

Global Aerospace Vibration Reduction and Noise Reduction Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aerospace Vibration Reduction and Noise Reduction Materials market size was valued at US\$ 9847 million in 2025 and is forecast to a readjusted size of US\$ 13917 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global Aerospace Vibration Reduction and Noise Reduction Materials production reached approximately 600k tons, with an average global market price of around US\$ 16k per ton.

Aerospace vibration and noise reduction materials are functional material systems used in aircraft/rotorcraft/UAV/spacecraft structures and cabins to dissipate vibration energy, suppress resonance, isolate shock, and attenuate airborne noise. Typical forms include constrained-layer damping (CLD) laminates, high-damping silicone sheets, thermal-acoustic insulation blankets, and lightweight foam/fiber/aerogel composites used in fuselage panels, floors, sidewalls/ceilings, avionics bays, and mounts?while meeting stringent flame/smoke/toxicity (FST) and airworthiness requirements such as FAR 25.853.

Upstream includes polymers/chemicals (silicones, butyl/PU, acrylic PSAs, resins), functional fillers, fibers and insulation media (glass fiber, aramid, polyimide foam, melamine foam, aerogel blankets), plus constraining layers (aluminum foils, thin metals/composites) and FST additives. Midstream suppliers formulate, laminate/convert, die-cut, certify and industrialize damping layers, thermal-acoustic blankets, floor systems and isolators. Downstream OEMs and Tier-1s (airframers/cabin integrators/avionics installers) deploy these across structures, cabins and equipment

supports. Representative suppliers include 3M, Hutchinson, BASF and Trelleborg.

The annual production capacity of a single-line Aerospace Vibration Reduction and Noise Reduction Materials is approximately 17k tons, with a gross profit margin of approximately 25%-45%.

This report is a detailed and comprehensive analysis for global Aerospace Vibration Reduction and Noise Reduction Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerospace Vibration Reduction and Noise Reduction Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Vibration Reduction and Noise Reduction Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Vibration Reduction and Noise Reduction Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Vibration Reduction and Noise Reduction Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerospace Vibration Reduction and Noise Reduction Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerospace Vibration Reduction and Noise Reduction Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Rogers Corporation, Saint-Gobain, Armacell, ITT Enidine Inc, Hexcel Corporation, Hutchinson, BASF, Trelleborg, Bosch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aerospace Vibration Reduction and Noise Reduction Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Constrained Layer Damping

Free Layer Damping

Market segment by Forms

Rolls

Sheets

Coverages

Foam

Others

Market segment by Application

Airplane

Drone

Rocket

Spacecraft

Others

Major players covered

3M

Rogers Corporation

Saint-Gobain

Armacell

ITT Enidine Inc

Hexcel Corporation

Hutchinson

BASF

Trelleborg

Bosch

Xnanom

Andertechs

MAT Aviation Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerospace Vibration Reduction and Noise Reduction Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace Vibration Reduction and Noise Reduction Materials, with price, sales quantity, revenue, and global market share of Aerospace Vibration Reduction and Noise Reduction Materials from 2021 to 2026.

Chapter 3, the Aerospace Vibration Reduction and Noise Reduction Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace Vibration Reduction and Noise Reduction Materials breakdown data are shown at the regional level, to show the sales quantity,

consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aerospace Vibration Reduction and Noise Reduction Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace Vibration Reduction and Noise Reduction Materials.

Chapter 14 and 15, to describe Aerospace Vibration Reduction and Noise Reduction Materials sales channel, distributors, customers, research findings and conclusion.

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