

Global Aerospace Engine Mounts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5970AE21FC8EN.html>

Date: July 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G5970AE21FC8EN

Abstracts

The global Aerospace Engine Mounts market size is expected to reach \$ 932 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Aerospace Engine Mounts production reached approximately 288k units , with an average global market price of around US\$2k per unit.

Aerospace engine mounts are critical load-bearing and vibration-isolation structural components used to securely attach aircraft engines to wings, fuselage structures, or engine bays while withstanding engine weight, thrust loads, vibrations, thermal stresses, and complex dynamic impacts during flight operations. Aerospace engine mounts require extremely high structural strength, fatigue durability, lightweight performance, thermal resistance, and vibration isolation capability to ensure stable engine operation and overall aircraft safety under various flight conditions. These products are typically manufactured from titanium alloys, superalloys, high-strength steel, and composite materials using advanced processes such as precision forging, welding, machining, and additive manufacturing. They are widely used in commercial aircraft, military aircraft, helicopters, and space propulsion systems as essential connection structures between engines and flight platforms.

The upstream of aerospace engine mounts includes suppliers of nickel-based superalloys, titanium alloys, high-strength steel, composite materials, aerospace-grade fasteners, and vibration isolation materials. Representative companies include Special Metals, ATI, PCC Precision Castparts, Alcoa, Hexcel, Carpenter Technology, and Lord Corporation. The midstream consists of aerospace engine mount and structural component manufacturers such as Dedienne Aerospace, Hartzell Aerospace Welding, and Hutchinson, specializing in precision welding, forging, machining, heat treatment,

and aerospace-grade vibration isolation system integration. The downstream mainly includes aircraft engine manufacturers and aerospace OEMs such as GE Aerospace, Rolls-Royce, Pratt & Whitney, Safran, Boeing, Airbus, Lockheed Martin, and SpaceX, where aerospace engine mounts are widely used in commercial aircraft, military aircraft, helicopters, and space propulsion systems.

The aerospace engine mounts market continues to grow driven by aircraft engine upgrades, aircraft lightweighting, and the development of next-generation aerospace platforms. Products are evolving toward higher strength, lightweight structures, thermal resistance, and improved fatigue durability. With the recovery of commercial aviation, military aircraft modernization, and rapid growth of commercial space activities, aerospace engine mounts face increasing requirements for reliability, vibration isolation, and performance under complex operating conditions, while additive manufacturing and composite materials are becoming more widely adopted. Demand is mainly driven by next-generation aircraft engines and space propulsion systems, while high material costs, manufacturing complexity, and long aerospace certification cycles remain key barriers. Overall, the market is a high-value, high-technology sector that continues moving toward lightweight and high-performance solutions.

This report studies the global Aerospace Engine Mounts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerospace Engine Mounts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerospace Engine Mounts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerospace Engine Mounts total production and demand, 2021-2032, (K Units)
Global Aerospace Engine Mounts total production value, 2021-2032, (USD Million)
Global Aerospace Engine Mounts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Aerospace Engine Mounts consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Aerospace Engine Mounts domestic production, consumption, key domestic manufacturers and share
Global Aerospace Engine Mounts production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Units)

Global Aerospace Engine Mounts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aerospace Engine Mounts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aerospace Engine Mounts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aerospace Welding Minneapolis, Continental Motors, Hartzell Aerospace Welding, McFarlane, Tronair, Cadence Aerospace, GMT Rubber, Ferco Aerospace Group, Moeller Aerospace, Greene Tweed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerospace Engine Mounts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerospace Engine Mounts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerospace Engine Mounts Market, Segmentation by Type:

Primary Mount Bracket

Secondary Bracket

Global Aerospace Engine Mounts Market, Segmentation by Materials:

Nickel-Based Alloys

Titanium Alloys

Aluminum Alloys

Others

Global Aerospace Engine Mounts Market, Segmentation by Load Capacity:

20 ? 100 kN

100 ? 500 kN

500 ? 2000 kN

Others

Global Aerospace Engine Mounts Market, Segmentation by Application:

Commercial Aircraft

Military Aircraft

Companies Profiled:

Aerospace Welding Minneapolis

Continental Motors

Hartzell Aerospace Welding

McFarlane

Tronair

Cadence Aerospace

GMT Rubber

Ferco Aerospace Group

Moeller Aerospace

Greene Tweed

MetalFab Group

Dedienne Aerospace

Hutchinson

Loree Air

Key Questions Answered:

1. How big is the global Aerospace Engine Mounts market?
2. What is the demand of the global Aerospace Engine Mounts market?
3. What is the year over year growth of the global Aerospace Engine Mounts market?

4. What is the production and production value of the global Aerospace Engine Mounts market?
5. Who are the key producers in the global Aerospace Engine Mounts market?
6. What are the growth factors driving the market demand?

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