

# Global Aesthetic Medical Laser Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Aesthetic Medical Laser Device market size was valued at USD 1651.7 million in 2023 and is forecast to a readjusted size of USD 3356.5 million by 2030 with a CAGR of 10.7% during review period.

Several medical specialties have for some time now integrated laser technology into their daily practices: Dermatology and aesthetic medicine are the most popular. Lasers are used for tattoo removal, long-term hair removal, acne treatment and skin rejuvenation to improve and firm the skin.

Leading global players of aesthetic laser device include Cynosure, Candela Medical, Lumenis, Cutera, Inc and Solta Medical. The top five players in the world by revenue account for nearly 55 per cent. The European region is the world's largest market with a market share of about 32%, followed by North America and Asia Pacific with about 31% and 28%, respectively. In terms of product types, Nd:YAG, Er:YAG and Alexandrite are the largest market segments with a 49% share, and in terms of applications, private clinics have the largest share with about 43%.

The Global Info Research report includes an overview of the development of the Aesthetic Medical Laser Device industry chain, the market status of Beauty Salon (Nd:YAG & Er:YAG & Alexandrite, Diode Laser), Hospital (Nd:YAG & Er:YAG & Alexandrite, Diode Laser), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aesthetic Medical Laser Device.

Regionally, the report analyzes the Aesthetic Medical Laser Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aesthetic Medical Laser Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Aesthetic Medical Laser Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aesthetic Medical Laser Device industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Nd:YAG & Er:YAG & Alexandrite, Diode Laser).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aesthetic Medical Laser Device market.

**Regional Analysis:** The report involves examining the Aesthetic Medical Laser Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Aesthetic Medical Laser Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aesthetic Medical Laser Device:

**Company Analysis:** Report covers individual Aesthetic Medical Laser Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Aesthetic Medical Laser Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Beauty Salon, Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Aesthetic Medical Laser Device. It assesses the current state, advancements, and potential future developments in Aesthetic Medical Laser Device areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aesthetic Medical Laser Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Aesthetic Medical Laser Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Nd:YAG & Er:YAG & Alexandrite

Diode Laser

Fiber Lasers

CO2

Pulsed Dye Laser

Others

## Market segment by Application

Beauty Salon

Hospital

Private Clinic

## Major players covered

Cynosure

Candela Medical

Lumenis

Cutera, Inc

Solta Medical

Asclepion

Lutronic

Alma Lasers

Fotona

Sciton

Quanta System

Aerolase

Beijing Forever Beauty Laser Co

Sincoheren

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aesthetic Medical Laser Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aesthetic Medical Laser Device, with price, sales, revenue and global market share of Aesthetic Medical Laser Device from 2019 to 2024.

Chapter 3, the Aesthetic Medical Laser Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aesthetic Medical Laser Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Aesthetic Medical Laser Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aesthetic Medical Laser Device.

Chapter 14 and 15, to describe Aesthetic Medical Laser Device sales channel, distributors, customers, research findings and conclusion.

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