

# Global Aerogel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Aerogel market size was valued at USD 553.6 million in 2023 and is forecast to a readjusted size of USD 963 million by 2030 with a CAGR of 8.2% during review period.

Aerogel, also known as xerogel, is a gel obtained by reacting a chemical solution to form a sol and then gelling. The solvent in the gel is removed to obtain a spatial network structure filled with gas, and the appearance is Solid-like porous material with very low density (close to air density).

Aerogels have ultra-light, low-density, nano-pores, and are characterized by ultra-fine honeycomb pore size and porous structure, which are composed of interconnected polymer chains. It is usually less than 100 nm, and the aerogel particle size is usually less than 20 nm. It can be made of inorganic materials (such as silica, alumina, etc.), organic materials (such as polyethylene glycol, carbon, etc.), or mixed materials (such as gel glass, etc.). At present, silicon-based aerogels are mainly used in the market.

Aspen Aerogel, Cabotcorp, Nanuo are major manufacturers in the Aerogel market. Cabotcorp dominated with nearly 30% production value share.

Based on region, China is the largest market segment of Aerogel, with a production market share nearly 46%, followed by North America and Europe.

Aerogel used in industry including Oil and Gas, Building Insulation, Transportation, etc. Report data showed that about 45% of the Aerogel market demand is Oil and Gas. Moreover, the type of production can be spilled by Aerogel Felt, Powder and so on.

The Global Info Research report includes an overview of the development of the Aerogel industry chain, the market status of Oil and Gas (Aerogel Felt, Powder), Building Insulation (Aerogel Felt, Powder), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aerogel.

Regionally, the report analyzes the Aerogel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aerogel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Aerogel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aerogel industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Aerogel Felt, Powder).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aerogel market.

**Regional Analysis:** The report involves examining the Aerogel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Aerogel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aerogel:

**Company Analysis:** Report covers individual Aerogel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Aerogel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Building Insulation).

**Technology Analysis:** Report covers specific technologies relevant to Aerogel. It assesses the current state, advancements, and potential future developments in Aerogel areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aerogel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Aerogel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Aerogel Felt

Powder

Others

### Market segment by Application

Oil and Gas

Building Insulation

Transportation

Aerospace and Defense Materials

Others

#### Major players covered

Aspen Aerogel

Cabotcorp

Aerogel Technologies

Nanuo

Alison Aerogel

Active Aerogels

Enersens

Jios Aerogel Corporation

Htwjdd

Agel-Tech

Aerogel UK

Nameite New Materials Technology

IBIH

Jinna Tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerogel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerogel, with price, sales, revenue and global market share of Aerogel from 2019 to 2024.

Chapter 3, the Aerogel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerogel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aerogel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerogel.

Chapter 14 and 15, to describe Aerogel sales channel, distributors, customers, research findings and conclusion.

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