

Global Advanced Thermosetting Composite Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Advanced Thermosetting Composite Materials market size was valued at US\$ 6020 million in 2025 and is forecast to a readjusted size of US\$ 9523 million by 2032 with a CAGR of 6.7% during review period.

Advanced thermosetting composite materials are high performance engineered materials consisting of a thermosetting polymer matrix reinforced with continuous high performance fibers such as carbon fiber, aramid fiber or S-glass fiber. Unlike thermoplastic materials, thermoset matrices undergo irreversible chemical cross-linking during curing, forming a rigid three dimensional molecular network that provides superior mechanical strength, exceptional thermal stability, outstanding chemical and corrosion resistance, excellent fatigue resistance, and long term dimensional stability. In 2025, global advanced thermosetting composite materials production reached approximately 2,925K ton, with an average global market price of around USD 2,000 per ton. A factory gross profit of USD 600 per ton with 30% gross margin. A single line full machine capacity production is around 50K ton per line per year. The upstream is dependent on fibers, resin and equipment. The downstream demand is concentrated in automotive construction and aerospace. Carbon/epoxy prepreg used in aircraft due to weight reduction vs aluminum, lower maintenance. US market is driven by aerospace, wind and EV supply chain. China market is driven by large wind energy market. Germany market is focused on automotive lightweighting.

This report is a detailed and comprehensive analysis for global Advanced Thermosetting Composite Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As

the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Advanced Thermosetting Composite Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Thermosetting Composite Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Thermosetting Composite Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Thermosetting Composite Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Advanced Thermosetting Composite Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Advanced Thermosetting Composite Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray

Industries, Hexcel, Solvay, Teijin, SGL Carbon, Mitsubishi Chemical, Owens Corning, Huntsman, Jushi Group, Gurit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Advanced Thermosetting Composite Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Prepreg

Laminates and Sheets

Molded Components

Pultruded Profiles

Others

Market segment by Manufacturing Process

Resin Transfer Molding

Compression Molding

Filament Winding

Pultrusion

Others

Market segment by Curing Temperature

Room Temperature Cure (20?40?C)

Low Temperature Cure (60?100?C)

Mid Temperature Cure (120?180?C)

High Temperature Cure (200?250?C)

Others

Market segment by Application

Aerospace and Defense

Automotive

Wind Energy

Construction and Infrastructure

Others

Major players covered

Toray Industries

Hexcel

Solvay

Teijin

SGL Carbon

Mitsubishi Chemical

Owens Corning

Huntsman

Jushi Group

Gurit

TPI Composites

TenCate

Chongqing Polycomp

Axiom Materials

Park Aerospace

Renegade Materials

AOC Aliancys

Hexion

Sumitomo Bakelite

Kemrock Industries

Kingfa

AGY Holdings

Carbon Mods

Hunan New Frontier Tech

Zhejiang Mingshi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Advanced Thermosetting Composite Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Advanced Thermosetting Composite Materials, with price, sales quantity, revenue, and global market share of Advanced Thermosetting Composite Materials from 2021 to 2026.

Chapter 3, the Advanced Thermosetting Composite Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Advanced Thermosetting Composite Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Advanced Thermosetting Composite Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Advanced Thermosetting Composite Materials.

Chapter 14 and 15, to describe Advanced Thermosetting Composite Materials sales channel, distributors, customers, research findings and conclusion.

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