

# Global Aerospace Pressure Sensors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aerospace Pressure Sensors market size is expected to reach \$ 3076 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Aerospace Pressure Sensors production reached approximately 3,810 k units with an average global market price of around US\$580 per unit. Single-line annual production capacity averages 150 k units with a gross margin of approximately 25-35%. The upstream of the aerospace pressure transducer industry chain is mainly focused on the supply of special metal materials (such as stainless steel diaphragms), ceramics, cables, and core sensing components like MEMS (Micro-Electro-Mechanical Systems), with downstream applications divided into civil platforms (including commercial aviation, general aviation, drones, satellites, etc.) and military platforms (such as fighter jets, military drones, etc.); according to current market analysis, the demand consumption share is approximately dominated by the civil market (about 60%-70%), supplemented by the military market (about 30%-40%). The demand for aerospace pressure transducers is primarily driven by global air transport growth, increased defense spending, the continuous R&D and manufacturing of new aircraft models (including electric aircraft and drones), as well as stringent aviation safety regulations requiring enhanced flight health monitoring and real-time data accuracy. The core business opportunities for aerospace pressure transducers lie in technological innovations in miniaturization, integration, and intelligence (such as smart wireless sensors and AI edge computing-based self-calibration systems), aiming to meet the urgent needs of emerging platforms like electric vertical take-off and landing aircraft (eVTOL), commercial spaceflight, and drone systems, alongside optimizing monitoring for fuel efficiency and sustainable aviation fuel systems in the context of green aviation initiatives.

Aerospace pressure sensors are meticulously engineered to deliver precise

measurements in the challenging environments encountered in aircraft and spacecraft operations. These sensors are designed to withstand extreme conditions such as high altitudes, rapid changes in temperature, and exposure to high g-force, ensuring accurate data for critical systems. They incorporate advanced technologies that enable real-time monitoring and adaptive responses, contributing to the overall safety, efficiency, and performance of aerospace vehicles. The sensors are characterized by their robust construction, precision calibration, and the ability to integrate seamlessly with complex avionics systems, providing reliable pressure information that is essential for navigation, control, and monitoring of various vehicle functions.

The aerospace pressure sensor industry is undergoing a comprehensive transformation characterized by the pursuit of higher performance, integration, intelligence, miniaturization, and lightweighting. In the future, sensors will be required to meet ever-higher standards for precision, temperature range, and resistance to vibration and impact, while integrating multiple functions to simplify system design. The enhancement of intelligence and self-diagnostic capabilities will enable sensors to autonomously detect and maintain themselves in complex environments. Material innovation will drive sensors to adapt to a wider range of extreme conditions, while high reliability and standardization will be crucial for ensuring the safety of spacecraft. With the increasing emphasis on cost-effectiveness and environmental sustainability, the aerospace pressure sensor industry will strive to provide more efficient, reliable, and eco-friendly solutions for the aerospace sector through technological innovation and sustainable practices.

This report studies the global Aerospace Pressure Sensors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerospace Pressure Sensors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Pressure Sensors that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aerospace Pressure Sensors total production and demand, 2021-2032, (K Units)

Global Aerospace Pressure Sensors total production value, 2021-2032, (USD Million)

Global Aerospace Pressure Sensors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aerospace Pressure Sensors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aerospace Pressure Sensors domestic production, consumption, key domestic manufacturers and share

Global Aerospace Pressure Sensors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aerospace Pressure Sensors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aerospace Pressure Sensors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aerospace Pressure Sensors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK, Honeywell, Amphenol, Emerson, TAVIS Corporation, Sensata Technologies, American Sensing (ASI), Stellar Technology, ES Systems, Bradford Space, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Pressure Sensors market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Pressure Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Aerospace Pressure Sensors Market, Segmentation by Type:

Absolute Pressure Transducer

Relative Pressure Transducer

Differential Pressure Transducer

### Global Aerospace Pressure Sensors Market, Segmentation by Accuracy:

??0.5%

??0.6%

### Global Aerospace Pressure Sensors Market, Segmentation by Material:

Stainless

Titanium

Others

### Global Aerospace Pressure Sensors Market, Segmentation by Application:

Civil

Military

### **Companies Profiled:**

AMETEK

Honeywell

Amphenol

Emerson

TAVIS Corporation

Sensata Technologies

American Sensing (ASI)

Stellar Technology

ES Systems

Bradford Space

GP:50

Sigma-Netics

Hydra-Electric

Taber Industries

EATON

ESI Technology

Antrix

Kulite

Druck (Baker Hughes)

Sierra Space

MinebeaMitsumi

Hottinger Br?el & Kj?r

Auxitrol Weston

SUCO ESI

Sensonetics

**Key Questions Answered:**

1. How big is the global Aerospace Pressure Sensors market?
2. What is the demand of the global Aerospace Pressure Sensors market?
3. What is the year over year growth of the global Aerospace Pressure Sensors market?
4. What is the production and production value of the global Aerospace Pressure Sensors market?
5. Who are the key producers in the global Aerospace Pressure Sensors market?
6. What are the growth factors driving the market demand?

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