

Global Aggregate Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aggregate Recycling market size is expected to reach \$ 9550 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Aggregate recycling involves the process of collecting, processing, and repurposing construction and demolition waste materials, such as concrete, asphalt, bricks, and soil. The goal is to convert these materials into reusable aggregates for new construction projects.

Several strong forces are driving market growth:

Government Regulation & Circular Economy Targets: This is the most powerful driver. Policies such as the EU's Digital Waste Shipment System, China's Beidou truck tracking, and India's construction waste management rules are cracking down on illegal dumping and mandating recycling.

Cost Advantage Against Virgin Aggregates: Rising quarry costs, driven by carbon pricing and diesel levies, are making recycled aggregates increasingly competitive. In some U.S. metro areas, recycled concrete is now being sold at a discount to virgin stone.

Advanced Processing Technology: Innovations like mobile carbon-mineralization units (which embed CO₂ into crushed concrete) and AI-optimized crushers (which can cut processing costs by over 18%) are improving the quality and economics of recycled materials, making them eligible for new, high-performance applications.

Corporate Consolidation: Major building materials companies like Heidelberg Materials

and Holcim are actively acquiring recycling firms to secure material supply and meet sustainability targets, signaling a strong institutional commitment to the market.

This report studies the global Aggregate Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aggregate Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aggregate Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aggregate Recycling total market, 2021-2032, (USD Million)

Global Aggregate Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aggregate Recycling total market, key domestic companies, and share, (USD Million)

Global Aggregate Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aggregate Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Aggregate Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aggregate Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Holcim, Heidelberg Materials, CRH, CEMEX, Vulcan Materials, Martin Marietta Materials, VINCI Construction, Tarmac, Breedon Group, The NWH Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aggregate Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aggregate Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aggregate Recycling Market, Segmentation by Type:

Concrete Recycling

Asphalt Recycling

Others

Global Aggregate Recycling Market, Segmentation by Raw Waste Material Source:

Recycled

Natural

Global Aggregate Recycling Market, Segmentation by Production Method:

On-site Mobile Recycling

Fixed Stationary Factory Recycling

Global Aggregate Recycling Market, Segmentation by Application:

Construction Site Management

Waste Recycling And Processing

Others

Companies Profiled:

Holcim

Heidelberg Materials

CRH

CEMEX

Vulcan Materials

Martin Marietta Materials

VINCI Construction

Tarmac

Breedon Group

The NWH Group

Powerday

TJ Transport

Sweeptech

WD Scepaniak

M&L Aggregate

Booth Ventures

Specialist Ground Engineering

China National Building Material (CNBM)

China Tianying Inc.

Zhejiang Tianzao Environmental Protection Technology

NIKKO Co., Ltd.

INSUN ENT Co., Ltd.

Jangheung Group

Key Questions Answered

1. How big is the global Aggregate Recycling market?
2. What is the demand of the global Aggregate Recycling market?
3. What is the year over year growth of the global Aggregate Recycling market?
4. What is the total value of the global Aggregate Recycling market?
5. Who are the Major Players in the global Aggregate Recycling market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aggregate Recycling Introduction
- 1.2 World Aggregate Recycling Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Aggregate Recycling Total Market by Region (by Headquarter Location)
 - 1.3.1 World Aggregate Recycling Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.3 China Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.4 Europe Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.5 Japan Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Aggregate Recycling Revenue (2021-2032)
 - 1.3.8 India Based Company Aggregate Recycling Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aggregate Recycling Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aggregate Recycling Consumption Value (2021-2032)
- 2.2 World Aggregate Recycling Consumption Value by Region
 - 2.2.1 World Aggregate Recycling Consumption Value by Region (2021-2026)
 - 2.2.2 World Aggregate Recycling Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Aggregate Recycling Consumption Value (2021-2032)
- 2.4 China Aggregate Recycling Consumption Value (2021-2032)
- 2.5 Europe Aggregate Recycling Consumption Value (2021-2032)
- 2.6 Japan Aggregate Recycling Consumption Value (2021-2032)
- 2.7 South Korea Aggregate Recycling Consumption Value (2021-2032)
- 2.8 ASEAN Aggregate Recycling Consumption Value (2021-2032)
- 2.9 India Aggregate Recycling Consumption Value (2021-2032)

