

# Global Advanced Packaging Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Advanced Packaging market size is expected to reach \$ 59540 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Advanced packaging is a general grouping of a variety of distinct techniques, including 2.5D, 3D-IC, fan-out wafer-level packaging and system-in-package, etc. While putting multiple chips in a package has been around for decades, the driver for advanced packaging is directly correlated with Moore's Law. Wires are shrinking along with transistors, and the amount of distance that a signal needs to travel from one end of a chip over skinny wires is increasing at each node. By connecting these chips together using fatter pipes, which can be in the form of through-silicon vias, interposers, bridges or simple wires, the speed of those signals can be increased and the amount of energy required to drive those signals can be reduced. Moreover, depending on the package, there are fewer physical effects to contend with and components developed at different process nodes can be mixed. This report focus on Advanced Semiconductor Packaging market.

**Automotive Demand:** Advanced packaging supports sensor integration and compute units for autonomous vehicles, emphasizing thermal management and reliability. **Government and Industry Investments.** The U.S. CHIPS Act allocates \$2.5 billion for advanced packaging R&D, while the EU Chips Act aims to bolster regional ecosystems. **Industry leaders emphasize the need for public-private partnerships to compete with Asia's dominance.** **Market Expansion in AI, HPC, and Consumer Electronics.** AI/data centers drive demand for HBM and accelerators, while consumer devices (smartphones, AR/VR) require compact, high-density packaging. The market is projected to grow at a CAGR of 7.6% (2025–2035).

This report studies the global Advanced Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Advanced Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Advanced Packaging that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Advanced Packaging total production and demand, 2021-2032, (Million Units)

Global Advanced Packaging total production value, 2021-2032, (USD Million)

Global Advanced Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Advanced Packaging consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Advanced Packaging domestic production, consumption, key domestic manufacturers and share

Global Advanced Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Advanced Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Advanced Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Advanced Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASE (SPIL), Amkor, JCET, TFME, PTI, TSMC, Intel Corp, Huatian, UTAC, OSE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Advanced Packaging market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Advanced Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Advanced Packaging Market, Segmentation by Type:

Filp Chip

2.5D

3D

FO SIP

FO WLP

WLCSP

Chiplet

Others

#### Global Advanced Packaging Market, Segmentation by Material:

Plastic Packaging

Ceramic Packaging

Metal Packaging

#### Global Advanced Packaging Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Aerospace and Defense

Medical Devices

Others

#### Companies Profiled:

ASE (SPIL)

Amkor

JCET

TFME

PTI

TSMC

Intel Corp

Huatian

UTAC

OSE

Chipmos

Walton

### **Key Questions Answered:**

1. How big is the global Advanced Packaging market?
2. What is the demand of the global Advanced Packaging market?
3. What is the year over year growth of the global Advanced Packaging market?
4. What is the production and production value of the global Advanced Packaging market?
5. Who are the key producers in the global Advanced Packaging market?
6. What are the growth factors driving the market demand?

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