

Global Aerial Photogrammetry Surveying Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aerial Photogrammetry Surveying Service market size was valued at US\$ 3015 million in 2025 and is forecast to a readjusted size of US\$ 4582 million by 2032 with a CAGR of 6.1% during review period.

Aerial photogrammetry surveying services are professional geospatial services that transform survey-grade aerial imagery into measurable, mappable and GIS-ready spatial data products through photogrammetric processing, remote sensing workflows, spatial positioning and quality-controlled mapping production.

Aerial photogrammetry surveying services should be viewed as a professional geospatial production market rather than a generic aerial photography or drone media market. The industry is defined by the ability to acquire survey-grade aerial imagery, control it through GNSS/IMU/POS, RTK/PPK and ground-control workflows, and convert it into measurable mapping deliverables such as orthophotos, true orthophotos, DEM/DSM/DTM, planimetric vectors, 3D meshes and GIS-ready datasets. Traditional crewed-aircraft photogrammetry remains mature and continues to serve national mapping, cadastral, topographic and corridor-survey programs. At the same time, UAV photogrammetry, oblique imagery, reality modeling and frequently refreshed aerial imagery datasets are expanding the service boundary from one-off project delivery to recurring spatial data infrastructure. For this study, a narrow scope is applied: revenue is counted only when it is directly related to aerial image acquisition, photogrammetric processing, aerial mapping and 3D geospatial deliverables, while software licenses, drone hardware, camera sensors, satellite-only imagery, non-survey aerial media and pure GIS system integration are excluded.

From a supply perspective, the global market is fragmented but clearly layered. North America has a comparatively strong cluster of large geospatial service providers, traditional aerial mapping firms and aerial imagery data platforms, including companies with national-scale government contracts, recurring imagery programs and advanced data production pipelines. Europe has a deep base of professional aerial survey companies, particularly in the United Kingdom, Germany, Benelux and Central Europe, where companies often combine aerial imagery, LiDAR, orthophoto production and 3D mapping. Japan is relatively concentrated around long-established spatial information companies with strong public-sector mapping and disaster-management demand. China, India, South Korea, Southeast Asia and the Middle East show faster growth in UAV mapping, smart-city datasets and reality modeling, but the market remains more fragmented and less transparent in financial disclosure. Therefore, the distinction between the broad longlist, the core formal list and the revenue-model list is essential for avoiding both undercounting and overgeneralization.

Demand growth is being driven by public-sector base mapping, natural resource management, real-scene 3D programs, digital twins, infrastructure corridors, mining, construction, utilities, forestry, emergency response and property intelligence. In China, policy support for real-scene 3D spatial infrastructure creates demand for aerial imagery, oblique photogrammetry, 3D models and geographic entity datasets. In North America and Europe, public geospatial data programs, transportation networks, coastal resilience, utilities and insurance/property analytics continue to support large-scale aerial imagery and mapping demand. In Japan and South Korea, disaster management, urban planning and national mapping provide a stable base of work. In developing markets, infrastructure investment and the availability of lower-cost UAV workflows are enabling more regional survey firms to enter the market, although quality assurance, survey control and regulatory compliance still separate professional providers from ordinary drone operators.

This report is a detailed and comprehensive analysis for global Aerial Photogrammetry Surveying Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aerial Photogrammetry Surveying Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aerial Photogrammetry Surveying Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aerial Photogrammetry Surveying Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aerial Photogrammetry Surveying Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Aerial Photogrammetry Surveying Service

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerial Photogrammetry Surveying Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NV5 Global, Inc., Woolpert, Inc., Vexcel Group, Nearmap, Fugro N.V., The Sanborn Map Company, Inc., SAM Companies, PASCO CORPORATION, Kokusai Kogyo Co., Ltd., Asia Air Survey Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aerial Photogrammetry Surveying Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can

help you expand your business by targeting qualified niche markets.

Market segment by Type

Crewed Fixed-wing Aerial Survey

Crewed Helicopter Aerial Survey

UAV / Drone Photogrammetry

Others

Market segment by Service Model

Bespoke Project-based Survey

Recurring Aerial Imagery Data Service

Others

Market segment by Sensor Technology Types

Optical Photogrammetry Systems

LiDAR Measurement Systems

Others

Market segment by Application

Natural Resource Management

Infrastructure Construction

Smart City Development

Others

Market segment by players, this report covers

NV5 Global, Inc.

Woolpert, Inc.

Vexcel Group

Nearmap

Fugro N.V.

The Sanborn Map Company, Inc.

SAM Companies

PASCO CORPORATION

Kokusai Kogyo Co., Ltd.

Asia Air Survey Co., Ltd.

Aero Asahi Corporation

Eurosense Group

MGGP Aero Sp. Z 0.0.

Hansa Luftbild AG

Aerometrex Ltd.

Bluesky International Ltd.

Merrick & Company

Kucera International Inc.

Bowman

Aero-Graphics, Inc.

SECON Pvt. Ltd.

Genesys International Corporation Ltd.

CK Aerial Surveys India Pvt. Ltd.

First Aero Survey Co., Ltd.

Asia Aero Survey Co., Ltd.

Ofek Aerial Photography

Pinkas Group

Feiyan Aerial Remote Sensing Technology Co., Ltd.

SmartEarth / Terra Digital Creation

Beijing Zhongkan Maipu Technology Co., Ltd.

Jinan Huatuo Hangyao Engineering Co., Ltd.

Huzhou Tianwei Hangce Technology Co., Ltd.

Wuxi Dazhi Wujiang Intelligent Technology Co., Ltd.

NeoGeo Info Technologies Pvt. Ltd.

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aerial Photogrammetry Surveying Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aerial Photogrammetry Surveying Service, with revenue, gross margin, and global market share of Aerial Photogrammetry Surveying Service from 2021 to 2026.

Chapter 3, the Aerial Photogrammetry Surveying Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aerial Photogrammetry Surveying Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aerial Photogrammetry Surveying Service.

Chapter 13, to describe Aerial Photogrammetry Surveying Service research findings and conclusion.

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