

Global Aerosol Propellants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aerosol Propellants market size is expected to reach \$ 7248 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Aerosol propellants are pressurized gases or liquid-gas mixtures used to expel the contents of aerosol containers in the form of a fine spray or foam. These substances serve as the driving force to push active ingredients (such as deodorants, insecticides, paints, and pharmaceuticals) out of the canister when the valve is opened. Common types of propellants include hydrocarbons (such as propane, butane, isobutane), compressed gases (like nitrogen, CO₂), and dimethyl ether (DME). Chlorofluorocarbons (CFCs) were historically used but have been phased out due to environmental concerns.

The selection of an aerosol propellant depends on factors such as product compatibility, spray characteristics, flammability, pressure requirements, and environmental impact. Modern trends are moving toward low-VOC, non-flammable, and eco-friendly propellant alternatives to meet increasingly strict environmental regulations.

The global sales volume of aerosol propellants exceeded 4.6 million metric tons in 2024, with an average selling price of \$1,100 per ton.

North America has a well-established aerosol industry, particularly in personal care, automotive, and industrial maintenance segments. The United States dominates the market due to high demand for consumer aerosol products and widespread adoption of hydrocarbon propellants. Regulatory oversight from EPA and CARB is driving the shift toward low-emission and eco-safe formulations.

Europe is a mature market with a strong focus on sustainability and safety. Countries like Germany, the UK, and France have enforced strict REACH and F-Gas regulations, promoting the use of non-flammable and low-GWP (Global Warming Potential) propellants. The demand for green aerosol solutions in cosmetics, food, and pharmaceutical sectors is rising.

Asia-Pacific is the fastest-growing region, driven by booming urbanization, rising consumer spending, and expanding personal care and household product markets in China, India, Japan, and Southeast Asia. Domestic production of aerosol propellants is high, but safety and environmental standards vary significantly across countries.

The core manufacturers in global Aerosol Propellants market are Shell, Hebei Kaiyue, Linde, Henan Xinlianxin and Hebei Jichun ,etc, accounting for 24% market share.

This report studies the global Aerosol Propellants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerosol Propellants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerosol Propellants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerosol Propellants total production and demand, 2021-2032, (Kilotons)

Global Aerosol Propellants total production value, 2021-2032, (USD Million)

Global Aerosol Propellants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aerosol Propellants consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aerosol Propellants domestic production, consumption, key domestic manufacturers and share

Global Aerosol Propellants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aerosol Propellants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aerosol Propellants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aerosol Propellants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Chemours, Repsol, Linde, Shell, Honeywell, Mitsubishi Gas Chemical, Evonik, Aeropres, Grillo Werke, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerosol Propellants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerosol Propellants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerosol Propellants Market, Segmentation by Type:

Dimethyl Ether (DME)

Hydrocarbon

HFC and HFO

Atmospheric Gases

Others

Global Aerosol Propellants Market, Segmentation by Application:

Personal Care

Paints and Coatings

Household

Others

Companies Profiled:

Nouryon

Chemours

Repsol

Linde

Shell

Honeywell

Mitsubishi Gas Chemical

Evonik

Aeropres

Grillo Werke

Diversified CPC

Hebei Kaiyue

Henan Xinlianxin

Hebei Jichun

Sichuan Lutianhua

Beijing Yuji

Key Questions Answered:

