

# Global Aerospace PMI Foam Core Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G533E9167ACAEN.html>

Date: April 2026

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: G533E9167ACAEN

## Abstracts

According to our (Global Info Research) latest study, the global Aerospace PMI Foam Core market size was valued at US\$ 192 million in 2025 and is forecast to a readjusted size of US\$ 331 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Aerospace PMI Foam Core production reached 261,830 cubic meters, with an average selling price of US\$714.28/cubic meter. Haobo (Fujian) New Materials Technology Co., Ltd. has established a PMI foam production line with an annual capacity of 5,000 cubic meters. Rigid foam is the core material in sandwich composite materials. Sandwich structures are a special form of laminated composite materials, generally consisting of facesheets, a bonding layer between the facesheets and the core, and the core. Rigid foam plastics, used as core materials, are primarily used to enhance rigidity and reduce weight. They also have low water absorption and excellent sound and thermal insulation properties, making them widely used in wind power generation, aerospace, shipbuilding, rail transit, green building, and other fields. Major rigid foam materials on the market include PVC foam, PET foam, and PMI foam. PMI foam, due to its superior overall performance, is generally used in demanding components in the aerospace industry. Among foams of the same density, PMI foam currently has the highest specific strength and specific stiffness among rigid closed-cell foams. The pore surfaces of PMI foam materials are composed of solid components, which increase the stiffness of the porous structure. In composite sandwich structures, PMI foam can serve as a structural unit. Currently, PMI is widely used in the European and American aviation sectors, with 80% of US military aircraft using PMI and 83% of civilian aircraft like Boeing. However, PMI usage in the Chinese aviation sector remains around 7%. This is primarily due to significant technological differences between China and other countries, as China still lacks the engineering technology for Z-reinforced PMI

(patented by the US company Aztex for its Z-pin). Currently, Evonik products from Germany dominate the market for Aerospace PMI Foam Core. Only a few Chinese manufacturers, including Hunan Zihard Material Technology Co., Ltd., Cashem Advanced Materials Hi-tech Co., Ltd. and Hybo FOAM, have achieved domestic production. The rapid growth of the military industry in recent years, coupled with strong demand for lightweight composite materials for fighter jets and drones, presents growth opportunities for domestic manufacturers.

In the aerospace industry, aerospace composite components are typically 'sandwich' structures, consisting of a skin layer and a core material. Currently, the main types of composite core materials are honeycomb, rigid foam, and balsa wood. Honeycomb cores primarily use aluminum honeycomb and paper honeycomb, rigid foams include PMI, PVC, PET, PU, ??and EPS, and balsa wood is mainly balsa wood. Composite sandwich structures are the preferred choice for manufacturing lightweight, high-strength aircraft components. They are commonly used in wing leading edges, rudders, landing gear doors, wing bodies, and wingtip fairings. Among foams of the same density, PMI foam currently boasts the highest specific strength and specific stiffness among rigid closed-cell foam materials. The pores of PMI foam are composed of truly solid parts, increasing the stiffness of the porous structure. In composite sandwich structures, PMI foam can serve as a structural unit. Currently, the application of PMI in the European and American aerospace fields is highly mature, with 80% of US military aircraft and 83% of Boeing and other commercial aircraft using PMI. In contrast, the application of PMI in the Chinese aerospace field is around 7%. The main reason is the significant technological differences between China and other countries. China has not yet mastered the engineering technology of Z-axis enhanced PMI (Z-pin patent of Aztex Corporation in the United States).

This report is a detailed and comprehensive analysis for global Aerospace PMI Foam Core market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Aerospace PMI Foam Core market size and forecasts, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter),

2021-2032

Global Aerospace PMI Foam Core market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Aerospace PMI Foam Core market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Aerospace PMI Foam Core market shares of main players, shipments in revenue (\$ Million), sales quantity (K Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerospace PMI Foam Core

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerospace PMI Foam Core market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Cel Components srl, Future Composites Co., Ltd, TOPOLO New Materials, Hunan Zihard Material Technology Co., Ltd, Longhua Technology Group (Luoyang) Co., Ltd, Cashem Advanced Materials Hi-tech Co., Ltd, Hybo FOAM, Boom New Materials, ARCHCELL, CNGR Advanced Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Aerospace PMI Foam Core market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Small Pores (Foam Pores & Low Viscosity)

Medium Pores (Foam Pores & Medium Viscosity)

Large Pores (Foam Pores & High Viscosity)

#### Market segment by Density (kg/m<sup>3</sup>)

110 kg/m<sup>3</sup>

#### Market segment by Heat Deflection Temperature

High Temperature (200°C)

Ultra-high Temperature (240°C)

#### Market segment by Structural Parts

Fuselage

Wings

Propeller Blades

Other

#### Market segment by Application

Civilian Aircraft? Large Commercial Aircraft & Business Jets & Helicopters?

Military Aircraft

UAVs

Flying Cars

Aerospace

Major players covered

Evonik

Cel Components srl

Future Composites Co., Ltd

TOPOLO New Materials

Hunan Zihard Material Technology Co., Ltd.? Longhua Technology Group (Luoyang) Co., Ltd.?

Cashem Advanced Materials Hi-tech Co., Ltd

Hybo FOAM

Boom New Materials

ARCHCELL

CNGR Advanced Material Co., Ltd.

Baoding Visight Advanced Material Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Aerospace PMI Foam Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace PMI Foam Core, with price, sales quantity, revenue, and global market share of Aerospace PMI Foam Core from 2021 to 2026.

Chapter 3, the Aerospace PMI Foam Core competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace PMI Foam Core breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aerospace PMI Foam Core market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace PMI Foam Core.

Chapter 14 and 15, to describe Aerospace PMI Foam Core sales channel, distributors, customers, research findings and conclusion.

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