

Global Aerogel Insulation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G10D33CE8BB1EN.html>

Date: January 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G10D33CE8BB1EN

Abstracts

The global Aerogel Insulation market size is expected to reach \$ 2510 million by 2032, rising at a market growth of 14.0% CAGR during the forecast period (2026-2032).

Aerogel is a class of low-density solid gels in which the liquid has been replaced with air or gas. The structural framework of Aerogel is typically composed of silica, so silica aerogel is often referred to as simply 'Aerogel.' However, other structural materials have been used to create aerogels, including carbon, Iron oxide, etc. In insulation applications, Aerogel easily outperforms traditional fillers such as wool and fiberglass. In fact, Aerogel offers the same quality insulation with 1/3 the thickness of other insulating materials. However, Aerogel is expensive to manufacture and is rigid and brittle in its basic form, so it requires some supporting material. In addition, Aerogel withstands temperatures up to 1100 °F (593 °C), but is not suitable for extremely high-temperature applications that operate above that level.

One of the most significant drivers is the rising global focus on energy efficiency and sustainability.

Buildings account for nearly 40% of global energy consumption, much of which comes from heating and cooling.

Aerogel insulation provides 2–4 times better thermal performance compared to traditional materials such as fiberglass or mineral wool, enabling thinner walls, reduced energy loss, and compliance with strict green building codes.

As governments tighten efficiency standards and promote net-zero buildings, demand for aerogel-based insulation materials is accelerating.

The oil & gas sector has been a pioneer adopter of aerogel insulation.

Offshore and onshore pipelines, refineries, and LNG facilities require insulation materials that withstand extreme temperatures, moisture, and chemical exposure.

Aerogels provide superior thermal insulation, hydrophobicity, and corrosion under insulation (CUI) protection, which reduces maintenance costs and extends asset life.

As global energy companies focus on operational efficiency and safety, aerogel insulation adoption is rising in cryogenic and subsea pipeline projects.

Lightweighting and performance improvement in aerospace and automotive industries are key growth drivers.

Aerospace: Aerogels' low density and high heat resistance make them ideal for spacecraft thermal protection systems, aircraft insulation, and fire barriers. NASA has long used aerogels in space missions.

Automotive & EVs: With the shift to electric vehicles, aerogels are being deployed in battery pack insulation, thermal runaway protection, and lightweight panels to improve safety and efficiency.

Aerogel's non-combustibility and fire-resistant properties are increasingly important as fire safety standards tighten across industries.

Construction codes worldwide are adopting stricter flame spread, smoke, and toxicity regulations.

Aerogel blankets and boards provide high fire resistance while maintaining insulation performance, giving them an edge over traditional solutions.

This report studies the global Aerogel Insulation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerogel Insulation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerogel Insulation that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Aerogel Insulation total market, 2021-2032, (USD Million)

Global Aerogel Insulation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aerogel Insulation total market, key domestic companies, and share, (USD Million)

Global Aerogel Insulation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aerogel Insulation total market by Type, CAGR, 2021-2032, (USD Million)

Global Aerogel Insulation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aerogel Insulation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aspen Aerogels, Cabot Corporation, IBIH, Nano Tech, Guangdong Alison Technology, Van-Research Innovation, Shenzhen Aerogel Technology, Armacell, Enersens, Aerogel Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aerogel Insulation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerogel Insulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerogel Insulation Market, Segmentation by Type:

Blankets

Granules and Powders

Other

Global Aerogel Insulation Market, Segmentation by Application:

Oil and Gas

Building Insulation

Transportation

Household Appliances

Aerospace and Military

Other

Companies Profiled:

Aspen Aerogels

Cabot Corporation

IBIH

Nano Tech

Guangdong Alison Technology

Van-Research Innovation

Shenzhen Aerogel Technology

Armacell

Enersens

Aerogel Technologies

Active Aerogels

Xiamen Namate New Materials

Beerenberg

Key Questions Answered

1. How big is the global Aerogel Insulation market?
2. What is the demand of the global Aerogel Insulation market?
3. What is the year over year growth of the global Aerogel Insulation market?
4. What is the total value of the global Aerogel Insulation market?
5. Who are the Major Players in the global Aerogel Insulation market?
6. What are the growth factors driving the market demand?

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