1. How big is the global Aerosol Propellants market?
2. What is the demand of the global Aerosol Propellants market?
3. What is the year over year growth of the global Aerosol Propellants market?
4. What is the production and production value of the global Aerosol Propellants market?
5. Who are the key producers in the global Aerosol Propellants market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aerosol Propellants Introduction
- 1.2 World Aerosol Propellants Supply & Forecast
 - 1.2.1 World Aerosol Propellants Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aerosol Propellants Production (2021-2032)
 - 1.2.3 World Aerosol Propellants Pricing Trends (2021-2032)
- 1.3 World Aerosol Propellants Production by Region (Based on Production Site)
 - 1.3.1 World Aerosol Propellants Production Value by Region (2021-2032)
 - 1.3.2 World Aerosol Propellants Production by Region (2021-2032)
 - 1.3.3 World Aerosol Propellants Average Price by Region (2021-2032)
 - 1.3.4 North America Aerosol Propellants Production (2021-2032)
 - 1.3.5 Europe Aerosol Propellants Production (2021-2032)
 - 1.3.6 China Aerosol Propellants Production (2021-2032)
 - 1.3.7 Japan Aerosol Propellants Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aerosol Propellants Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aerosol Propellants Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aerosol Propellants Demand (2021-2032)
- 2.2 World Aerosol Propellants Consumption by Region
 - 2.2.1 World Aerosol Propellants Consumption by Region (2021-2026)
 - 2.2.2 World Aerosol Propellants Consumption Forecast by Region (2027-2032)
- 2.3 United States Aerosol Propellants Consumption (2021-2032)
- 2.4 China Aerosol Propellants Consumption (2021-2032)
- 2.5 Europe Aerosol Propellants Consumption (2021-2032)
- 2.6 Japan Aerosol Propellants Consumption (2021-2032)
- 2.7 South Korea Aerosol Propellants Consumption (2021-2032)
- 2.8 ASEAN Aerosol Propellants Consumption (2021-2032)
- 2.9 India Aerosol Propellants Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aerosol Propellants Production Value by Manufacturer (2021-2026)

- 3.2 World Aerosol Propellants Production by Manufacturer (2021-2026)
- 3.3 World Aerosol Propellants Average Price by Manufacturer (2021-2026)
- 3.4 Aerosol Propellants Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aerosol Propellants Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aerosol Propellants in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aerosol Propellants in 2025
- 3.6 Aerosol Propellants Market: Overall Company Footprint Analysis
 - 3.6.1 Aerosol Propellants Market: Region Footprint
 - 3.6.2 Aerosol Propellants Market: Company Product Type Footprint
 - 3.6.3 Aerosol Propellants Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aerosol Propellants Production Value Comparison
 - 4.1.1 United States VS China: Aerosol Propellants Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aerosol Propellants Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aerosol Propellants Production Comparison
 - 4.2.1 United States VS China: Aerosol Propellants Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aerosol Propellants Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aerosol Propellants Consumption Comparison
 - 4.3.1 United States VS China: Aerosol Propellants Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aerosol Propellants Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aerosol Propellants Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aerosol Propellants Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aerosol Propellants Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aerosol Propellants Production (2021-2026)

4.5 China Based Aerosol Propellants Manufacturers and Market Share

4.5.1 China Based Aerosol Propellants Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aerosol Propellants Production Value (2021-2026)

4.5.3 China Based Manufacturers Aerosol Propellants Production (2021-2026)

4.6 Rest of World Based Aerosol Propellants Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aerosol Propellants Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aerosol Propellants Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aerosol Propellants Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aerosol Propellants Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dimethyl Ether (DME)

5.2.2 Hydrocarbon

5.2.3 HFC and HFO

5.2.4 Atmospheric Gases

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Aerosol Propellants Production by Type (2021-2032)

5.3.2 World Aerosol Propellants Production Value by Type (2021-2032)

5.3.3 World Aerosol Propellants Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Aerosol Propellants Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Personal Care

6.2.2 Paints and Coatings

6.2.3 Household

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World Aerosol Propellants Production by Application (2021-2032)