3 WORLD AGGREGATE RECYCLING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Aggregate Recycling Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Aggregate Recycling Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Aggregate Recycling in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Aggregate Recycling in 2025
- 3.3 Aggregate Recycling Company Evaluation Quadrant
- 3.4 Aggregate Recycling Market: Overall Company Footprint Analysis
 - 3.4.1 Aggregate Recycling Market: Region Footprint
 - 3.4.2 Aggregate Recycling Market: Company Product Type Footprint
 - 3.4.3 Aggregate Recycling Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Aggregate Recycling Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Aggregate Recycling Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Aggregate Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Aggregate Recycling Consumption Value Comparison
 - 4.2.1 United States VS China: Aggregate Recycling Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aggregate Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Aggregate Recycling Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Aggregate Recycling Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Aggregate Recycling Revenue, (2021-2026)
- 4.4 China Based Companies Aggregate Recycling Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Aggregate Recycling Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Aggregate Recycling Revenue, (2021-2026)

4.5 Rest of World Based Aggregate Recycling Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Aggregate Recycling Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Aggregate Recycling Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aggregate Recycling Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concrete Recycling

5.2.2 Asphalt Recycling

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Aggregate Recycling Market Size by Type (2021-2026)

5.3.2 World Aggregate Recycling Market Size by Type (2027-2032)

5.3.3 World Aggregate Recycling Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY RAW WASTE MATERIAL SOURCE

6.1 World Aggregate Recycling Market Size Overview by Raw Waste Material Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Waste Material Source

6.2.1 Recycled

6.2.2 Natural

6.3 Market Segment by Raw Waste Material Source

6.3.1 World Aggregate Recycling Market Size by Raw Waste Material Source (2021-2026)

6.3.2 World Aggregate Recycling Market Size by Raw Waste Material Source (2027-2032)

6.3.3 World Aggregate Recycling Market Size Market Share by Raw Waste Material Source (2027-2032)

7 MARKET ANALYSIS BY PRODUCTION METHOD

7.1 World Aggregate Recycling Market Size Overview by Production Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Method

7.2.1 On-site Mobile Recycling

- 7.2.2 Fixed Stationary Factory Recycling
- 7.3 Market Segment by Production Method
 - 7.3.1 World Aggregate Recycling Market Size by Production Method (2021-2026)
 - 7.3.2 World Aggregate Recycling Market Size by Production Method (2027-2032)
 - 7.3.3 World Aggregate Recycling Market Size Market Share by Production Method (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Aggregate Recycling Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Construction Site Management
 - 8.2.2 Waste Recycling And Processing
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Aggregate Recycling Market Size by Application (2021-2026)
 - 8.3.2 World Aggregate Recycling Market Size by Application (2027-2032)
 - 8.3.3 World Aggregate Recycling Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Holcim
 - 9.1.1 Holcim Details
 - 9.1.2 Holcim Major Business
 - 9.1.3 Holcim Aggregate Recycling Product and Services
 - 9.1.4 Holcim Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Holcim Recent Developments/Updates
 - 9.1.6 Holcim Competitive Strengths & Weaknesses
- 9.2 Heidelberg Materials
 - 9.2.1 Heidelberg Materials Details
 - 9.2.2 Heidelberg Materials Major Business
 - 9.2.3 Heidelberg Materials Aggregate Recycling Product and Services
 - 9.2.4 Heidelberg Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Heidelberg Materials Recent Developments/Updates
 - 9.2.6 Heidelberg Materials Competitive Strengths & Weaknesses

