

Global Aerospace Grade Acrylic Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G56A342E7BB7EN.html>

Date: January 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G56A342E7BB7EN

Abstracts

The global Aerospace Grade Acrylic market size is expected to reach \$ 304 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). In 2025, global Aerospace Grade Acrylic production reached approximately 11k tons, with an average global market price of around US\$17k per ton.

Aerospace-grade acrylic typically refers to aviation-qualified acrylic materials?most commonly PMMA?used for aircraft/rotorcraft transparencies such as cabin windows and cockpit glazing/canopies. It prioritizes high optical clarity with low distortion, tight thickness and residual-stress control, and enhanced weathering/chemical resistance and crazing resistance. Many aviation grades use crosslinked formulations and ?stretched acrylic? orientation processes to improve crazing/solvent resistance and mechanical behavior, and are supplied/inspected against standards such as AECMA 4364/4366 and military specifications like MIL-PRF-5425 and MIL-P-25690.

Upstream includes MMA/PMMA resin systems, crosslinkers and stabilizers (weathering/UV packages), and process materials for sheet manufacturing. Midstream aviation acrylic producers make aviation-qualified sheets and stretched acrylic, performing grinding/polishing, stress/optical inspection, and providing lot-level documentation for compliance with AECMA 4364/4366 and military specs such as MIL-PRF-5425 and MIL-P-25690 (e.g., PLEXIGLAS aviation sheet aligned to AECMA 4364 and MIL-PRF-5425; PLEXIGLAS stretched aligned to AECMA 4366 and MIL-P-25690; ACRYLITE aviation lines similarly reference prEN 4364 / MIL-PRF-5425 and AECMA 4366 / MIL-P-25690). Downstream are transparency fabricators and aerospace OEM/MRO ecosystems that thermoform, CNC-machine, polish, laminate/coat, and assemble transparencies for commercial aircraft, rotorcraft, military platforms, and general/business aviation. Representative upstream suppliers include R?hm (PLEXIGLAS) and Trinseo (ACRYLITE lineage), plus functional film/adhesive ecosystems (e.g., 3M). Representative downstream OEM ecosystems include Boeing,

Airbus, Bell, and Airbus Helicopters (and their transparency/cockpit supply chains).

The annual production capacity of a single-line Aerospace Grade Acrylic is approximately 500 tons, with a gross profit margin of approximately 30%-50%.

The market for aerospace-grade acrylic is ?small but highly regulated and capability-driven?: demand comes from both new aircraft deliveries/fleet renewal and ongoing MRO transparency replacement, while supply competitiveness is dictated by aviation specifications, lot-to-lot consistency, and defect/residual-stress control. The product must do more than look clear?it must retain low distortion and strong crazing resistance under real-world service conditions involving cleaning chemicals, thermal cycling, and mechanical loads. Trends point toward tighter optical consistency, improved crazing/solvent-stress-cracking resistance (often via crosslinking and stretched-acrylic processes), more maintainable surfaces (abrasion-resistant/anti-fog/hydrophobic coatings), and stronger traceability/documentation. At the same time, PMMA increasingly competes or coexists with PC and laminated constructions depending on platform/location?especially where impact performance or multifunction stacks matter. Key drivers include fleet renewal and cabin refurbishment, segment cycles in rotorcraft and general/business aviation, and operators? push for lightweighting, durability, and easier maintenance. Key headwinds include long qualification cycles, yield and cost pressure from ultra-tight quality demands, sensitivity of optical defects to raw-material/process variation, and delivery-flexibility risks from concentrated aerospace supply chains.

This report studies the global Aerospace Grade Acrylic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerospace Grade Acrylic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Grade Acrylic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerospace Grade Acrylic total production and demand, 2021-2032, (K Tons)

Global Aerospace Grade Acrylic total production value, 2021-2032, (USD Million)

Global Aerospace Grade Acrylic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Aerospace Grade Acrylic consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Aerospace Grade Acrylic domestic production, consumption, key domestic manufacturers and share

Global Aerospace Grade Acrylic production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Tons)

Global Aerospace Grade Acrylic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Aerospace Grade Acrylic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Aerospace Grade Acrylic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include R?hm GmbH, Trinseo, SABIC, Mitsubishi Chemical, Sumitomo Chemical, LX MMA, Lotte MCC, Kuraray, Plaskolite, Asahi Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Grade Acrylic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Grade Acrylic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerospace Grade Acrylic Market, Segmentation by Type:

Acrylic Cast Plate

Acrylic Extrusion Sheet

Global Aerospace Grade Acrylic Market, Segmentation by Structural Forms:

Single Layer

Mezzanine

Others

Global Aerospace Grade Acrylic Market, Segmentation by Thickness:

1-5mm

6-15mm

15-30mm

30-50mm

Others

Global Aerospace Grade Acrylic Market, Segmentation by Application:

Airliner

Cargo Aircraft

Military Aircraft

Others

Companies Profiled:

Rohm GmbH

Trinseo

SABIC

Mitsubishi Chemical

Sumitomo Chemical

LX MMA

Lotte MCC

Kuraray

Plaskolite

Asahi Kasei

Avient

Evonik

Huashuaite

Double Elephant Optical Materials

Wanhua Chemical

CHIMEI Corporation

Qingdao Gon Technology

Key Questions Answered:

1. How big is the global Aerospace Grade Acrylic market?

2. What is the demand of the global Aerospace Grade Acrylic market?
3. What is the year over year growth of the global Aerospace Grade Acrylic market?
4. What is the production and production value of the global Aerospace Grade Acrylic market?
5. Who are the key producers in the global Aerospace Grade Acrylic market?
6. What are the growth factors driving the market demand?

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