

Global Advanced Packaging Epoxy Molding Compound (EMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Advanced Packaging Epoxy Molding Compound (EMC) market size is expected to reach \$ 1134 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Advanced Packaging Epoxy Molding Compound (EMC) is a type of polymer-based encapsulation material used in semiconductor advanced packaging technologies. It is typically a composite of epoxy resin and inorganic fillers designed to protect chips from mechanical stress, moisture, and thermal damage. EMCs are critical for high-density, high-performance applications such as HBM (High Bandwidth Memory), 3D/2.5D ICs, GPU/AI accelerators, and other stacked or fine-pitch packages, providing low warpage, high thermal stability, and reliable electrical insulation. In 2025, global Advanced Packaging Epoxy Molding Compound (EMC) production reached approximately 8 k tons, with an average global market price of around 70000 USD/ton. The production capacity for Advanced Packaging Epoxy Molding Compound (EMC) in 2025 was approximately 10 k tons. The typical gross profit margin for Advanced Packaging Epoxy Molding Compound (EMC) between 20% and 40%.

The Advanced Packaging Epoxy Molding Compound (EMC) market is growing steadily as semiconductor packaging moves toward higher density, smaller form factors, and better thermal and electrical performance. Advanced packaging technologies such as SiP, Fan-out, 2.5D/3D packaging, flip-chip, chiplet packaging, and AI/HPC processors require EMC materials with low warpage, low stress, high heat resistance, low moisture absorption, and strong reliability. Demand is mainly driven by AI servers, high-performance computing, automotive electronics, 5G communications, consumer electronics, and power devices. As packaging complexity increases, EMC is evolving

from traditional protection material into a key functional material supporting chip reliability, thermal management, and package miniaturization.

This report studies the global Advanced Packaging Epoxy Molding Compound (EMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Advanced Packaging Epoxy Molding Compound (EMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Advanced Packaging Epoxy Molding Compound (EMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Advanced Packaging Epoxy Molding Compound (EMC) total production and demand, 2021-2032, (Tons)

Global Advanced Packaging Epoxy Molding Compound (EMC) total production value, 2021-2032, (USD Million)

Global Advanced Packaging Epoxy Molding Compound (EMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Advanced Packaging Epoxy Molding Compound (EMC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Advanced Packaging Epoxy Molding Compound (EMC) domestic production, consumption, key domestic manufacturers and share

Global Advanced Packaging Epoxy Molding Compound (EMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Advanced Packaging Epoxy Molding Compound (EMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Advanced Packaging Epoxy Molding Compound (EMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Advanced Packaging Epoxy Molding Compound (EMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite, Resonac, Panasonic, Kyocera, Shin?Etsu Chemical, Jiangsu Hhck Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Advanced Packaging Epoxy Molding Compound (EMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Advanced Packaging Epoxy Molding Compound (EMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Advanced Packaging Epoxy Molding Compound (EMC) Market, Segmentation by Type:

Granular

Flakes

Powder

Global Advanced Packaging Epoxy Molding Compound (EMC) Market, Segmentation by Material:

Low Warpage EMC

High Thermal Conductivity EMC

High Toughness EMC

Global Advanced Packaging Epoxy Molding Compound (EMC) Market, Segmentation by Application:

HBM2 / HBM2E

HBM3

Others

Companies Profiled:

Sumitomo Bakelite

Resonac

Panasonic

Kyocera

Shin-Etsu Chemical

Jiangsu Hhck Advanced Materials

Key Questions Answered:

1. How big is the global Advanced Packaging Epoxy Molding Compound (EMC) market?
2. What is the demand of the global Advanced Packaging Epoxy Molding Compound (EMC) market?
3. What is the year over year growth of the global Advanced Packaging Epoxy Molding Compound (EMC) market?
4. What is the production and production value of the global Advanced Packaging Epoxy Molding Compound (EMC) market?
5. Who are the key producers in the global Advanced Packaging Epoxy Molding Compound (EMC) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Advanced Packaging Epoxy Molding Compound (EMC) Introduction
- 1.2 World Advanced Packaging Epoxy Molding Compound (EMC) Supply & Forecast
 - 1.2.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.2.3 World Advanced Packaging Epoxy Molding Compound (EMC) Pricing Trends (2021-2032)
- 1.3 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Region (Based on Production Site)
 - 1.3.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Region (2021-2032)
 - 1.3.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Region (2021-2032)
 - 1.3.3 World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Region (2021-2032)
 - 1.3.4 North America Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.3.5 Europe Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.3.6 China Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.3.7 Japan Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.3.8 India Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
 - 1.3.9 Southeast Asia Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Advanced Packaging Epoxy Molding Compound (EMC) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Advanced Packaging Epoxy Molding Compound (EMC) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Advanced Packaging Epoxy Molding Compound (EMC) Demand (2021-2032)
- 2.2 World Advanced Packaging Epoxy Molding Compound (EMC) Consumption by Region
 - 2.2.1 World Advanced Packaging Epoxy Molding Compound (EMC) Consumption by Region (2021-2026)
 - 2.2.2 World Advanced Packaging Epoxy Molding Compound (EMC) Consumption Forecast by Region (2027-2032)
- 2.3 United States Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.4 China Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.5 Europe Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.6 Japan Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.7 South Korea Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.8 ASEAN Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)
- 2.9 India Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Manufacturer (2021-2026)
- 3.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Manufacturer (2021-2026)
- 3.3 World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Manufacturer (2021-2026)
- 3.4 Advanced Packaging Epoxy Molding Compound (EMC) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Advanced Packaging Epoxy Molding Compound (EMC) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Advanced Packaging Epoxy Molding Compound (EMC) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Advanced Packaging Epoxy Molding Compound (EMC) in 2025

3.6 Advanced Packaging Epoxy Molding Compound (EMC) Market: Overall Company Footprint Analysis

3.6.1 Advanced Packaging Epoxy Molding Compound (EMC) Market: Region Footprint

3.6.2 Advanced Packaging Epoxy Molding Compound (EMC) Market: Company Product Type Footprint

3.6.3 Advanced Packaging Epoxy Molding Compound (EMC) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Value Comparison

4.1.1 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Comparison

4.2.1 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Consumption Comparison

4.3.1 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Advanced Packaging Epoxy Molding

Compound (EMC) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Advanced Packaging Epoxy Molding

Compound (EMC) Production (2021-2026)

4.5 China Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers and Market Share

4.5.1 China Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value (2021-2026)

4.5.3 China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2026)

4.6 Rest of World Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Advanced Packaging Epoxy Molding Compound (EMC) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Granular

5.2.2 Flakes

5.2.3 Powder

5.3 Market Segment by Type

5.3.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Type (2021-2032)

5.3.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Type (2021-2032)

5.3.3 World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Advanced Packaging Epoxy Molding Compound (EMC) Market Size

Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Low Warpage EMC

6.2.2 High Thermal Conductivity EMC

6.2.3 High Toughness EMC

6.3 Market Segment by Material

6.3.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Material (2021-2032)

6.3.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Material (2021-2032)

6.3.3 World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Advanced Packaging Epoxy Molding Compound (EMC) Market Size

Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 HBM2 / HBM2E

7.2.2 HBM3

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Advanced Packaging Epoxy Molding Compound (EMC) Production by Application (2021-2032)

7.3.2 World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Application (2021-2032)

7.3.3 World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Sumitomo Bakelite

8.1.1 Sumitomo Bakelite Details

8.1.2 Sumitomo Bakelite Major Business

8.1.3 Sumitomo Bakelite Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

8.1.4 Sumitomo Bakelite Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Sumitomo Bakelite Recent Developments/Updates

- 8.1.6 Sumitomo Bakelite Competitive Strengths & Weaknesses
- 8.2 Resonac
 - 8.2.1 Resonac Details
 - 8.2.2 Resonac Major Business
 - 8.2.3 Resonac Advanced Packaging Epoxy Molding Compound (EMC) Product and Services
 - 8.2.4 Resonac Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Resonac Recent Developments/Updates
 - 8.2.6 Resonac Competitive Strengths & Weaknesses
- 8.3 Panasonic
 - 8.3.1 Panasonic Details
 - 8.3.2 Panasonic Major Business
 - 8.3.3 Panasonic Advanced Packaging Epoxy Molding Compound (EMC) Product and Services
 - 8.3.4 Panasonic Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Panasonic Recent Developments/Updates
 - 8.3.6 Panasonic Competitive Strengths & Weaknesses
- 8.4 Kyocera
 - 8.4.1 Kyocera Details
 - 8.4.2 Kyocera Major Business
 - 8.4.3 Kyocera Advanced Packaging Epoxy Molding Compound (EMC) Product and Services
 - 8.4.4 Kyocera Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Kyocera Recent Developments/Updates
 - 8.4.6 Kyocera Competitive Strengths & Weaknesses
- 8.5 Shin?Etsu Chemical
 - 8.5.1 Shin?Etsu Chemical Details
 - 8.5.2 Shin?Etsu Chemical Major Business
 - 8.5.3 Shin?Etsu Chemical Advanced Packaging Epoxy Molding Compound (EMC) Product and Services
 - 8.5.4 Shin?Etsu Chemical Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Shin?Etsu Chemical Recent Developments/Updates
 - 8.5.6 Shin?Etsu Chemical Competitive Strengths & Weaknesses
- 8.6 Jiangsu Hhck Advanced Materials
 - 8.6.1 Jiangsu Hhck Advanced Materials Details