9.3 CRH

9.3.1 CRH Details

9.3.2 CRH Major Business

9.3.3 CRH Aggregate Recycling Product and Services

9.3.4 CRH Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 CRH Recent Developments/Updates

9.3.6 CRH Competitive Strengths & Weaknesses

9.4 CEMEX

9.4.1 CEMEX Details

9.4.2 CEMEX Major Business

9.4.3 CEMEX Aggregate Recycling Product and Services

9.4.4 CEMEX Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 CEMEX Recent Developments/Updates

9.4.6 CEMEX Competitive Strengths & Weaknesses

9.5 Vulcan Materials

9.5.1 Vulcan Materials Details

9.5.2 Vulcan Materials Major Business

9.5.3 Vulcan Materials Aggregate Recycling Product and Services

9.5.4 Vulcan Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Vulcan Materials Recent Developments/Updates

9.5.6 Vulcan Materials Competitive Strengths & Weaknesses

9.6 Martin Marietta Materials

9.6.1 Martin Marietta Materials Details

9.6.2 Martin Marietta Materials Major Business

9.6.3 Martin Marietta Materials Aggregate Recycling Product and Services

9.6.4 Martin Marietta Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Martin Marietta Materials Recent Developments/Updates

9.6.6 Martin Marietta Materials Competitive Strengths & Weaknesses

9.7 VINCI Construction

9.7.1 VINCI Construction Details

9.7.2 VINCI Construction Major Business

9.7.3 VINCI Construction Aggregate Recycling Product and Services

9.7.4 VINCI Construction Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 VINCI Construction Recent Developments/Updates

9.7.6 VINCI Construction Competitive Strengths & Weaknesses

9.8 Tarmac

9.8.1 Tarmac Details

9.8.2 Tarmac Major Business

9.8.3 Tarmac Aggregate Recycling Product and Services

9.8.4 Tarmac Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Tarmac Recent Developments/Updates

9.8.6 Tarmac Competitive Strengths & Weaknesses

9.9 Breedon Group

9.9.1 Breedon Group Details

9.9.2 Breedon Group Major Business

9.9.3 Breedon Group Aggregate Recycling Product and Services

9.9.4 Breedon Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Breedon Group Recent Developments/Updates

9.9.6 Breedon Group Competitive Strengths & Weaknesses

9.10 The NWH Group

9.10.1 The NWH Group Details

9.10.2 The NWH Group Major Business

9.10.3 The NWH Group Aggregate Recycling Product and Services

9.10.4 The NWH Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 The NWH Group Recent Developments/Updates

9.10.6 The NWH Group Competitive Strengths & Weaknesses

9.11 Powerday

9.11.1 Powerday Details

9.11.2 Powerday Major Business

9.11.3 Powerday Aggregate Recycling Product and Services

9.11.4 Powerday Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Powerday Recent Developments/Updates

9.11.6 Powerday Competitive Strengths & Weaknesses

9.12 TJ Transport

9.12.1 TJ Transport Details

9.12.2 TJ Transport Major Business

9.12.3 TJ Transport Aggregate Recycling Product and Services

9.12.4 TJ Transport Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

- 9.12.5 TJ Transport Recent Developments/Updates
- 9.12.6 TJ Transport Competitive Strengths & Weaknesses
- 9.13 Sweeptech
 - 9.13.1 Sweeptech Details
 - 9.13.2 Sweeptech Major Business
 - 9.13.3 Sweeptech Aggregate Recycling Product and Services
 - 9.13.4 Sweeptech Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Sweeptech Recent Developments/Updates
 - 9.13.6 Sweeptech Competitive Strengths & Weaknesses
- 9.14 WD Scepaniak
 - 9.14.1 WD Scepaniak Details
 - 9.14.2 WD Scepaniak Major Business
 - 9.14.3 WD Scepaniak Aggregate Recycling Product and Services
 - 9.14.4 WD Scepaniak Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 WD Scepaniak Recent Developments/Updates
 - 9.14.6 WD Scepaniak Competitive Strengths & Weaknesses
- 9.15 M&L Aggregate
 - 9.15.1 M&L Aggregate Details
 - 9.15.2 M&L Aggregate Major Business
 - 9.15.3 M&L Aggregate Aggregate Recycling Product and Services
 - 9.15.4 M&L Aggregate Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 M&L Aggregate Recent Developments/Updates
 - 9.15.6 M&L Aggregate Competitive Strengths & Weaknesses
- 9.16 Booth Ventures
 - 9.16.1 Booth Ventures Details
 - 9.16.2 Booth Ventures Major Business
 - 9.16.3 Booth Ventures Aggregate Recycling Product and Services
 - 9.16.4 Booth Ventures Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Booth Ventures Recent Developments/Updates
 - 9.16.6 Booth Ventures Competitive Strengths & Weaknesses
- 9.17 Specialist Ground Engineering
 - 9.17.1 Specialist Ground Engineering Details
 - 9.17.2 Specialist Ground Engineering Major Business
 - 9.17.3 Specialist Ground Engineering Aggregate Recycling Product and Services
 - 9.17.4 Specialist Ground Engineering Aggregate Recycling Revenue, Gross Margin

