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Global Advanced Molybdenum Selective Etchants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Advanced Molybdenum Selective Etchants market size is expected to reach $ 400 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

Advanced molybdenum selective etchants are high-purity formulated wet chemistries designed for controlled removal of molybdenum metal and its surface oxides while maintaining high selectivity to neighboring materials such as SiO2, SiN, or photoresist. Advanced formulations coordinate oxidants, complexing or oxide-dissolving agents, pH control, surfactants, and corrosion inhibitors to manage reaction and mass transport in deep structures. In 2025, global Advanced Molybdenum Selective Etchants production reached approximately 13,800 metric tons.

Demand for advanced molybdenum selective etchants is primarily driven by expanding molybdenum metallization in 3D NAND and advanced logic, which creates demand for selective wet recess and residue control. As advanced nodes tighten specifications for defects, trace metals, particles, film uniformity, and lot-to-lot consistency, qualification cycles become longer and supplier stickiness increases. Purification capability, formulation consistency, and joint qualification with leading fabs are therefore central competitive factors.

Future growth will also be supported by top-to-bottom etch uniformity in deeper 3D features, faster molybdenum-oxide dissolution, and lower-corrosion high-volume formulations. As logic, memory, and advanced packaging flows become more complex, both the number of material-intensive process steps and the required performance per wafer increase. Localization, supply-chain resilience, and environmental compliance will create openings for new suppliers, although scaled adoption will still depend on long-

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term reliability and high-volume manufacturing qualification.

Report Scope

This report studies the global Advanced Molybdenum Selective Etchants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Advanced Molybdenum Selective Etchants and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Advanced Molybdenum Selective Etchants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Advanced Molybdenum Selective Etchants total production and demand, 2021-2032, (Tons)

Global Advanced Molybdenum Selective Etchants total production value, 2021-2032, (USD Million)

Global Advanced Molybdenum Selective Etchants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Advanced Molybdenum Selective Etchants consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Advanced Molybdenum Selective Etchants domestic production, consumption, key domestic manufacturers and share

Global Advanced Molybdenum Selective Etchants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Advanced Molybdenum Selective Etchants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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Global Advanced Molybdenum Selective Etchants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Advanced Molybdenum Selective Etchants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qnity, Entegris, Transene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Advanced Molybdenum Selective Etchants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Advanced Molybdenum Selective Etchants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Advanced Molybdenum Selective Etchants Market, Segmentation by Type:

Peroxide-Based Etchant

Persulfate-Based Etchant

Ferricyanide-Based Etchant

Other

Global Advanced Molybdenum Selective Etchants Market, Segmentation by pH:

Acidic Etchant

Near-Neutral Etchant

Alkaline Etchant

Other

Global Advanced Molybdenum Selective Etchants Market, Segmentation by Operating Temperature:

Room-Temperature Etchant

Warm Etchant 30–50°C

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High-Temperature Etchant >50°C

Other

Global Advanced Molybdenum Selective Etchants Market, Segmentation by Application:

3D NAND Mo Wordline Recess

Advanced Logic Mo Patterning

Mo Hard Mask Removal

Advanced Packaging Mo Etch

Other

Companies Profiled:

Qnity

Entegris

Transene

Key Questions Answered

1. How big is the global Advanced Molybdenum Selective Etchants market?
2. What is the demand of the global Advanced Molybdenum Selective Etchants market?
3. What is the year over year growth of the global Advanced Molybdenum Selective Etchants market?
4. What is the total value of the global Advanced Molybdenum Selective Etchants market?
5. Who are the Major Players in the global Advanced Molybdenum Selective Etchants market?

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6. What are the growth factors driving the market demand?

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