6.3.2 World Aerosol Propellants Production Value by Application (2021-2032)

6.3.3 World Aerosol Propellants Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Nouryon

7.1.1 Nouryon Details

7.1.2 Nouryon Major Business

7.1.3 Nouryon Aerosol Propellants Product and Services

7.1.4 Nouryon Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Nouryon Recent Developments/Updates

7.1.6 Nouryon Competitive Strengths & Weaknesses

7.2 Chemours

7.2.1 Chemours Details

7.2.2 Chemours Major Business

7.2.3 Chemours Aerosol Propellants Product and Services

7.2.4 Chemours Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Chemours Recent Developments/Updates

7.2.6 Chemours Competitive Strengths & Weaknesses

7.3 Repsol

7.3.1 Repsol Details

7.3.2 Repsol Major Business

7.3.3 Repsol Aerosol Propellants Product and Services

7.3.4 Repsol Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Repsol Recent Developments/Updates

7.3.6 Repsol Competitive Strengths & Weaknesses

7.4 Linde

7.4.1 Linde Details

7.4.2 Linde Major Business

7.4.3 Linde Aerosol Propellants Product and Services

7.4.4 Linde Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Linde Recent Developments/Updates

7.4.6 Linde Competitive Strengths & Weaknesses

7.5 Shell

7.5.1 Shell Details

7.5.2 Shell Major Business

7.5.3 Shell Aerosol Propellants Product and Services

7.5.4 Shell Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Shell Recent Developments/Updates

7.5.6 Shell Competitive Strengths & Weaknesses

7.6 Honeywell

7.6.1 Honeywell Details

7.6.2 Honeywell Major Business

7.6.3 Honeywell Aerosol Propellants Product and Services

7.6.4 Honeywell Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Honeywell Recent Developments/Updates

7.6.6 Honeywell Competitive Strengths & Weaknesses

7.7 Mitsubishi Gas Chemical

7.7.1 Mitsubishi Gas Chemical Details

7.7.2 Mitsubishi Gas Chemical Major Business

7.7.3 Mitsubishi Gas Chemical Aerosol Propellants Product and Services

7.7.4 Mitsubishi Gas Chemical Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Mitsubishi Gas Chemical Recent Developments/Updates