and Market Share (2021-2026)

9.17.5 Specialist Ground Engineering Recent Developments/Updates

9.17.6 Specialist Ground Engineering Competitive Strengths & Weaknesses

9.18 China National Building Material (CNBM)

9.18.1 China National Building Material (CNBM) Details

9.18.2 China National Building Material (CNBM) Major Business

9.18.3 China National Building Material (CNBM) Aggregate Recycling Product and Services

9.18.4 China National Building Material (CNBM) Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 China National Building Material (CNBM) Recent Developments/Updates

9.18.6 China National Building Material (CNBM) Competitive Strengths & Weaknesses

9.19 China Tianying Inc.

9.19.1 China Tianying Inc. Details

9.19.2 China Tianying Inc. Major Business

9.19.3 China Tianying Inc. Aggregate Recycling Product and Services

9.19.4 China Tianying Inc. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 China Tianying Inc. Recent Developments/Updates

9.19.6 China Tianying Inc. Competitive Strengths & Weaknesses

9.20 Zhejiang Tianzao Environmental Protection Technology

9.20.1 Zhejiang Tianzao Environmental Protection Technology Details

9.20.2 Zhejiang Tianzao Environmental Protection Technology Major Business

9.20.3 Zhejiang Tianzao Environmental Protection Technology Aggregate Recycling Product and Services

9.20.4 Zhejiang Tianzao Environmental Protection Technology Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Zhejiang Tianzao Environmental Protection Technology Recent Developments/Updates

9.20.6 Zhejiang Tianzao Environmental Protection Technology Competitive Strengths & Weaknesses

9.21 NIKKO Co., Ltd.

9.21.1 NIKKO Co., Ltd. Details

9.21.2 NIKKO Co., Ltd. Major Business

9.21.3 NIKKO Co., Ltd. Aggregate Recycling Product and Services

9.21.4 NIKKO Co., Ltd. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.21.5 NIKKO Co., Ltd. Recent Developments/Updates

9.21.6 NIKKO Co., Ltd. Competitive Strengths & Weaknesses

9.22 INSUN ENT Co., Ltd.

9.22.1 INSUN ENT Co., Ltd. Details

9.22.2 INSUN ENT Co., Ltd. Major Business

9.22.3 INSUN ENT Co., Ltd. Aggregate Recycling Product and Services

9.22.4 INSUN ENT Co., Ltd. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.22.5 INSUN ENT Co., Ltd. Recent Developments/Updates

9.22.6 INSUN ENT Co., Ltd. Competitive Strengths & Weaknesses

9.23 Jangheung Group

9.23.1 Jangheung Group Details

9.23.2 Jangheung Group Major Business

9.23.3 Jangheung Group Aggregate Recycling Product and Services

9.23.4 Jangheung Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Jangheung Group Recent Developments/Updates

9.23.6 Jangheung Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Aggregate Recycling Industry Chain

10.2 Aggregate Recycling Upstream Analysis

10.3 Aggregate Recycling Midstream Analysis

10.4 Aggregate Recycling Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aggregate Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Aggregate Recycling Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Aggregate Recycling Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Aggregate Recycling Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Aggregate Recycling Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Aggregate Recycling Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Aggregate Recycling Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Aggregate Recycling Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Aggregate Recycling Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Aggregate Recycling Players in 2025

Table 12. World Aggregate Recycling Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Aggregate Recycling Company Evaluation Quadrant

