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Global Aerospace-grade PEEK Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GF6FE4616796EN.html
Date: September 2026
Pages: 123
Price: US$ 3,480.00 (Single User License)
ID: GF6FE4616796EN

Abstracts

According to our (Global Info Research) latest study, the global Aerospace-grade PEEK market size was valued at US$ 333 million in 2025 and is forecast to a readjusted size of US$ 519 million by 2032 with a CAGR of 6.6% during review period.

In 2025, the global production of aerospace-grade PEEK reached approximately 2,690 tons, with an average global market price of around US$120,000 per ton. In the same year, the global total production capacity of aerospace-grade PEEK reached 3,360 tons. The industry average gross profit margin of this product reached 45%.Aerospace-grade PEEK refers to a class of high-performance thermoplastic materials based on polyether ether ketone (PEEK). These materials are manufactured through high-purity polymerization, formulation modification, fiber reinforcement, and rigorous quality control, and they undergo performance verification or customer certification tailored to the operating environments of aircraft, spacecraft, and related high-reliability equipment. They combine high specific strength, high-temperature resistance, fatigue resistance, resistance to aviation fuels and hydraulic fluids, hydrolysis resistance, wear resistance, flame retardancy, and low smoke emission with excellent dimensional stability. Depending on application requirements, they can be produced in various forms—such as unreinforced PEEK, glass fiber-reinforced PEEK, carbon fiber-reinforced PEEK, wear-resistant modified PEEK, and conductive/antistatic PEEK—as well as in shapes like films, rods, plates, tubes, powders, and composites. Key applications include aircraft structural brackets, fasteners and connectors, bearings and bushings, seals, electrical connectors, wire and cable insulation, fuel and hydraulic systems, cabin interior components, and parts for satellites and spacecraft. Victrex explicitly positions PEEK/PAEK as a replacement for metals and thermoset materials in the aerospace sector to achieve weight reduction, improved material utilization, and part integration.

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The upstream segment of the aerospace-grade PEEK industry chain primarily involves key chemical raw materials (such as fluoroketone and hydroquinone), polymerization aids, glass fibers, carbon fibers, graphite, PTFE, and other functional fillers. In the midstream, PEEK resin manufacturers first carry out high-temperature polymerization, purification, pelletization, and quality control. Subsequently, based on aerospace application needs, the resin undergoes functional modifications—such as glass fiber or carbon fiber reinforcement, and enhancements for wear resistance, conductivity, or flame retardancy—and is processed via extrusion, injection molding, compression molding, film forming, powder preparation, and continuous fiber composite processing into pellets, powders, plates/rods/tubes, films, fiber-reinforced materials, and other semi-finished products. Finally, aerospace component manufacturers utilize precision injection molding, CNC machining, thermoplastic composite molding, and additive manufacturing to produce brackets, seals, bearings, connectors, cable components, and structural parts. The downstream sector primarily encompasses the supply chains for commercial aircraft (such as those from Boeing and Airbus) as well as manufacturing systems for military aircraft, helicopters, UAVs, eVTOLs, aero-engines, satellites, launch vehicles, and other aerospace equipment.

Aerospace-grade PEEK holds promising growth prospects, driven by factors such as aircraft lightweighting, the recovery of commercial aircraft production, aviation electrification, the development of UAVs and eVTOLs, the lightweighting of aero-engines and onboard systems, and the gradual replacement of metals and certain thermoset composites with thermoplastic composites. PEEK offers the ability to significantly reduce component weight while maintaining superior mechanical and chemical resistance; furthermore, its compatibility with diverse manufacturing processes—including injection molding, machining, and thermoplastic composite molding—makes it particularly well-suited for complex, small-scale, and high-value-added aerospace components.

Report Scope

This report is a detailed and comprehensive analysis for global Aerospace-grade PEEK market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

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of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerospace-grade PEEK market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Aerospace-grade PEEK market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Aerospace-grade PEEK market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Aerospace-grade PEEK market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerospace-grade PEEK

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerospace-grade PEEK market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Victrex, Evonik, Syensqo, Ensinger, Zypeek, Mitsubishi, Jusep, Toray, Teijin, Röchling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Aerospace-grade PEEK market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Unfilled PEEK Resin

Glass Fiber Reinforced PEEK

Carbon Fiber Reinforced PEEK

Others

Market segment by Material Form

PEEK Pellets

PEEK Powder

PEEK Film

PEEK Sheet

PEEK Rod

PEEK Tube

Others

Market segment by Reinforcement Content

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Low-reinforcement PEEK (<20%)

Medium-reinforcement PEEK (20%–30%)

High-reinforcement PEEK (>30%)

Market segment by Application

Aircraft (Cabin Brackets, Seat Structural Components, Cable Clamps, Piping Clamps, Radar System Structural Components, etc.)

UAVs (Lightweight Airframe Structural Components, Gimbal Structural Components, Electronics Bay Components, Motor Insulation Parts, Connector Components, etc.)

Launch Vehicles (High-Temperature Components Near The Engine, Valve Components, Insulating Structural Components, etc.)

Satellites (Structural Support Components, Antenna Components, Connector Insulation Parts, Cable Fasteners, Bearing Cages, etc.)

Manned Spacecraft (Internal Structural Components, Life Support System Parts, Electrical Insulation Parts, Piping Connectors, Wear-Resistant Components, etc.)

Others

Major players covered

Victrex

Evonik

Syensqo

Ensinger

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Zypeek

Mitsubishi

Jusep

Toray

Teijin

Röchling

RTP Company

Greene Tweed

Drake Plastics

PFLUON

Junhua PEEK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Aerospace-grade PEEK product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace-grade PEEK, with price, sales quantity, revenue, and global market share of Aerospace-grade PEEK from 2021 to 2026.

Chapter 3, the Aerospace-grade PEEK competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace-grade PEEK breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Aerospace-grade PEEK market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace-grade PEEK.

Chapter 14 and 15, to describe Aerospace-grade PEEK sales channel, distributors, customers, research findings and conclusion.

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