7.7.6 Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

7.8 Evonik

7.8.1 Evonik Details

7.8.2 Evonik Major Business

7.8.3 Evonik Aerosol Propellants Product and Services

7.8.4 Evonik Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Evonik Recent Developments/Updates

7.8.6 Evonik Competitive Strengths & Weaknesses

7.9 Aeropres

7.9.1 Aeropres Details

7.9.2 Aeropres Major Business

7.9.3 Aeropres Aerosol Propellants Product and Services

7.9.4 Aeropres Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Aeropres Recent Developments/Updates

- 7.9.6 Aeropres Competitive Strengths & Weaknesses
- 7.10 Grillo Werke
 - 7.10.1 Grillo Werke Details
 - 7.10.2 Grillo Werke Major Business
 - 7.10.3 Grillo Werke Aerosol Propellants Product and Services
 - 7.10.4 Grillo Werke Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Grillo Werke Recent Developments/Updates
 - 7.10.6 Grillo Werke Competitive Strengths & Weaknesses
- 7.11 Diversified CPC
 - 7.11.1 Diversified CPC Details
 - 7.11.2 Diversified CPC Major Business
 - 7.11.3 Diversified CPC Aerosol Propellants Product and Services
 - 7.11.4 Diversified CPC Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Diversified CPC Recent Developments/Updates
 - 7.11.6 Diversified CPC Competitive Strengths & Weaknesses
- 7.12 Hebei Kaiyue
 - 7.12.1 Hebei Kaiyue Details
 - 7.12.2 Hebei Kaiyue Major Business
 - 7.12.3 Hebei Kaiyue Aerosol Propellants Product and Services
 - 7.12.4 Hebei Kaiyue Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Hebei Kaiyue Recent Developments/Updates
 - 7.12.6 Hebei Kaiyue Competitive Strengths & Weaknesses
- 7.13 Henan Xinlianxin
 - 7.13.1 Henan Xinlianxin Details
 - 7.13.2 Henan Xinlianxin Major Business
 - 7.13.3 Henan Xinlianxin Aerosol Propellants Product and Services
 - 7.13.4 Henan Xinlianxin Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Henan Xinlianxin Recent Developments/Updates
 - 7.13.6 Henan Xinlianxin Competitive Strengths & Weaknesses
- 7.14 Hebei Jichun
 - 7.14.1 Hebei Jichun Details
 - 7.14.2 Hebei Jichun Major Business
 - 7.14.3 Hebei Jichun Aerosol Propellants Product and Services
 - 7.14.4 Hebei Jichun Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.14.5 Hebei Jichun Recent Developments/Updates
- 7.14.6 Hebei Jichun Competitive Strengths & Weaknesses
- 7.15 Sichuan Lutianhua
 - 7.15.1 Sichuan Lutianhua Details
 - 7.15.2 Sichuan Lutianhua Major Business
 - 7.15.3 Sichuan Lutianhua Aerosol Propellants Product and Services
 - 7.15.4 Sichuan Lutianhua Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 Sichuan Lutianhua Recent Developments/Updates
 - 7.15.6 Sichuan Lutianhua Competitive Strengths & Weaknesses
- 7.16 Beijing Yuji
 - 7.16.1 Beijing Yuji Details
 - 7.16.2 Beijing Yuji Major Business
 - 7.16.3 Beijing Yuji Aerosol Propellants Product and Services
 - 7.16.4 Beijing Yuji Aerosol Propellants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Beijing Yuji Recent Developments/Updates
 - 7.16.6 Beijing Yuji Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Aerosol Propellants Industry Chain
- 8.2 Aerosol Propellants Upstream Analysis
 - 8.2.1 Aerosol Propellants Core Raw Materials
 - 8.2.2 Main Manufacturers of Aerosol Propellants Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Aerosol Propellants Production Mode
- 8.6 Aerosol Propellants Procurement Model
- 8.7 Aerosol Propellants Industry Sales Model and Sales Channels
 - 8.7.1 Aerosol Propellants Sales Model
 - 8.7.2 Aerosol Propellants Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Aerosol Propellants Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Aerosol Propellants Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Aerosol Propellants Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Aerosol Propellants Production Value Market Share by Region (2021-2026)
- Table 5. World Aerosol Propellants Production Value Market Share by Region (2027-2032)
- Table 6. World Aerosol Propellants Production by Region (2021-2026) & (Kilotons)
- Table 7. World Aerosol Propellants Production by Region (2027-2032) & (Kilotons)
- Table 8. World Aerosol Propellants Production Market Share by Region (2021-2026)
- Table 9. World Aerosol Propellants Production Market Share by Region (2027-2032)
- Table 10. World Aerosol Propellants Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Aerosol Propellants Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Aerosol Propellants Major Market Trends
- Table 13. World Aerosol Propellants Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Aerosol Propellants Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Aerosol Propellants Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Aerosol Propellants Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Aerosol Propellants Producers in 2025
- Table 18. World Aerosol Propellants Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Aerosol Propellants Producers in 2025
- Table 20. World Aerosol Propellants Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Aerosol Propellants Company Evaluation Quadrant
- Table 22. World Aerosol Propellants Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Aerosol Propellants Production Site of Key Manufacturer
- Table 24. Aerosol Propellants Market: Company Product Type Footprint

- Table 25. Aerosol Propellants Market: Company Product Application Footprint
- Table 26. Aerosol Propellants Competitive Factors
- Table 27. Aerosol Propellants New Entrant and Capacity Expansion Plans
- Table 28. Aerosol Propellants Mergers & Acquisitions Activity
- Table 29. United States VS China Aerosol Propellants Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Aerosol Propellants Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China Aerosol Propellants Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based Aerosol Propellants Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Aerosol Propellants Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Aerosol Propellants Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Aerosol Propellants Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers Aerosol Propellants Production Market Share (2021-2026)
- Table 37. China Based Aerosol Propellants Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Aerosol Propellants Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Aerosol Propellants Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Aerosol Propellants Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Aerosol Propellants Production Market Share (2021-2026)
- Table 42. Rest of World Based Aerosol Propellants Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Aerosol Propellants Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Aerosol Propellants Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Aerosol Propellants Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Aerosol Propellants Production Market

Share (2021-2026)

Table 47. World Aerosol Propellants Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aerosol Propellants Production by Type (2021-2026) & (Kilotons)

Table 49. World Aerosol Propellants Production by Type (2027-2032) & (Kilotons)

Table 50. World Aerosol Propellants Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aerosol Propellants Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aerosol Propellants Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aerosol Propellants Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aerosol Propellants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Aerosol Propellants Production by Application (2021-2026) & (Kilotons)

Table 56. World Aerosol Propellants Production by Application (2027-2032) & (Kilotons)

Table 57. World Aerosol Propellants Production Value by Application (2021-2026) & (USD Million)