Table 14. Head Office of Key Aggregate Recycling Players

Table 15. Aggregate Recycling Market: Company Product Type Footprint

Table 16. Aggregate Recycling Market: Company Product Application Footprint

Table 17. Aggregate Recycling Mergers & Acquisitions Activity

Table 18. United States VS China Aggregate Recycling Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Aggregate Recycling Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Aggregate Recycling Companies, Headquarters (States, Country)

Table 21. United States Based Companies Aggregate Recycling Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Aggregate Recycling Revenue Market Share

(2021-2026)

Table 23. China Based Aggregate Recycling Companies, Headquarters (Province, Country)

Table 24. China Based Companies Aggregate Recycling Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Aggregate Recycling Revenue Market Share (2021-2026)

Table 26. Rest of World Based Aggregate Recycling Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Aggregate Recycling Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Aggregate Recycling Revenue Market Share (2021-2026)

Table 29. World Aggregate Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Aggregate Recycling Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Aggregate Recycling Market Size by Type (2027-2032) & (USD Million)

Table 32. World Aggregate Recycling Market Size by Raw Waste Material Source, (USD Million), 2021 & 2025 & 2032

Table 33. World Aggregate Recycling Market Size Value by Raw Waste Material Source (2021-2026) & (USD Million)

Table 34. World Aggregate Recycling Market Size by Raw Waste Material Source (2027-2032) & (USD Million)

Table 35. World Aggregate Recycling Market Size by Production Method, (USD Million), 2021 & 2025 & 2032

Table 36. World Aggregate Recycling Market Size Value by Production Method (2021-2026) & (USD Million)

Table 37. World Aggregate Recycling Market Size by Production Method (2027-2032) & (USD Million)

Table 38. World Aggregate Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Aggregate Recycling Market Size by Application (2021-2026) & (USD Million)

Table 40. World Aggregate Recycling Market Size by Application (2027-2032) & (USD Million)

Table 41. Holcim Basic Information, Manufacturing Base and Competitors

Table 42. Holcim Major Business

Table 43. Holcim Aggregate Recycling Product and Services

- Table 44. Holcim Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Holcim Recent Developments/Updates
- Table 46. Holcim Competitive Strengths & Weaknesses
- Table 47. Heidelberg Materials Basic Information, Manufacturing Base and Competitors
- Table 48. Heidelberg Materials Major Business
- Table 49. Heidelberg Materials Aggregate Recycling Product and Services
- Table 50. Heidelberg Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Heidelberg Materials Recent Developments/Updates
- Table 52. Heidelberg Materials Competitive Strengths & Weaknesses
- Table 53. CRH Basic Information, Manufacturing Base and Competitors
- Table 54. CRH Major Business
- Table 55. CRH Aggregate Recycling Product and Services
- Table 56. CRH Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. CRH Recent Developments/Updates
- Table 58. CRH Competitive Strengths & Weaknesses
- Table 59. CEMEX Basic Information, Manufacturing Base and Competitors
- Table 60. CEMEX Major Business
- Table 61. CEMEX Aggregate Recycling Product and Services
- Table 62. CEMEX Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. CEMEX Recent Developments/Updates
- Table 64. CEMEX Competitive Strengths & Weaknesses
- Table 65. Vulcan Materials Basic Information, Manufacturing Base and Competitors
- Table 66. Vulcan Materials Major Business
- Table 67. Vulcan Materials Aggregate Recycling Product and Services
- Table 68. Vulcan Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Vulcan Materials Recent Developments/Updates
- Table 70. Vulcan Materials Competitive Strengths & Weaknesses
- Table 71. Martin Marietta Materials Basic Information, Manufacturing Base and Competitors
- Table 72. Martin Marietta Materials Major Business
- Table 73. Martin Marietta Materials Aggregate Recycling Product and Services
- Table 74. Martin Marietta Materials Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Martin Marietta Materials Recent Developments/Updates

