

Global Aerospace Linear Actuators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aerospace Linear Actuators market size is expected to reach \$ 1446 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of aerospace linear actuators reached approximately 68,000 units, with an average selling price of around \$12,500 per unit. Total global production capacity for these actuators reached approximately 82,000 units per year, and the industry's average gross profit margin ranged from 35% to 50%. Aerospace linear actuators are precision electromechanical drive devices used in aircraft, spacecraft, and related flight systems; they convert electrical, hydraulic, or pneumatic energy into linear motion to control the position and movement of components such as control surfaces, landing gear, flaps, spoilers, adjustable seats, satellite mechanisms, and space equipment parts. Typically composed of a motor, ball screw or roller screw, reduction mechanism, sensors, control electronics, housing, seals, and connection interfaces, these products feature high reliability, high positioning accuracy, lightweight design, and low maintenance requirements, while also withstanding extreme temperatures, vibration, and radiation. They serve as critical actuation components for the electrification and intelligent control of modern aerospace equipment. Key types include electromechanical linear actuators, electro-hydraulic servo actuators, electro-hydrostatic actuators (EHAs), and micro-actuators for space applications; they are widely used in civil and military aircraft, UAVs, satellites, spacecraft, and high-end aerospace equipment.

Upstream raw materials include aerospace-grade aluminum and titanium alloys, high-strength steel, precision ball screws, servo motors, rare-earth permanent magnet materials, electronic control chips, position sensors, composite materials, seals, and

high-reliability connectors—with precision transmission components, motor assemblies, electronic control modules, and aerospace-grade metals representing the primary material inputs. The midstream sector comprises manufacturers of aerospace actuators, flight control system suppliers, and aerospace component enterprises; these entities perform structural design, precision machining, electronic control integration, and environmental reliability testing before supplying aircraft manufacturers, spacecraft companies, defense equipment manufacturers, and aerospace maintenance service providers. Downstream consumption is concentrated in civil aviation, military aviation and defense equipment, UAVs and low-altitude aviation equipment, satellites and spacecraft, and other aerospace applications. Driven by the trend toward the electrification of aviation equipment, the need for improved aircraft fuel efficiency, the rapid growth of the UAV industry, and the continued expansion of commercial space activities, the market demand for aerospace linear actuators is steadily rising. Future products will evolve toward fully electric actuation systems, high power-density designs, intelligent health monitoring, the use of lightweight composite materials, and deep integration with digital flight control systems, presenting significant market opportunities in next-generation aircraft, electric aviation, unmanned systems, and commercial space sectors.

Aerospace linear actuators are core components enabling precise motion control and electrification upgrades in aerospace equipment; the market is characterized by high technical barriers, stringent reliability requirements, and steady long-term growth. As modern aircraft evolve toward the "More Electric Aircraft" (MEA) concept, traditional hydraulic actuation systems are gradually being upgraded to electromechanical actuators (EMAs) and electro-hydrostatic actuators (EHAs), driving the continuous optimization of product structures within the sector. Electrification solutions reduce the complexity of hydraulic piping, lower maintenance costs, and enhance system integration efficiency, thereby increasing their value in next-generation civil aircraft, unmanned aerial vehicles (UAVs), and advanced aerospace platforms. While hydraulic actuators currently maintain a significant market share, electric actuators are emerging as a key focus for future development due to their advantages in weight reduction and digital control capabilities.

From a demand perspective, the expansion of civil aviation fleets, aircraft replacement cycles, the upgrading of military aerospace equipment, and the growth of the UAV industry are the primary drivers of market growth for aerospace linear actuators. Large civil aircraft demand higher reliability for flight control, landing gear, and engine auxiliary control systems, whereas emerging aircraft—such as UAVs and eVTOLs—prioritize lightweight designs, high power density, and low energy consumption. Furthermore, the

rapid development of the commercial space sector has spurred demand for satellite deployment mechanisms, attitude adjustment systems, and actuation systems for space equipment, creating new opportunities for miniaturized, highly reliable linear actuators.

