

Global Aerospace Metal 3D Printing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDD37827D46FEN.html>

Date: August 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: GDD37827D46FEN

Abstracts

According to our (Global Info Research) latest study, the global Aerospace Metal 3D Printing Equipment market size was valued at US\$ 648 million in 2025 and is forecast to a readjusted size of US\$ 3538 million by 2032 with a CAGR of 27.3% during review period.

Aerospace Metal 3D Printing Equipment refers to industrial additive manufacturing systems designed for producing high-performance metal components for aviation, aerospace and commercial space applications. These systems use metal powders or metal wires as feedstock and employ technologies including Laser Powder Bed Fusion (LPBF), Electron Beam Melting (EBM) and Directed Energy Deposition (DED) to manufacture complex, high-strength and lightweight components through integrated forming processes. Major applications include aircraft engine parts, aircraft structural components, rocket engine components, satellite structures and space equipment components.

Aerospace Metal 3D Printing Equipment is positioned in the upstream segment of the additive manufacturing value chain, connecting high-performance metal powder suppliers, wire materials, laser sources, electron beam systems, control systems and industrial software providers. The midstream consists of equipment manufacturers and system integrators, while downstream customers include aerospace manufacturers, commercial rocket companies, satellite manufacturers and space equipment developers. Key companies include EOS, Nikon SLM Solutions, Renishaw, Colibrium Additive, Bright Laser Technologies, Farsoon Technologies and E-Plus 3D. Compared with conventional casting, forging and machining equipment, these systems enable complex internal structures, improve material utilization efficiency and shorten

development cycles, making them critical equipment for next-generation aerospace manufacturing.

In 2025, the global shipment volume of Aerospace Metal 3D Printing Equipment is approximately 900 units, with an average price of approximately US\$700,000 per unit and a gross profit margin of approximately 35%-45% in equipment manufacturing.

Aerospace Manufacturing Upgrade Accelerates Metal Additive Manufacturing Equipment Adoption

The aerospace industry is entering a new stage of high-performance, lightweight and digital manufacturing, accelerating the transition of metal additive manufacturing equipment from prototyping tools to production-oriented manufacturing systems. Traditional forging, casting and machining processes face increasing limitations in complex structures, material utilization and rapid design iterations, while metal additive manufacturing enables integrated production of complex geometries, lightweight components and high-performance alloy parts for aircraft engines, rocket propulsion systems and satellite structures.

Leading global suppliers including EOS, Nikon SLM Solutions, Renishaw and Colibrium Additive, as well as Chinese manufacturers such as Bright Laser Technologies, Farsoon Technologies and E-Plus 3D, have achieved commercial deployment of metal additive manufacturing systems in aerospace applications. Large-format systems, multi-laser configurations and automated production solutions are becoming key development directions as aerospace manufacturers move toward higher efficiency and batch production.

High-Performance Materials and Large-Scale Manufacturing Drive Equipment Innovation

Aerospace components require strict standards for material performance, dimensional accuracy and production consistency. Compatibility with nickel-based superalloys, titanium alloys and aluminum alloys has become a critical competitive factor for equipment suppliers. Manufacturers are not only improving printing speed and build volume but also developing integrated capabilities in process databases, intelligent monitoring and quality control systems.

Meanwhile, the increasing size and complexity of aircraft engines, launch vehicles and satellite platforms are driving demand for large-format metal additive manufacturing

equipment. Companies worldwide are investing in larger build envelopes, multi-laser technologies and automated manufacturing cells to support next-generation aerospace production.

Commercial Space and Advanced Aerospace Manufacturing Create New Growth Opportunities

Although aviation currently represents a significant share of aerospace metal additive manufacturing equipment demand, commercial space is becoming an important emerging growth area. The development of reusable launch vehicles, high-frequency launches and satellite constellations is increasing demand for metal additive manufacturing systems used in rocket engines, structural components and spacecraft parts.

In the future, aerospace metal additive manufacturing equipment will continue evolving toward higher productivity, larger build volumes and intelligent manufacturing capabilities, shifting from standalone equipment sales toward integrated ecosystems combining materials, software, process optimization and manufacturing solutions.

This report is a detailed and comprehensive analysis for global Aerospace Metal 3D Printing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerospace Metal 3D Printing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aerospace Metal 3D Printing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aerospace Metal 3D Printing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (K US\$/Unit), 2021-2032

Global Aerospace Metal 3D Printing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerospace Metal 3D Printing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerospace Metal 3D Printing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOS GmbH, Nikon SLM Solutions, Stratasys, Colibrium Additive (formerly GE Additive), Renishaw, Additive Industries, Velo3D, 3D Systems, Tianjin LiM Laser Technology Co., Ltd., Eplus3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aerospace Metal 3D Printing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laser Powder Bed Fusion (LPBF)

Electron Beam Melting (EBM)

Directed Energy Deposition (DED)

Binder Jetting (BJT)

Others

Market segment by Build Volume

Small Build Volume (<300 mm)

Medium Build Volume (300 mm-1000 mm)

Large Build Volume (>1000 mm)

Market segment by Material Compatibility

Nickel-Based Superalloy

Titanium Alloy

Aluminum Alloy

Others

Market segment by Application

Aviation

Space

Major players covered

EOS GmbH

Nikon SLM Solutions

Stratasys

Colibrium Additive (formerly GE Additive)

Renishaw

Additive Industries

Velo3D

3D Systems

Tianjin LiM Laser Technology Co., Ltd.

Eplus3D

Farsoon Technologies

AmPro Innovations

Bright Laser Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerospace Metal 3D Printing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace Metal 3D Printing Equipment, with price, sales quantity, revenue, and global market share of Aerospace Metal 3D Printing Equipment from 2021 to 2026.

Chapter 3, the Aerospace Metal 3D Printing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace Metal 3D Printing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aerospace Metal 3D Printing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace Metal 3D Printing Equipment.

Chapter 14 and 15, to describe Aerospace Metal 3D Printing Equipment sales channel, distributors, customers, research findings and conclusion.

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