- 8.6.2 Jiangsu Hhck Advanced Materials Major Business
- 8.6.3 Jiangsu Hhck Advanced Materials Advanced Packaging Epoxy Molding Compound (EMC) Product and Services
- 8.6.4 Jiangsu Hhck Advanced Materials Advanced Packaging Epoxy Molding Compound (EMC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Jiangsu Hhck Advanced Materials Recent Developments/Updates
- 8.6.6 Jiangsu Hhck Advanced Materials Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Advanced Packaging Epoxy Molding Compound (EMC) Industry Chain
- 9.2 Advanced Packaging Epoxy Molding Compound (EMC) Upstream Analysis
 - 9.2.1 Advanced Packaging Epoxy Molding Compound (EMC) Core Raw Materials
 - 9.2.2 Main Manufacturers of Advanced Packaging Epoxy Molding Compound (EMC) Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Advanced Packaging Epoxy Molding Compound (EMC) Production Mode
- 9.6 Advanced Packaging Epoxy Molding Compound (EMC) Procurement Model
- 9.7 Advanced Packaging Epoxy Molding Compound (EMC) Industry Sales Model and Sales Channels
 - 9.7.1 Advanced Packaging Epoxy Molding Compound (EMC) Sales Model
 - 9.7.2 Advanced Packaging Epoxy Molding Compound (EMC) Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Region (2021-2026)

Table 5. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Region (2027-2032)

Table 6. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Region (2021-2026) & (Tons)

Table 7. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Region (2027-2032) & (Tons)

Table 8. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Region (2021-2026)

Table 9. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Region (2027-2032)

Table 10. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Advanced Packaging Epoxy Molding Compound (EMC) Major Market Trends

Table 13. World Advanced Packaging Epoxy Molding Compound (EMC) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Advanced Packaging Epoxy Molding Compound (EMC) Consumption by Region (2021-2026) & (Tons)

Table 15. World Advanced Packaging Epoxy Molding Compound (EMC) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Advanced Packaging Epoxy Molding Compound (EMC) Producers in 2025

Table 18. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Advanced Packaging Epoxy Molding Compound (EMC) Producers in 2025

Table 20. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Advanced Packaging Epoxy Molding Compound (EMC) Company Evaluation Quadrant

Table 22. World Advanced Packaging Epoxy Molding Compound (EMC) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Advanced Packaging Epoxy Molding Compound (EMC) Production Site of Key Manufacturer

Table 24. Advanced Packaging Epoxy Molding Compound (EMC) Market: Company Product Type Footprint

Table 25. Advanced Packaging Epoxy Molding Compound (EMC) Market: Company Product Application Footprint

Table 26. Advanced Packaging Epoxy Molding Compound (EMC) Competitive Factors

Table 27. Advanced Packaging Epoxy Molding Compound (EMC) New Entrant and Capacity Expansion Plans

Table 28. Advanced Packaging Epoxy Molding Compound (EMC) Mergers & Acquisitions Activity

Table 29. United States VS China Advanced Packaging Epoxy Molding Compound (EMC) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Advanced Packaging Epoxy Molding Compound (EMC) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Advanced Packaging Epoxy Molding Compound (EMC) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share (2021-2026)

Table 37. China Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share (2021-2026)

Table 42. Rest of World Based Advanced Packaging Epoxy Molding Compound (EMC) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share (2021-2026)

Table 47. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Type (2021-2026) & (Tons)

Table 49. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Type (2027-2032) & (Tons)

Table 50. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Material (2021-2026) & (Tons)

Table 56. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Material (2027-2032) & (Tons)

Table 57. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Material (2021-2026) & (USD Million)

Table 58. World Advanced Packaging Epoxy Molding Compound (EMC) Production

Value by Material (2027-2032) & (USD Million)

Table 59. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Material (2021-2026) & (US\$/Ton)

Table 60. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Material (2027-2032) & (US\$/Ton)

Table 61. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Application (2021-2026) & (Tons)

Table 63. World Advanced Packaging Epoxy Molding Compound (EMC) Production by Application (2027-2032) & (Tons)

Table 64. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Application (2021-2026) & (USD Million)

Table 65. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Application (2027-2032) & (USD Million)

