

Global Aerospace Fasteners Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Aerospace Fasteners market size was valued at USD 3972.4 million in 2023 and is forecast to a readjusted size of USD 5032 million by 2030 with a CAGR of 3.4% during review period.

Aerospace fasteners are the hardware components or devices that are used to mechanically combine two or more objects together or to connect parts of an aircraft during aftermarket servicing and original equipment manufacturing. Aerospace fasteners are durable and secure and aid in enhancing the aircraft's efficiency while reducing its overall weight. They are commonly manufactured using aluminum, titanium and steel, owing to the high tensile/shear strength and corrosion resistance of these metals. These fasteners are used for creating non-permanent joints that can be dismantled or removed without damaging the surrounding equipment. Owing to this, they find extensive applications in assembling commercial and military aircraft, rockets, ballistic missiles and satellites.

Global key players of aerospace fasteners include Precision Castparts Corp, Howmet Aerospace and LSI Aerospace. Global top three manufacturers hold a share about 76%. In terms of product, threaded fasteners is the largest segment, with a share about 83%. And in terms of application, the largest application is civil, which has a share about 85 percent.

The Global Info Research report includes an overview of the development of the Aerospace Fasteners industry chain, the market status of Civil (Threaded Fasteners, Non-Threaded Fasteners), Military (Threaded Fasteners, Non-Threaded Fasteners), and key enterprises in developed and developing market, and analysed the cutting-

edge technology, patent, hot applications and market trends of Aerospace Fasteners.

Regionally, the report analyzes the Aerospace Fasteners markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aerospace Fasteners market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Aerospace Fasteners market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aerospace Fasteners industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Threaded Fasteners, Non-Threaded Fasteners).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aerospace Fasteners market.

Regional Analysis: The report involves examining the Aerospace Fasteners market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Aerospace Fasteners market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aerospace Fasteners:

Company Analysis: Report covers individual Aerospace Fasteners manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Aerospace Fasteners. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Civil, Military).

Technology Analysis: Report covers specific technologies relevant to Aerospace Fasteners. It assesses the current state, advancements, and potential future developments in Aerospace Fasteners areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aerospace Fasteners market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Aerospace Fasteners market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Threaded Fasteners

Non-Threaded Fasteners

Market segment by Application

Civil

Military

Major players covered

Precision Castparts Corp

Howmet Aerospace

LISI Aerospace

AVIC

TriMas Corporation

Paolo Astori

MS Aerospace

NAFCO

Stanley Black & Decker

Ateliers de la Haute Garonne

CASC

Bollhoff

Poggipolini

Gillis Aerospace

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerospace Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerospace Fasteners, with price, sales, revenue and global market share of Aerospace Fasteners from 2019 to 2024.

Chapter 3, the Aerospace Fasteners competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerospace Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aerospace Fasteners market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerospace Fasteners.

Chapter 14 and 15, to describe Aerospace Fasteners sales channel, distributors, customers, research findings and conclusion.

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