

Global Advanced Packaging Epoxy Molding Compound (EMC) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Advanced Packaging Epoxy Molding Compound (EMC) market size was valued at US\$ 577 million in 2025 and is forecast to a readjusted size of US\$ 1134 million by 2032 with a CAGR of 9.4% during review period.

Advanced Packaging Epoxy Molding Compound (EMC) is a type of polymer-based encapsulation material used in semiconductor advanced packaging technologies. It is typically a composite of epoxy resin and inorganic fillers designed to protect chips from mechanical stress, moisture, and thermal damage. EMCs are critical for high-density, high-performance applications such as HBM (High Bandwidth Memory), 3D/2.5D ICs, GPU/AI accelerators, and other stacked or fine-pitch packages, providing low warpage, high thermal stability, and reliable electrical insulation. In 2025, global Advanced Packaging Epoxy Molding Compound (EMC) production reached approximately 8 k tons, with an average global market price of around 70000 USD/ton. The production capacity for Advanced Packaging Epoxy Molding Compound (EMC) in 2025 was approximately 10 k tons. The typical gross profit margin for Advanced Packaging Epoxy Molding Compound (EMC) between 20% and 40%.

The Advanced Packaging Epoxy Molding Compound (EMC) market is growing steadily as semiconductor packaging moves toward higher density, smaller form factors, and better thermal and electrical performance. Advanced packaging technologies such as SiP, Fan-out, 2.5D/3D packaging, flip-chip, chiplet packaging, and AI/HPC processors require EMC materials with low warpage, low stress, high heat resistance, low moisture absorption, and strong reliability. Demand is mainly driven by AI servers, high-performance computing, automotive electronics, 5G communications, consumer

electronics, and power devices. As packaging complexity increases, EMC is evolving from traditional protection material into a key functional material supporting chip reliability, thermal management, and package miniaturization.

This report is a detailed and comprehensive analysis for global Advanced Packaging Epoxy Molding Compound (EMC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Advanced Packaging Epoxy Molding Compound (EMC) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Packaging Epoxy Molding Compound (EMC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Packaging Epoxy Molding Compound (EMC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Advanced Packaging Epoxy Molding Compound (EMC) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Advanced Packaging Epoxy Molding Compound (EMC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Advanced Packaging Epoxy Molding Compound (EMC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite, Resonac, Panasonic, Kyocera, Shin?Etsu Chemical, Jiangsu Hhck Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Advanced Packaging Epoxy Molding Compound (EMC) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Granular

Flakes

Powder

Market segment by Material

Low Warpage EMC

High Thermal Conductivity EMC

High Toughness EMC

Market segment by Application

HBM2 / HBM2E

HBM3

Others

Major players covered

Sumitomo Bakelite

Resonac

Panasonic

Kyocera

Shin-Etsu Chemical

Jiangsu Hhck Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Advanced Packaging Epoxy Molding Compound (EMC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Advanced Packaging Epoxy Molding Compound (EMC), with price, sales quantity, revenue, and global market share of Advanced Packaging Epoxy Molding Compound (EMC) from 2021 to 2026.

Chapter 3, the Advanced Packaging Epoxy Molding Compound (EMC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Advanced Packaging Epoxy Molding Compound (EMC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Advanced Packaging Epoxy Molding Compound (EMC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Advanced Packaging Epoxy Molding Compound (EMC).

Chapter 14 and 15, to describe Advanced Packaging Epoxy Molding Compound (EMC) sales channel, distributors, customers, research findings and conclusion.

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