

Global AEC Active Cable for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AEC Active Cable for Data Centers market size was valued at US\$ 831 million in 2025 and is forecast to a readjusted size of US\$ 3591 million by 2032 with a CAGR of 21.5% during review period.

In 2025, global AEC Active Cable for Data Centers production reached approximately 1600.9 k units with an average global market price of around US\$ 504.5 per unit. The production capacity for AEC Active Cable for Data Centers in 2025 was approximately 1700 k units. The typical gross profit margin for AEC Active Cable for Data Centers is between 20% and 40%. AEC (Active Electrical Cable) is a high-speed copper interconnect solution for data centers that integrates active signal-conditioning components?such as equalizers, retimers, or DSPs?inside the cable connectors. By enhancing signal integrity, AEC extends the reach of copper cables beyond passive DAC limits while retaining advantages in power efficiency, latency, and cost. AEC is widely used for short- to medium-reach connections between servers, switches, and accelerators, supporting 400G, 800G, and future higher-speed interfaces.

The AEC market in data centers is expanding rapidly, driven by the deployment of AI servers, HPC systems, and 400G/800G switching architectures. Compared with optical transceivers and AOCs, AEC offers clear advantages in cost and power consumption for typical short- to mid-reach applications (approximately 2?7 meters), making it an attractive solution for intra-rack and adjacent-rack connectivity. Demand is primarily driven by hyperscale cloud service providers and large AI clusters, and the market is expected to grow steadily as SerDes speeds increase and copper interconnect technologies continue to advance.

This report is a detailed and comprehensive analysis for global AEC Active Cable for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AEC Active Cable for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AEC Active Cable for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AEC Active Cable for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AEC Active Cable for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AEC Active Cable for Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AEC Active Cable for Data Centers market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Volex, JPC Connectivity, Credo, Infraeo, Approved Networks (Legrand), Luxshare Precision, Zhaolong Interconnect, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AEC Active Cable for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

QSFP28 AEC

QSFP56 AEC

QSFP112 / OSFP AEC

Others

Market segment by Cable Length

Short-range AEC: 2?3 m

Medium-range AEC: 3?5 m

Long-range AEC: 5?7 m

Market segment by Channel Architecture

400G

800G

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

Molex

Amphenol

TE Connectivity

Volex

JPC Connectivity

Credo

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Zhaolong Interconnect

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AEC Active Cable for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AEC Active Cable for Data Centers, with price, sales quantity, revenue, and global market share of AEC Active Cable for Data Centers from 2021 to 2026.

Chapter 3, the AEC Active Cable for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AEC Active Cable for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AEC Active Cable for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AEC Active Cable for Data Centers.

Chapter 14 and 15, to describe AEC Active Cable for Data Centers sales channel, distributors, customers, research findings and conclusion.

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