

Global Aerospace Grade Aramid Paper Honeycomb Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aerospace Grade Aramid Paper Honeycomb market size is expected to reach \$ 490 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Aerospace grade aramid paper honeycomb is a lightweight, high-strength sandwich material typically made from meta- or para-aramid paper as a substrate, impregnated with phenolic resin, cured, and expanded into a regular honeycomb structure. It is specifically designed to meet the stringent requirements of the aerospace industry for contrast strength, flame retardancy, fatigue resistance, and dimensional stability.

Sandwich structures composed of aramid paper honeycomb and composite panels are widely used in aircraft floor panels, interior wall panels, luggage compartment doors, door skins, engine cowlings, and helicopter rotor blades and tail booms to achieve weight reduction, improved fuel efficiency, and lower maintenance costs.

In 2025, global Aerospace Grade Aramid Paper Honeycomb sales reached approximately 66,629 CBM, with an average global market price of around 4,908 US\$/CBM. Production capacity reached 70,000 CBM, with a gross profit margin of approximately 41%.

In the upstream of the industry chain, aramid fibers and aramid paper are the foundation of aerospace-grade honeycomb. Tayho Advance Materials Group's aramid paper for honeycomb is already used in high-rigidity structural components such as aircraft, trains, and ships. In the midstream segment, aramid paper is coated, laminated, stretched, shaped, and cured to form the honeycomb core material. International leaders such as Hexcel claim to be leaders in commercial aerospace honeycomb manufacturing, and their HexWeb series uses various mesh materials such as aramid mechanical paper, targeting the aerospace and industrial markets. Companies such as Euro-Composites, Plascore, The Gill Corporation, and Honylite provide aramid honeycomb with multiple densities and cell shapes, covering both commercial and

military aerospace.

Showa Aircraft Industries' SAH aramid honeycomb has received certification from multiple aircraft manufacturers for use in complex, high-performance structural components, emphasizing high density, corrosion resistance, and flame retardant properties. Avic Composite's aramid honeycomb, through improved impregnation processes and density control, serves civil aircraft honeycomb sandwich structure applications, and it is expanding into aerospace and non-aerospace markets through cooperation with global distributors. Downstream, composite material processing plants and interior system suppliers press honeycomb cores with surface materials such as carbon fiber or glass fiber prepregs into cabin wall panels, floors, doors, radomes, and fuel tank structures, ultimately supplying aircraft manufacturers such as Boeing, Airbus, and COMAC.

This report studies the global Aerospace Grade Aramid Paper Honeycomb production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerospace Grade Aramid Paper Honeycomb and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Grade Aramid Paper Honeycomb that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerospace Grade Aramid Paper Honeycomb total production and demand, 2021-2032, (Cubic Meter)

Global Aerospace Grade Aramid Paper Honeycomb total production value, 2021-2032, (USD Million)

Global Aerospace Grade Aramid Paper Honeycomb production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Aerospace Grade Aramid Paper Honeycomb consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Aerospace Grade Aramid Paper Honeycomb domestic production, consumption, key domestic manufacturers and share

Global Aerospace Grade Aramid Paper Honeycomb production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Aerospace Grade Aramid Paper Honeycomb production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Aerospace Grade Aramid Paper Honeycomb production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Aerospace Grade Aramid Paper

Honeycomb market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Showa Aircraft, Hexcel, Toray, SCHUTZ, Avic Composite, Jiaxing CMAG Composite Material, ACT Materials, Tayho Advance Materials Group, Plascore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Grade Aramid Paper Honeycomb market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Grade Aramid Paper Honeycomb Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerospace Grade Aramid Paper Honeycomb Market, Segmentation by Type:

Meta-aramid Paper Honeycomb

Para-aramid Paper Honeycomb

Global Aerospace Grade Aramid Paper Honeycomb Market, Segmentation by Product Density:

Low Density

Medium Density

High Density

Global Aerospace Grade Aramid Paper Honeycomb Market, Segmentation by Product Structure:

Regular Hexagonal Grid

Rectangular Grid

Global Aerospace Grade Aramid Paper Honeycomb Market, Segmentation by Application:

Commercial Aircraft

Civil Aircraft

Others

Companies Profiled:

DuPont

Showa Aircraft

Hexcel

Toray

SCHUTZ

Avic Composite

Jiaxing CMAG Composite Material

ACT Materials

Tayho Advance Materials Group

Plascore

Euro-Composites

The Gill Corporation

Axiom Honeycomb

Honylite

Key Questions Answered:

1. How big is the global Aerospace Grade Aramid Paper Honeycomb market?
2. What is the demand of the global Aerospace Grade Aramid Paper Honeycomb market?
3. What is the year over year growth of the global Aerospace Grade Aramid Paper Honeycomb market?
4. What is the production and production value of the global Aerospace Grade Aramid Paper Honeycomb market?
5. Who are the key producers in the global Aerospace Grade Aramid Paper Honeycomb market?
6. What are the growth factors driving the market demand?

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