

Global Aftertreatment Control Modules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aftertreatment Control Modules market size is expected to reach \$ 6441 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Aftertreatment Control Module output reached about 47 million units versus 58 million units of capacity, with an average unit price USD 85 and gross margins near 28%. Aftertreatment Control Modules (ACMs) are electronic control units used in internal combustion engine vehicles?especially diesel trucks, off-highway machinery, and marine engines?to manage exhaust aftertreatment systems such as Diesel Particulate Filters (DPF), Selective Catalytic Reduction (SCR), Lean NOx Traps (LNT), and oxidation catalysts. These modules monitor sensors (NOx, temperature, pressure, ammonia slip, particulate load) and control actuators (DEF dosing, regeneration events, EGR interaction) to ensure emissions compliance, fuel efficiency, and system durability under regulatory standards such as Euro VI, EPA Tier 4, and China VI. The supply chain begins upstream with semiconductor components (microcontrollers, power management ICs, sensor interfaces), PCB fabrication, embedded software, and sensor manufacturers; midstream includes Tier-1 automotive electronics suppliers that design and integrate ACM hardware and software with engine control systems; and downstream consists of OEM truck, bus, construction equipment, agricultural machinery, and marine engine manufacturers that deploy ACMs as part of complete emissions aftertreatment architectures, alongside service networks providing calibration updates, diagnostics, and regulatory compliance support.

This report studies the global Aftertreatment Control Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aftertreatment Control Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aftertreatment Control Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aftertreatment Control Modules total production and demand, 2021-2032, (K Units)

Global Aftertreatment Control Modules total production value, 2021-2032, (USD Million)

Global Aftertreatment Control Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aftertreatment Control Modules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aftertreatment Control Modules domestic production, consumption, key domestic manufacturers and share

Global Aftertreatment Control Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aftertreatment Control Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aftertreatment Control Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aftertreatment Control Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Mobility, Continental, BorgWarner, Denso, Aptiv, Marelli, Hitachi Astemo, Vitesco, HELLA, Cummins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aftertreatment Control Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aftertreatment Control Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aftertreatment Control Modules Market, Segmentation by Type:

SCR Control Modules

DPF Control Modules

DOC Control Modules

Global Aftertreatment Control Modules Market, Segmentation by Powertrain Type:

Diesel ACMs

Gasoline ACMs

Hybrid Powertrain ACMs

Global Aftertreatment Control Modules Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Construction Equipment

Agricultural Machinery

Others

Companies Profiled:

Bosch Mobility

Continental

BorgWarner

Denso

Aptiv

Marelli

Hitachi Astemo

Vitesco

HELLA

Cummins

Daimler

Navistar

Caterpillar

Deutz

FPT Industrial

Weichai

Key Questions Answered:

1. How big is the global Aftertreatment Control Modules market?
2. What is the demand of the global Aftertreatment Control Modules market?
3. What is the year over year growth of the global Aftertreatment Control Modules market?
4. What is the production and production value of the global Aftertreatment Control Modules market?
5. Who are the key producers in the global Aftertreatment Control Modules market?
6. What are the growth factors driving the market demand?

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