

# Global Aerial Imaging and Mapping Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aerial Imaging and Mapping market size was valued at US\$ 3601 million in 2025 and is forecast to a readjusted size of US\$ 5538 million by 2032 with a CAGR of 6.4% during review period.

Aerial Imaging and Mapping refers to professional services and data products that use unmanned aerial vehicles, manned fixed wing aircraft, helicopters, or other airborne platforms equipped with RGB cameras, oblique cameras, LiDAR, multispectral sensors, thermal imagers, and related payloads to capture, process, georeference, and model the earth surface, buildings, infrastructure, farmland, mining sites, urban areas, and natural environments. The final deliverables typically include orthomosaic imagery, digital elevation models, point clouds, three dimensional models, map layers, change detection outputs, and industry specific analytical reports. The market is defined by the commercial value of aerial data acquisition, photogrammetry, spatial accuracy, update frequency, geospatial processing, and usable decision support rather than by aircraft or drone hardware sales. Major supply regions include the United States, Canada, Germany, France, the United Kingdom, the Netherlands, Austria, Japan, China, South Korea, Australia, India, and selected Southeast Asian countries. North America and Europe are more mature in subscription based high resolution imagery libraries, government mapping, property intelligence, and insurance applications, while Asia Pacific is expanding rapidly in drone mapping, smart city programs, infrastructure inspection, and construction monitoring.

The global Aerial Imaging and Mapping market is moving from traditional aerial photography and one time survey projects toward recurring imagery updates, platform based subscriptions, three dimensional spatial data, and industry oriented analytics.

Government geospatial data renewal, urban management, transportation and energy infrastructure inspection, construction progress monitoring, mining measurement, agricultural field analysis, disaster response, and insurance claims assessment are the most visible sources of commercial demand. UAV platforms have reduced the entry barrier for small and medium scale mapping projects, while manned aircraft remain important for large area, high consistency, and high efficiency acquisition. LiDAR, oblique imaging, artificial intelligence, and cloud based geospatial systems are further improving the usability of deliverables, allowing aerial imagery to evolve from static visual records into measurable, comparable, model ready, and enterprise integrated spatial data assets.

The market also faces several constraints. Flight approvals, low altitude airspace regulation, privacy protection, and sensitive area data compliance increase the complexity of cross regional operations. High accuracy deliverables depend on sensors, ground control, processing algorithms, flight quality, and operator experience, which creates visible differences in delivery quality among suppliers. At the same time, free or low cost satellite imagery, government open data, and low end drone service providers put pricing pressure on basic imagery products. Even so, demand for centimeter to decimeter level accuracy, three dimensional models, asset level data refresh, and automated change detection continues to expand, particularly in construction, energy, utilities, insurance, public safety, and smart city applications. As a result, Aerial Imaging and Mapping is increasingly shifting from one time mapping expenditure to recurring spatial data service spending, supporting steady market growth.

This report is a detailed and comprehensive analysis for global Aerial Imaging and Mapping market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aerial Imaging and Mapping market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aerial Imaging and Mapping market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aerial Imaging and Mapping market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aerial Imaging and Mapping market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aerial Imaging and Mapping

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aerial Imaging and Mapping market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EagleView Technologies, Inc., Vexcel Imaging GmbH, Nearmap Pty Ltd, Aerometrex Limited, Woolpert, Inc., NV5 Global, Inc., Hexagon AB, Fugro N.V., SINTEGRA, Geocart S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aerial Imaging and Mapping market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UAV and Drone Platforms

Manned Fixed Wing Aircraft Platforms

Helicopter and Rotorcraft Platforms

Others

#### Market segment by Technology

LiDAR

Optical Photogrammetry

Multispectral & Hyperspectral Imaging

Others

#### Market segment by Imaging Technique

Vertical Imagery

Oblique Imagery

LiDAR Mapping

Others

#### Market segment by Spatial Resolution

Below 5 Centimeters

5 to 10 Centimeters

Above 10 to 30 Centimeters

Above 30 Centimeters

## Market segment by Application

Government and Public Agencies

Construction and Real Estate

Energy, Utilities and Mining

Agriculture, Insurance and Environmental Users

## Market segment by players, this report covers

EagleView Technologies, Inc.

Vexcel Imaging GmbH

Nearmap Pty Ltd

Aerometrex Limited

Woolpert, Inc.

NV5 Global, Inc.

Hexagon AB

Fugro N.V.

SINTEGRA

Geocart S.p.A.

PASCO Corporation

Kokusai Kogyo Co., Ltd.

Aero Asahi Corporation

China TopRS Technology Co., Ltd.

Feiyan Aerial Remote Sensing Tech Co., Ltd.

Zhengyuan Geomatics Group Co., Ltd.

Middling Coal Aerial Survey and Remote Sensing Group Co., Ltd.

China Siwei Surveying and Mapping Technology Co., Ltd.

First Aero Survey Co., Ltd.

SaeHan Aero Survey Co., Ltd.

Meissa Inc.

GEOSAT Aerospace and Technology Inc.

Aerodyne Group

Genesys International Corporation Ltd.

GarudaUAV Soft Solutions Pvt. Ltd.

Asteria Aerospace Limited

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aerial Imaging and Mapping product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aerial Imaging and Mapping, with revenue, gross margin, and global market share of Aerial Imaging and Mapping from 2021 to 2026.

Chapter 3, the Aerial Imaging and Mapping competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aerial Imaging and Mapping market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aerial Imaging and Mapping.

Chapter 13, to describe Aerial Imaging and Mapping research findings and conclusion.

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