Table 58. World Aerosol Propellants Production Value by Application (2027-2032) & (USD Million)

Table 59. World Aerosol Propellants Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World Aerosol Propellants Average Price by Application (2027-2032) & (US\$/Ton)

Table 61. Nouryon Basic Information, Manufacturing Base and Competitors

Table 62. Nouryon Major Business

Table 63. Nouryon Aerosol Propellants Product and Services

Table 64. Nouryon Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Nouryon Recent Developments/Updates

Table 66. Nouryon Competitive Strengths & Weaknesses

Table 67. Chemours Basic Information, Manufacturing Base and Competitors

Table 68. Chemours Major Business

Table 69. Chemours Aerosol Propellants Product and Services

Table 70. Chemours Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Chemours Recent Developments/Updates

Table 72. Chemours Competitive Strengths & Weaknesses

Table 73. Repsol Basic Information, Manufacturing Base and Competitors

Table 74. Repsol Major Business

Table 75. Repsol Aerosol Propellants Product and Services

Table 76. Repsol Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Repsol Recent Developments/Updates

Table 78. Repsol Competitive Strengths & Weaknesses

Table 79. Linde Basic Information, Manufacturing Base and Competitors

Table 80. Linde Major Business

Table 81. Linde Aerosol Propellants Product and Services

Table 82. Linde Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Linde Recent Developments/Updates

Table 84. Linde Competitive Strengths & Weaknesses

Table 85. Shell Basic Information, Manufacturing Base and Competitors

Table 86. Shell Major Business

Table 87. Shell Aerosol Propellants Product and Services

Table 88. Shell Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Shell Recent Developments/Updates

Table 90. Shell Competitive Strengths & Weaknesses

Table 91. Honeywell Basic Information, Manufacturing Base and Competitors

Table 92. Honeywell Major Business

Table 93. Honeywell Aerosol Propellants Product and Services

Table 94. Honeywell Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Honeywell Recent Developments/Updates

Table 96. Honeywell Competitive Strengths & Weaknesses

Table 97. Mitsubishi Gas Chemical Basic Information, Manufacturing Base and Competitors

Table 98. Mitsubishi Gas Chemical Major Business

Table 99. Mitsubishi Gas Chemical Aerosol Propellants Product and Services

Table 100. Mitsubishi Gas Chemical Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Mitsubishi Gas Chemical Recent Developments/Updates

Table 102. Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

Table 103. Evonik Basic Information, Manufacturing Base and Competitors

Table 104. Evonik Major Business

Table 105. Evonik Aerosol Propellants Product and Services

Table 106. Evonik Aerosol Propellants Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Evonik Recent Developments/Updates

Table 108. Evonik Competitive Strengths & Weaknesses

Table 109. Aeropres Basic Information, Manufacturing Base and Competitors

Table 110. Aeropres Major Business

Table 111. Aeropres Aerosol Propellants Product and Services

Table 112. Aeropres Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Aeropres Recent Developments/Updates

Table 114. Aeropres Competitive Strengths & Weaknesses

Table 115. Grillo Werke Basic Information, Manufacturing Base and Competitors

Table 116. Grillo Werke Major Business

Table 117. Grillo Werke Aerosol Propellants Product and Services

Table 118. Grillo Werke Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Grillo Werke Recent Developments/Updates

Table 120. Grillo Werke Competitive Strengths & Weaknesses

Table 121. Diversified CPC Basic Information, Manufacturing Base and Competitors

Table 122. Diversified CPC Major Business

Table 123. Diversified CPC Aerosol Propellants Product and Services

Table 124. Diversified CPC Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Diversified CPC Recent Developments/Updates

Table 126. Diversified CPC Competitive Strengths & Weaknesses

Table 127. Hebei Kaiyue Basic Information, Manufacturing Base and Competitors

Table 128. Hebei Kaiyue Major Business

Table 129. Hebei Kaiyue Aerosol Propellants Product and Services

Table 130. Hebei Kaiyue Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Hebei Kaiyue Recent Developments/Updates

Table 132. Hebei Kaiyue Competitive Strengths & Weaknesses

Table 133. Henan Xinlianxin Basic Information, Manufacturing Base and Competitors

