

Global Aerospace Grade Aluminium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aerospace Grade Aluminium market size was valued at US\$ 47219 million in 2025 and is forecast to a readjusted size of US\$ 68630 million by 2032 with a CAGR of 5.5% during review period.

Aerospace-grade aluminium refers to high-purity, tightly controlled aluminium alloys—most commonly from the 2xxx (Al-Cu), 6xxx (Al-Mg-Si), and 7xxx (Al-Zn-Mg-Cu) series—engineered to deliver an optimal balance of high strength-to-weight ratio, fatigue resistance, fracture toughness, corrosion performance, and dimensional stability required for aircraft structures, spacecraft, and defense systems. Its supply chain begins with bauxite mining and alumina refining, followed by primary aluminium smelting, after which alloying elements are precisely added and the metal is cast into ingots or billets; these are then processed through rolling, extrusion, or forging, subjected to solution heat treatment and aging, and rigorously tested to aerospace standards (such as AMS and ASTM) for chemistry, mechanical properties, and traceability before being supplied to tier-1 aerospace material producers, machining houses, and aircraft OEMs for conversion into structural components like fuselage skins, wing spars, frames, and landing-gear parts. In 2025, global aerospace-grade aluminium production was about 7.1 million tons against an installed capacity of roughly 8.6 million tons, indicating moderate spare capacity. Average prices range from USD 5,200 to 9,800 per ton, and leading producers typically achieve around 25% gross margins.

This report is a detailed and comprehensive analysis for global Aerospace Grade Aluminium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerospace Grade Aluminium market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Grade Aluminium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Grade Aluminium market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerospace Grade Aluminium market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerospace Grade Aluminium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerospace Grade Aluminium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alcoa (USA), Novelis (USA), Constellium (France), Kaiser Aluminum (USA), Hindalco Group (India), UACJ Corporation (Japan), Norsk Hydro (Norway), Rio Tinto Aluminum (UK), United Company Rusal (Russia), Emirates Global Aluminium (UAE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aerospace Grade Aluminium market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2xxx Series (Al–Cu)

6xxx Series (Al–Mg–Si)

7xxx Series (Al–Zn–Mg–Cu)

8xxx Series (Al–Li)

Market segment by Strength Level

Medium Strength Grade

High Strength Grade

Ultra-high Strength Grade

Market segment by Application

Commercial Airplane

Military Aircraft

Space Launch Vehicle

Major players covered

Alcoa (USA)

Novelis (USA)

Constellium (France)

Kaiser Aluminum (USA)

Hindalco Group (India)

UACJ Corporation (Japan)

Norsk Hydro (Norway)

Rio Tinto Aluminum (UK)

United Company Rusal (Russia)

Emirates Global Aluminium (UAE)

Kamensk Uralsky (Russia)

Hongqiao Group (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerospace Grade Aluminium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace Grade Aluminium, with price, sales quantity, revenue, and global market share of Aerospace Grade Aluminium from 2021 to 2026.

Chapter 3, the Aerospace Grade Aluminium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace Grade Aluminium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aerospace Grade Aluminium market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace Grade Aluminium.

Chapter 14 and 15, to describe Aerospace Grade Aluminium sales channel, distributors, customers, research findings and conclusion.

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