Table 66. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Sumitomo Bakelite Basic Information, Manufacturing Base and Competitors

Table 69. Sumitomo Bakelite Major Business

Table 70. Sumitomo Bakelite Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 71. Sumitomo Bakelite Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sumitomo Bakelite Recent Developments/Updates

Table 73. Sumitomo Bakelite Competitive Strengths & Weaknesses

Table 74. Resonac Basic Information, Manufacturing Base and Competitors

Table 75. Resonac Major Business

Table 76. Resonac Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 77. Resonac Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Resonac Recent Developments/Updates

Table 79. Resonac Competitive Strengths & Weaknesses

Table 80. Panasonic Basic Information, Manufacturing Base and Competitors

Table 81. Panasonic Major Business

Table 82. Panasonic Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 83. Panasonic Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Panasonic Recent Developments/Updates

Table 85. Panasonic Competitive Strengths & Weaknesses

Table 86. Kyocera Basic Information, Manufacturing Base and Competitors

Table 87. Kyocera Major Business

Table 88. Kyocera Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 89. Kyocera Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Kyocera Recent Developments/Updates

Table 91. Kyocera Competitive Strengths & Weaknesses

Table 92. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 93. Shin-Etsu Chemical Major Business

Table 94. Shin-Etsu Chemical Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 95. Shin-Etsu Chemical Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Shin-Etsu Chemical Recent Developments/Updates

Table 97. Shin-Etsu Chemical Competitive Strengths & Weaknesses

Table 98. Jiangsu Hhck Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 99. Jiangsu Hhck Advanced Materials Major Business

Table 100. Jiangsu Hhck Advanced Materials Advanced Packaging Epoxy Molding Compound (EMC) Product and Services

Table 101. Jiangsu Hhck Advanced Materials Advanced Packaging Epoxy Molding Compound (EMC) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Jiangsu Hhck Advanced Materials Recent Developments/Updates

Table 103. Jiangsu Hhck Advanced Materials Competitive Strengths & Weaknesses

Table 104. Global Key Players of Advanced Packaging Epoxy Molding Compound (EMC) Upstream (Raw Materials)

Table 105. Global Advanced Packaging Epoxy Molding Compound (EMC) Typical Customers

Table 106. Advanced Packaging Epoxy Molding Compound (EMC) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Advanced Packaging Epoxy Molding Compound (EMC) Picture

Figure 2. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 5. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Region (2021-2032)

Figure 7. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Region (2021-2032)

Figure 8. North America Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 9. Europe Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 10. China Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 11. Japan Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 12. India Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Advanced Packaging Epoxy Molding Compound (EMC) Production (2021-2032) & (Tons)

Figure 14. Advanced Packaging Epoxy Molding Compound (EMC) Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 17. World Advanced Packaging Epoxy Molding Compound (EMC) Consumption Market Share by Region (2021-2032)

Figure 18. United States Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 19. China Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 20. Europe Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 21. Japan Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 22. South Korea Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 24. India Advanced Packaging Epoxy Molding Compound (EMC) Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Advanced Packaging Epoxy Molding Compound (EMC) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Advanced Packaging Epoxy Molding Compound (EMC) Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Advanced Packaging Epoxy Molding Compound (EMC) Markets in 2025

Figure 28. United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Advanced Packaging Epoxy Molding Compound (EMC) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share 2025

Figure 32. China Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share 2025

Figure 34. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Type in 2025

Figure 36. Granular

Figure 37. Flakes

Figure 38. Powder

Figure 39. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Type (2021-2032)

Figure 40. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Type (2021-2032)

Figure 41. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 43. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Material in 2025

Figure 44. Low Warpage EMC

Figure 45. High Thermal Conductivity EMC

Figure 46. High Toughness EMC

Figure 47. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Material (2021-2032)

Figure 48. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Material (2021-2032)

Figure 49. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Material (2021-2032) & (US\$/Ton)

Figure 50. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Application in 2025

Figure 52. HBM2 / HBM2E

Figure 53. HBM3

Figure 54. Others

Figure 55. World Advanced Packaging Epoxy Molding Compound (EMC) Production Market Share by Application (2021-2032)

Figure 56. World Advanced Packaging Epoxy Molding Compound (EMC) Production Value Market Share by Application (2021-2032)

Figure 57. World Advanced Packaging Epoxy Molding Compound (EMC) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 58. Advanced Packaging Epoxy Molding Compound (EMC) Industry Chain

Figure 59. Advanced Packaging Epoxy Molding Compound (EMC) Procurement Model

Figure 60. Advanced Packaging Epoxy Molding Compound (EMC) Sales Model

Figure 61. Advanced Packaging Epoxy Molding Compound (EMC) Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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