Regarding technological trends, future competition in the aerospace linear actuator market will center on high-power-density motors, high-precision ball/roller screw technologies, intelligent sensing and feedback, fault diagnosis capabilities, and the use of lightweight materials. Compared to traditional hydraulic systems, EMAs offer simplified structures, ease of maintenance, and digital control advantages, making them better suited for future all-electric aircraft architectures. Meanwhile, EHAs—which integrate electric drive capabilities with hydraulic output—retain strong application potential for large-scale aerospace platforms. The industry is expected to evolve into a landscape where hydraulic, high-performance electro-hydrostatic, and all-electric actuators coexist, with different technological pathways serving distinct applications based on load, reliability, and system design requirements. In terms of the competitive landscape, the aerospace linear actuator industry is a quintessential technology-intensive components market; suppliers must possess capabilities in aerospace-grade material processing, precision mechanical manufacturing, control system development, and long-term reliability validation. While international companies hold a strong advantage in actuation systems for large aircraft, high-end military equipment, and aerospace certification frameworks, Asian enterprises are gradually penetrating more market segments by leveraging robust aerospace manufacturing supply chains, enhanced local supply capabilities, and cost advantages. Future competition will shift from the manufacture of standalone actuator products toward the provision of integrated solutions comprising actuators, sensors, control electronics, and health monitoring systems.

Overall, the aerospace linear actuator market is characterized by high barriers to entry and significant long-term growth potential. Future growth opportunities lie primarily in next-generation civil aircraft, electric aviation, unmanned aerial vehicles (UAVs), the low-altitude economy, and the commercial space sector; within these areas, lightweight, highly reliable, intelligent, and all-electric actuators represent the segments with the greatest development potential. Companies that can achieve breakthroughs in high-performance motor control, reliability in extreme environments, and low-cost, large-scale manufacturing technologies will be well-positioned to capture a larger market share during the upcoming cycle of aerospace equipment upgrades.

Report Scope

This report studies the global Aerospace Linear Actuators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerospace Linear Actuators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Linear Actuators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerospace Linear Actuators total production and demand, 2021-2032, (K Units)

Global Aerospace Linear Actuators total production value, 2021-2032, (USD Million)

Global Aerospace Linear Actuators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aerospace Linear Actuators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aerospace Linear Actuators domestic production, consumption, key domestic manufacturers and share

Global Aerospace Linear Actuators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aerospace Linear Actuators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aerospace Linear Actuators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aerospace Linear Actuators market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ultra Motion, Moog, Actuatorix, Honeywell, Parker, Safran, ITT Aerospace Controls, Electromech Technologies, EATON, Sargent Aerospace & Defense, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Linear Actuators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Linear Actuators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Aerospace Linear Actuators Market, Segmentation by Type:

Electro-hydraulic Servo Actuator

Hydraulic Linear Actuator

Electromechanical Linear Actuator

Global Aerospace Linear Actuators Market, Segmentation by Forms of Exercise:

Linear Motion Actuator

Rotary-to-linear Actuator

Global Aerospace Linear Actuators Market, Segmentation by Thrust Range:

Thrust Range: <1 kN

Thrust Range: 1–10 kN

Thrust Range: 10–50 kN

Thrust Range: >50 kN

Global Aerospace Linear Actuators Market, Segmentation by Application:

Military Aviation

Civil Aviation

Companies Profiled:

Ultra Motion

Moog

Actuonix

Honeywell

Parker

Safran

ITT Aerospace Controls

Electromech Technologies

EATON

Sargent Aerospace & Defense

Curtiss-Wright

NMG Aerospace

Beijing Hangyu Servo Technology

ROLLON Corp

AMETEK PDS

Tolomatic

Mitsubishi Heavy Industries

Key Questions Answered

1. How big is the global Aerospace Linear Actuators market?
2. What is the demand of the global Aerospace Linear Actuators market?
3. What is the year over year growth of the global Aerospace Linear Actuators market?
4. What is the total value of the global Aerospace Linear Actuators market?
5. Who are the Major Players in the global Aerospace Linear Actuators market?
6. What are the growth factors driving the market demand?

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