- Table 76. Martin Marietta Materials Competitive Strengths & Weaknesses
- Table 77. VINCI Construction Basic Information, Manufacturing Base and Competitors
- Table 78. VINCI Construction Major Business
- Table 79. VINCI Construction Aggregate Recycling Product and Services
- Table 80. VINCI Construction Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. VINCI Construction Recent Developments/Updates
- Table 82. VINCI Construction Competitive Strengths & Weaknesses
- Table 83. Tarmac Basic Information, Manufacturing Base and Competitors
- Table 84. Tarmac Major Business
- Table 85. Tarmac Aggregate Recycling Product and Services
- Table 86. Tarmac Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Tarmac Recent Developments/Updates
- Table 88. Tarmac Competitive Strengths & Weaknesses
- Table 89. Breedon Group Basic Information, Manufacturing Base and Competitors
- Table 90. Breedon Group Major Business
- Table 91. Breedon Group Aggregate Recycling Product and Services
- Table 92. Breedon Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Breedon Group Recent Developments/Updates
- Table 94. Breedon Group Competitive Strengths & Weaknesses
- Table 95. The NWH Group Basic Information, Manufacturing Base and Competitors
- Table 96. The NWH Group Major Business
- Table 97. The NWH Group Aggregate Recycling Product and Services
- Table 98. The NWH Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. The NWH Group Recent Developments/Updates
- Table 100. The NWH Group Competitive Strengths & Weaknesses
- Table 101. Powerday Basic Information, Manufacturing Base and Competitors
- Table 102. Powerday Major Business
- Table 103. Powerday Aggregate Recycling Product and Services
- Table 104. Powerday Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Powerday Recent Developments/Updates
- Table 106. Powerday Competitive Strengths & Weaknesses
- Table 107. TJ Transport Basic Information, Manufacturing Base and Competitors
- Table 108. TJ Transport Major Business
- Table 109. TJ Transport Aggregate Recycling Product and Services

Table 110. TJ Transport Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. TJ Transport Recent Developments/Updates

Table 112. TJ Transport Competitive Strengths & Weaknesses

Table 113. Sweeptech Basic Information, Manufacturing Base and Competitors

Table 114. Sweeptech Major Business

Table 115. Sweeptech Aggregate Recycling Product and Services

Table 116. Sweeptech Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Sweeptech Recent Developments/Updates

Table 118. Sweeptech Competitive Strengths & Weaknesses

Table 119. WD Scepaniak Basic Information, Manufacturing Base and Competitors

Table 120. WD Scepaniak Major Business

Table 121. WD Scepaniak Aggregate Recycling Product and Services

Table 122. WD Scepaniak Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. WD Scepaniak Recent Developments/Updates

Table 124. WD Scepaniak Competitive Strengths & Weaknesses

Table 125. M&L Aggregate Basic Information, Manufacturing Base and Competitors

Table 126. M&L Aggregate Major Business

Table 127. M&L Aggregate Aggregate Recycling Product and Services

Table 128. M&L Aggregate Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. M&L Aggregate Recent Developments/Updates

Table 130. M&L Aggregate Competitive Strengths & Weaknesses

Table 131. Booth Ventures Basic Information, Manufacturing Base and Competitors

Table 132. Booth Ventures Major Business

Table 133. Booth Ventures Aggregate Recycling Product and Services

Table 134. Booth Ventures Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Booth Ventures Recent Developments/Updates

Table 136. Booth Ventures Competitive Strengths & Weaknesses

Table 137. Specialist Ground Engineering Basic Information, Manufacturing Base and Competitors

Table 138. Specialist Ground Engineering Major Business

Table 139. Specialist Ground Engineering Aggregate Recycling Product and Services

Table 140. Specialist Ground Engineering Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Specialist Ground Engineering Recent Developments/Updates

