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Global Aerospace Vibration Reduction and Noise Reduction Materials Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G031BB869D87EN.html
Date: December 2025
Pages: 124
Price: US$ 4,480.00 (Single User License)
ID: G031BB869D87EN

Abstracts

The global Aerospace Vibration Reduction and Noise Reduction Materials market size is expected to reach $ 13917 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).
In 2025, global Aerospace Vibration Reduction and Noise Reduction Materials production reached approximately 600k tons, with an average global market price of around US$ 16k per ton.
Aerospace vibration and noise reduction materials are functional material systems used in aircraft/rotorcraft/UAV/spacecraft structures and cabins to dissipate vibration energy, suppress resonance, isolate shock, and attenuate airborne noise. Typical forms include constrained-layer damping (CLD) laminates, high-damping silicone sheets, thermal-acoustic insulation blankets, and lightweight foam/fiber/aerogel composites used in fuselage panels, floors, sidewalls/ceilings, avionics bays, and mounts?while meeting stringent flame/smoke/toxicity (FST) and airworthiness requirements such as FAR 25.853.
Upstream includes polymers/chemicals (silicones, butyl/PU, acrylic PSAs, resins), functional fillers, fibers and insulation media (glass fiber, aramid, polyimide foam, melamine foam, aerogel blankets), plus constraining layers (aluminum foils, thin metals/composites) and FST additives. Midstream suppliers formulate, laminate/convert, die-cut, certify and industrialize damping layers, thermal-acoustic blankets, floor systems and isolators. Downstream OEMs and Tier-1s (airframers/cabin integrators/avionics installers) deploy these across structures, cabins and equipment supports. Representative suppliers include 3M, Hutchinson, BASF and Trelleborg.
The annual production capacity of a single-line Aerospace Vibration Reduction and Noise Reduction Materials is approximately 17k tons, with a gross profit margin of approximately 25%-45%.

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This report studies the global Aerospace Vibration Reduction and Noise Reduction Materials production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for Aerospace Vibration Reduction and Noise Reduction Materials and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Vibration Reduction and Noise Reduction Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerospace Vibration Reduction and Noise Reduction Materials total production and demand, 2021-2032, (Kilotons)
Global Aerospace Vibration Reduction and Noise Reduction Materials total production value, 2021-2032, (USD Million)
Global Aerospace Vibration Reduction and Noise Reduction Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Aerospace Vibration Reduction and Noise Reduction Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Aerospace Vibration Reduction and Noise Reduction Materials domestic production, consumption, key domestic manufacturers and share
Global Aerospace Vibration Reduction and Noise Reduction Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Aerospace Vibration Reduction and Noise Reduction Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Aerospace Vibration Reduction and Noise Reduction Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
This report profiles key players in the global Aerospace Vibration Reduction and Noise Reduction Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Rogers Corporation, Saint-Gobain, Armacell, ITT Enidine Inc, Hexcel Corporation, Hutchinson, BASF, Trelleborg, Bosch, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Vibration Reduction and Noise Reduction Materials market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Vibration Reduction and Noise Reduction Materials Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Aerospace Vibration Reduction and Noise Reduction Materials Market, Segmentation by Type:

- Constrained Layer Damping
- Free Layer Damping

Global Aerospace Vibration Reduction and Noise Reduction Materials Market, Segmentation by Forms:

- Rolls
- Sheets

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Coverages

Foam

Others

Global Aerospace Vibration Reduction and Noise Reduction Materials Market, Segmentation by Application:

Airplane

Drone

Rocket

Spacecraft

Others

Companies Profiled:

3M

Rogers Corporation

Saint-Gobain

Armacell

ITT Enidine Inc

Hexcel Corporation

Hutchinson

BASF

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Trelleborg

Bosch

Xnanom

Andertechs

MAT Aviation Manufacturing

Key Questions Answered:

1. How big is the global Aerospace Vibration Reduction and Noise Reduction Materials market?
2. What is the demand of the global Aerospace Vibration Reduction and Noise Reduction Materials market?
3. What is the year over year growth of the global Aerospace Vibration Reduction and Noise Reduction Materials market?
4. What is the production and production value of the global Aerospace Vibration Reduction and Noise Reduction Materials market?
5. Who are the key producers in the global Aerospace Vibration Reduction and Noise Reduction Materials market?
6. What are the growth factors driving the market demand?

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