

Global Aerogel Insulation Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aerogel Insulation Foam market size was valued at US\$ 1887 million in 2025 and is forecast to a readjusted size of US\$ 3768 million by 2032 with a CAGR of 10.4% during review period.

Aerogel Insulation Foam is a composite thermal insulation material that combines the ultra-low thermal conductivity and nanoporous structure of aerogel (typically silica aerogel) with a foam matrix such as polyurethane, phenolic, or elastomeric polymers to improve mechanical strength, flexibility, and processability; it is widely used in applications requiring high-performance insulation under space, weight, or extreme temperature constraints. The supply chain begins with upstream raw materials including silica precursors (e.g., sodium silicate or TEOS), polymer resins, catalysts, and solvents, followed by midstream production involving sol–gel synthesis of aerogel, aging, solvent exchange, and drying processes (supercritical or ambient pressure drying), after which the aerogel is integrated or infused into foam structures via compounding or composite fabrication techniques; downstream, the material is converted into panels, blankets, sprays, or molded foam parts and distributed to end-use sectors such as building insulation, oil & gas pipelines, aerospace, automotive thermal management, and industrial equipment, typically through insulation system integrators, OEMs, and engineering contractors. In 2025, global Aerogel Insulation Foam output was about 65,000 tons with 85,000 tons of capacity, average prices of USD 20,000–50,000 per ton, and gross margins around 36%.

This report is a detailed and comprehensive analysis for global Aerogel Insulation Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerogel Insulation Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerogel Insulation Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerogel Insulation Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aerogel Insulation Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerogel Insulation Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerogel Insulation Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aspen Aerogels (USA), Armacell (Luxembourg), Aerogel Technologies (USA), Svenska Aerogel (Sweden), Enersens (France), High Tech Material Solutions (USA), JIOS Aerogel (Singapore), KEEY Aerogel (France), Zhejiang UGOO Technology (China), IBIH Advanced Materials

(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aerogel Insulation Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silica Aerogel Foam

Polymer Aerogel Foam

Carbon Aerogel Foam

Metal Oxide Aerogel Foam

Market segment by Thermal Conductivity

0.020 – 0.035

> 0.035

Market segment by Application

Construction

Oil & Gas

Electric Vehicle

Aerospace & Defense

Industrial Equipment

Others

Major players covered

Aspen Aerogels (USA)

Armacell (Luxembourg)

Aerogel Technologies (USA)

Svenska Aerogel (Sweden)

Enersens (France)

High Tech Material Solutions (USA)

JIOS Aerogel (Singapore)

KEEY Aerogel (France)

Zhejiang UGOO Technology (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aerogel Insulation Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aerogel Insulation Foam, with price, sales quantity, revenue, and global market share of Aerogel Insulation Foam from 2021 to 2026.

Chapter 3, the Aerogel Insulation Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aerogel Insulation Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aerogel Insulation Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aerogel Insulation Foam.

Chapter 14 and 15, to describe Aerogel Insulation Foam sales channel, distributors, customers, research findings and conclusion.

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