- Table 142. Specialist Ground Engineering Competitive Strengths & Weaknesses
- Table 143. China National Building Material (CNBM) Basic Information, Manufacturing Base and Competitors
- Table 144. China National Building Material (CNBM) Major Business
- Table 145. China National Building Material (CNBM) Aggregate Recycling Product and Services
- Table 146. China National Building Material (CNBM) Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. China National Building Material (CNBM) Recent Developments/Updates
- Table 148. China National Building Material (CNBM) Competitive Strengths & Weaknesses
- Table 149. China Tianying Inc. Basic Information, Manufacturing Base and Competitors
- Table 150. China Tianying Inc. Major Business
- Table 151. China Tianying Inc. Aggregate Recycling Product and Services
- Table 152. China Tianying Inc. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. China Tianying Inc. Recent Developments/Updates
- Table 154. China Tianying Inc. Competitive Strengths & Weaknesses
- Table 155. Zhejiang Tianzao Environmental Protection Technology Basic Information, Manufacturing Base and Competitors
- Table 156. Zhejiang Tianzao Environmental Protection Technology Major Business
- Table 157. Zhejiang Tianzao Environmental Protection Technology Aggregate Recycling Product and Services
- Table 158. Zhejiang Tianzao Environmental Protection Technology Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Zhejiang Tianzao Environmental Protection Technology Recent Developments/Updates
- Table 160. Zhejiang Tianzao Environmental Protection Technology Competitive Strengths & Weaknesses
- Table 161. NIKKO Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 162. NIKKO Co., Ltd. Major Business
- Table 163. NIKKO Co., Ltd. Aggregate Recycling Product and Services
- Table 164. NIKKO Co., Ltd. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 165. NIKKO Co., Ltd. Recent Developments/Updates
- Table 166. NIKKO Co., Ltd. Competitive Strengths & Weaknesses
- Table 167. INSUN ENT Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 168. INSUN ENT Co., Ltd. Major Business

- Table 169. INSUN ENT Co., Ltd. Aggregate Recycling Product and Services
- Table 170. INSUN ENT Co., Ltd. Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 171. INSUN ENT Co., Ltd. Recent Developments/Updates
- Table 172. INSUN ENT Co., Ltd. Competitive Strengths & Weaknesses
- Table 173. Jangheung Group Basic Information, Manufacturing Base and Competitors
- Table 174. Jangheung Group Major Business
- Table 175. Jangheung Group Aggregate Recycling Product and Services
- Table 176. Jangheung Group Aggregate Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. Jangheung Group Recent Developments/Updates
- Table 178. Jangheung Group Competitive Strengths & Weaknesses
- Table 179. Global Key Players of Aggregate Recycling Upstream (Raw Materials)
- Table 180. Global Aggregate Recycling Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Aggregate Recycling Picture

Figure 2. World Aggregate Recycling Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aggregate Recycling Total Revenue (2021-2032) & (USD Million)

Figure 4. World Aggregate Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Aggregate Recycling Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Aggregate Recycling Revenue (2021-2032) & (USD Million)

Figure 13. Aggregate Recycling Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 16. World Aggregate Recycling Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 18. China Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 23. India Aggregate Recycling Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Aggregate Recycling by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Aggregate Recycling Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Aggregate Recycling Markets in 2025

Figure 27. United States VS China: Aggregate Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aggregate Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Aggregate Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Aggregate Recycling Market Size Market Share by Type in 2025

Figure 31. Concrete Recycling

Figure 32. Asphalt Recycling

Figure 33. Others

Figure 34. World Aggregate Recycling Market Size Market Share by Type (2021-2032)

Figure 35. World Aggregate Recycling Market Size by Raw Waste Material Source, (USD Million), 2021 & 2025 & 2032

Figure 36. World Aggregate Recycling Market Size Market Share by Raw Waste Material Source in 2025

Figure 37. Recycled

Figure 38. Natural

Figure 39. World Aggregate Recycling Market Size Market Share by Raw Waste Material Source (2021-2032)

Figure 40. World Aggregate Recycling Market Size by Production Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Aggregate Recycling Market Size Market Share by Production Method in 2025

Figure 42. On-site Mobile Recycling

Figure 43. Fixed Stationary Factory Recycling

Figure 44. World Aggregate Recycling Market Size Market Share by Production Method (2021-2032)

Figure 45. World Aggregate Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Aggregate Recycling Market Size Market Share by Application in 2025

Figure 47. Construction Site Management

Figure 48. Waste Recycling And Processing

Figure 49. Others

Figure 50. World Aggregate Recycling Market Size Market Share by Application
(2021-2032)

Figure 51. Aggregate Recycling Industrial Chain

Figure 52. Methodology

Figure 53. Research Process and Data Source

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