and stops, dust, soil, moisture, oil contamination, and wide temperature fluctuations. As a result, these products generally require enhanced wear resistance, tensile strength, fatigue resistance, dimensional stability, and service life.

The upstream segment of the agricultural power transmission belt industry includes natural rubber, chloroprene rubber, EPDM rubber, styrene-butadiene rubber, polyurethane, industrial fabrics, polyester cords, aramid fibers, fiberglass cords, carbon black, plasticizers, curing agents, and adhesives. Midstream manufacturers are responsible for formulation design, compounding, calendaring, reinforcement-layer integration, molding, vulcanization, cutting, and quality inspection. They develop application-specific belts for combine harvesters, tractors, balers, forage harvesters,

lawn mowers, threshers, and seeders. Downstream customers include agricultural machinery manufacturers, spare-parts distributors, maintenance service providers, farming cooperatives, and large farms. OEM customers typically focus on customization, reliability, qualification testing, and long-term supply stability, while aftermarket buyers place greater emphasis on product interchangeability, stock availability, model coverage, and delivery speed.

The global agricultural power transmission belt market is expected to maintain steady growth over the coming years. Agricultural machinery fleets are large, and power transmission belts are wear components that require periodic replacement depending on operating hours, load conditions, and working environments. As a result, aftermarket replacement demand provides a stable foundation for the market. At the same time, increasing agricultural mechanization, larger farm sizes, and the adoption of more automated harvesting, planting, and feed-processing equipment are supporting demand for higher-performance belts.

Demand growth is particularly notable for banded V-belts, variable-speed belts, and heavy-duty agricultural V-belts used in combine harvesters, forage harvesters, balers, and large tractors. Market competition is gradually shifting from price-based competition toward product life, operating reliability, shock-load resistance, energy efficiency, and total cost of ownership. Premium products are increasingly adopting aramid reinforcement, EPDM compounds, heat-resistant formulations, and optimized tooth profiles.

Asia-Pacific is expected to remain a major demand region, supported by agricultural mechanization upgrades in China and India. North America and Europe will primarily benefit from aftermarket replacement, machinery renewal, and premium product upgrades. Overall, the market has a resilient replacement-driven base and will continue to benefit from the global transition toward more efficient and mechanized agricultural production.

This report is a detailed and comprehensive analysis for global Agri Belting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agri Belting market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agri Belting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agri Belting market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Agri Belting market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Agri Belting

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Agri Belting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates Industrial Corporation plc (United States), Continental AG (Germany), Arntz Optibelt Group (Germany), AMMEGA Group (Netherlands), The Timken Company (United States), Hutchinson (France), Bando Chemical Industries, Ltd. (Japan), Mitsuboshi Belting Ltd. (Japan), Dayco, LLC (United States), Rubena, s.r.o. (Czech Republic), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agri Belting market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

V-Belts

Timing Belts / Synchronous Belts

Ribbed Belts / Poly-V Belts

Others

Market segment by Material

Rubber Belts

Polyurethane Belts

Others

Market segment by End Use

OE

After Market

Market segment by Application

Tractor Belt

Harvester Belt

Baler Belt

Others

Major players covered

Gates Industrial Corporation plc (United States)

Continental AG (Germany)

Arntz Optibelt Group (Germany)

AMMEGA Group (Netherlands)

The Timken Company (United States)

Hutchinson (France)

Bando Chemical Industries, Ltd. (Japan)

Mitsuboshi Belting Ltd. (Japan)

Dayco, LLC (United States)

Rubena, s.r.o. (Czech Republic)

PIX Transmissions Ltd. (India)

Sanlux Co., Ltd. (China)

Sanwei Holding Group Co., Ltd. (China)

DRB Industrial Co., Ltd. (South Korea)

San Wu Rubber Mfg. Co., Ltd. (Taiwan, China)

Multibelt Group (Brazil)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agri Belting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agri Belting, with price, sales quantity, revenue, and global market share of Agri Belting from 2021 to 2026.

Chapter 3, the Agri Belting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agri Belting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agri Belting market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agri Belting.

Chapter 14 and 15, to describe Agri Belting sales channel, distributors, customers, research findings and conclusion.

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