

Global Aerated Wastewater Treatment System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aerated Wastewater Treatment System market size is expected to reach \$ 14073 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Aerated Wastewater Treatment System production reached approximately 0.498 M Units. The average price is approximately \$18,700. Aerated Wastewater Treatment System are a type of wastewater treatment system that uses the continuous or intermittent introduction of air (or pure oxygen) into wastewater as its core method. By providing dissolved oxygen (DO) to microorganisms, it promotes the aerobic biological degradation of organic pollutants (BOD, COD) and some nitrogen and phosphorus substances, thereby achieving water purification. This system is usually incorporated into a biological treatment unit (aerobic section) and operates in conjunction with pretreatment, sedimentation, sludge treatment, and other processes.

Gross Profit Margin Level

From the perspective of industry profit structure, the gross profit margin of aerated wastewater treatment systems is generally at a mid-to-high level within the equipment manufacturing industry, but there are significant differences between different sub-products and project models. For highly standardized integrated wastewater treatment equipment, FRP/PE tank systems, containerized modular treatment units, and mass-produced products for villages, hotels, schools, and scenic areas, companies typically possess good cost control and replication/delivery capabilities, and gross profit margins can often be maintained at 28%-38%. However, for large-scale municipal wastewater treatment plants, industrial park wastewater treatment stations, and highly customized projects, due to the higher proportion of civil engineering support, electromechanical

integration, automatic control, on-site installation and commissioning, and subsequent operation and maintenance services, the gross profit margin of project-based businesses usually falls back to 18%?28%. Overall, the industry average gross profit margin is roughly between 24% and 32%. In the future, with improvements in modularization, standardization, low-energy aeration control, and intelligent operation and maintenance, the profitability of leading companies still has room for further improvement.

Industry Drivers

The growth of the aerated wastewater treatment system industry is primarily driven by the continued expansion of global wastewater treatment demand and the accelerated evolution of wastewater treatment models from 'centralized construction' to 'distributed, modular, and resource-based' approaches. Firstly, a significant proportion of domestic sewage and industrial wastewater worldwide remains untreated, creating a long-standing wastewater treatment gap and providing a stable market foundation for various aerobic biological treatment systems. Secondly, increasingly stringent environmental emission standards are driving municipalities, industrial parks, and enterprises to accelerate the upgrading of existing treatment facilities, particularly demanding higher requirements for COD, BOD, ammonia nitrogen, and total nitrogen removal capabilities, thus driving the upgrade of aerated biological treatment systems such as MBBR, MBR, SBR, and MABR. Thirdly, water scarcity and rising demand for reclaimed water reuse are shifting wastewater treatment from 'meeting discharge standards' to 'deep treatment + reuse,' significantly enhancing the investment value of high-efficiency aeration and biochemical treatment equipment. Simultaneously, the maturity of modular delivery, containerized equipment, intelligent aeration control, and low-energy blower systems makes it easier to implement small and medium-sized projects, projects in remote areas, and projects requiring rapid deployment. Overall, stricter policies, water shortages, industrial upgrading, and increased penetration of standardized equipment will jointly drive the continued growth of the aerated wastewater treatment system industry.

This report studies the global Aerated Wastewater Treatment System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aerated Wastewater Treatment System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aerated Wastewater

Treatment System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aerated Wastewater Treatment System total production and demand, 2021-2032, (K Units)

Global Aerated Wastewater Treatment System total production value, 2021-2032, (USD Million)

Global Aerated Wastewater Treatment System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aerated Wastewater Treatment System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aerated Wastewater Treatment System domestic production, consumption, key domestic manufacturers and share

Global Aerated Wastewater Treatment System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aerated Wastewater Treatment System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aerated Wastewater Treatment System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aerated Wastewater Treatment System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia Water Technologies, Kubota, Daiki Axis, METAWATER, Paques, Nijhuis Saur Industries, EnviroChemie, Ovivo, Aquatec Maxcon, Doosan Enerbility, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aerated Wastewater Treatment System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aerated Wastewater Treatment System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aerated Wastewater Treatment System Market, Segmentation by Type:

Blowered Air Aeration System

Mechanical Surface Aeration System

Others

Global Aerated Wastewater Treatment System Market, Segmentation by Product Structure and Form:

Tubular Aeration System

Disc Aeration System

Plate Aeration System

Global Aerated Wastewater Treatment System Market, Segmentation by Processing Capacity:

Small-Scale Decentralized Aeration Systems??500m³/d?

Medium-Scale Municipal Systems??500m³/d?

Large-Scale Aeration Systems??500m³/d?

Global Aerated Wastewater Treatment System Market, Segmentation by Application:

Municipal Wastewater Treatment Industry

Industrial Wastewater Treatment Industry

Aquaculture Industry

Others

Companies Profiled:

Veolia Water Technologies

Kubota

Daiki Axis

METAWATER

Paques

Nijhuis Saur Industries

EnviroChemie

Ovivo

Aquatec Maxcon

Doosan Enerbility

ATB Water

GRAF

KLARO

BioKube

GZEP

OriginWater

BME

Fairylands

Organo

Kurita Water Industries

Nishihara Neo

NIKKO

Synopex

Key Questions Answered:

1. How big is the global Aerated Wastewater Treatment System market?
2. What is the demand of the global Aerated Wastewater Treatment System market?
3. What is the year over year growth of the global Aerated Wastewater Treatment System market?
4. What is the production and production value of the global Aerated Wastewater

Treatment System market?

5. Who are the key producers in the global Aerated Wastewater Treatment System market?

6. What are the growth factors driving the market demand?

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