

Global Advanced Metering Infrastructure (AMI) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Advanced Metering Infrastructure (AMI) market size was valued at US\$ 3602 million in 2024 and is forecast to a readjusted size of USD 5377 million by 2031 with a CAGR of 6.0% during review period.

Advanced Metering Infrastructure (AMI) are systems that measure, collect, and analyze energy usage, and communicate with metering devices such as electricity meters, gas meters, heat meters, and water meters, either on request or on a schedule. These systems include hardware, software, communications, consumer energy displays and controllers, customer associated systems, Meter Data Management (MDM) software, and supplier business systems.

The Major sales revenue regions of Advanced Metering Infrastructure (AMI) is United States, which accounted for about 88% of revenue market share. Advanced Metering Infrastructure (AMI) manufacturers range from large multinational corporations to small privately owned companies in this industry. In North America market, the leading players are Landis+Gyr, Itron, Alcara Technologies (GE Meter), Silver Spring Networks and Honeywell Elster, accounting for 76 percent revenue market share.

This report is a detailed and comprehensive analysis for global Advanced Metering Infrastructure (AMI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Advanced Metering Infrastructure (AMI) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Advanced Metering Infrastructure (AMI) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Advanced Metering Infrastructure (AMI) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Advanced Metering Infrastructure (AMI) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Advanced Metering Infrastructure (AMI)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Advanced Metering Infrastructure (AMI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landis+Gyr, Itron, Alcara Technologies (GE Meter), Silver Spring Networks, Honeywell Elster, Sensus, Siemens, EKA Systems (Eaton), Trilliant, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Advanced Metering Infrastructure (AMI) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smart Meter

Communication System

Meter Data Management Systems (MDMS)

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Landis+Gyr

Itron

Alcara Technologies (GE Meter)

Silver Spring Networks

Honeywell Elster

Sensus

Siemens

EKA Systems (Eaton)

Trilliant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Advanced Metering Infrastructure (AMI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Advanced Metering Infrastructure (AMI), with price, sales quantity, revenue, and global market share of Advanced Metering Infrastructure (AMI) from 2020 to 2025.

Chapter 3, the Advanced Metering Infrastructure (AMI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Advanced Metering Infrastructure (AMI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Advanced Metering Infrastructure (AMI) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Advanced Metering Infrastructure (AMI).

Chapter 14 and 15, to describe Advanced Metering Infrastructure (AMI) sales channel, distributors, customers, research findings and conclusion.

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