Table 134. Henan Xinlianxin Major Business

Table 135. Henan Xinlianxin Aerosol Propellants Product and Services

Table 136. Henan Xinlianxin Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Henan Xinlianxin Recent Developments/Updates

Table 138. Henan Xinlianxin Competitive Strengths & Weaknesses

Table 139. Hebei Jichun Basic Information, Manufacturing Base and Competitors

Table 140. Hebei Jichun Major Business

Table 141. Hebei Jichun Aerosol Propellants Product and Services

Table 142. Hebei Jichun Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Hebei Jichun Recent Developments/Updates

Table 144. Hebei Jichun Competitive Strengths & Weaknesses

Table 145. Sichuan Lutianhua Basic Information, Manufacturing Base and Competitors

Table 146. Sichuan Lutianhua Major Business

Table 147. Sichuan Lutianhua Aerosol Propellants Product and Services

Table 148. Sichuan Lutianhua Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Sichuan Lutianhua Recent Developments/Updates

Table 150. Sichuan Lutianhua Competitive Strengths & Weaknesses

Table 151. Beijing Yuji Basic Information, Manufacturing Base and Competitors

Table 152. Beijing Yuji Major Business

Table 153. Beijing Yuji Aerosol Propellants Product and Services

Table 154. Beijing Yuji Aerosol Propellants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Beijing Yuji Recent Developments/Updates

Table 156. Beijing Yuji Competitive Strengths & Weaknesses

Table 157. Global Key Players of Aerosol Propellants Upstream (Raw Materials)

Table 158. Global Aerosol Propellants Typical Customers

Table 159. Aerosol Propellants Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aerosol Propellants Picture

Figure 2. World Aerosol Propellants Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aerosol Propellants Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aerosol Propellants Production (2021-2032) & (Kilotons)

Figure 5. World Aerosol Propellants Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aerosol Propellants Production Value Market Share by Region (2021-2032)

Figure 7. World Aerosol Propellants Production Market Share by Region (2021-2032)

Figure 8. North America Aerosol Propellants Production (2021-2032) & (Kilotons)

Figure 9. Europe Aerosol Propellants Production (2021-2032) & (Kilotons)

Figure 10. China Aerosol Propellants Production (2021-2032) & (Kilotons)

Figure 11. Japan Aerosol Propellants Production (2021-2032) & (Kilotons)

Figure 12. Aerosol Propellants Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 15. World Aerosol Propellants Consumption Market Share by Region (2021-2032)

Figure 16. United States Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 17. China Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 22. India Aerosol Propellants Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Aerosol Propellants by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aerosol Propellants Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aerosol Propellants Markets in 2025

Figure 26. United States VS China: Aerosol Propellants Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aerosol Propellants Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aerosol Propellants Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aerosol Propellants Production Market Share 2025

Figure 30. China Based Manufacturers Aerosol Propellants Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aerosol Propellants Production Market Share 2025

Figure 32. World Aerosol Propellants Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aerosol Propellants Production Value Market Share by Type in 2025

Figure 34. Dimethyl Ether (DME)

Figure 35. Hydrocarbon

Figure 36. HFC and HFO

Figure 37. Atmospheric Gases

Figure 38. Others

Figure 39. World Aerosol Propellants Production Market Share by Type (2021-2032)

Figure 40. World Aerosol Propellants Production Value Market Share by Type (2021-2032)

Figure 41. World Aerosol Propellants Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Aerosol Propellants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Aerosol Propellants Production Value Market Share by Application in 2025

Figure 44. Personal Care

Figure 45. Paints and Coatings

Figure 46. Household

Figure 47. Others

Figure 48. World Aerosol Propellants Production Market Share by Application (2021-2032)

Figure 49. World Aerosol Propellants Production Value Market Share by Application (2021-2032)

Figure 50. World Aerosol Propellants Average Price by Application (2021-2032) & (US\$/Ton)

Figure 51. Aerosol Propellants Industry Chain

Figure 52. Aerosol Propellants Procurement Model

Figure 53. Aerosol Propellants Sales Model

Figure 54. Aerosol Propellants Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

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