

# Global Advanced Metering Infrastructure (AMI) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Advanced Metering Infrastructure (AMI) market size was valued at USD 3202.8 million in 2023 and is forecast to a readjusted size of USD 4764.5 million by 2030 with a CAGR of 5.8% during review period.

Advanced Metering Infrastructure (AMI) are systems that measure, collect, and analyze energy usage, and communicate with metering devices such as electricity meters, gas meters, heat meters, and water meters, either on request or on a schedule. These systems include hardware, software, communications, consumer energy displays and controllers, customer associated systems, Meter Data Management (MDM) software, and supplier business systems.

The Major sales revenue regions of Advanced Metering Infrastructure (AMI) is United States, which accounted for about 88% of revenue market share. Advanced Metering Infrastructure (AMI) manufacturers range from large multinational corporations to small privately owned companies in this industry. In North America market, the leading players are Landis+Gyr, Itron, Alcara Technologies (GE Meter), Silver Spring Networks and Honeywell Elster, accounting for 76 percent revenue market share.

The Global Info Research report includes an overview of the development of the Advanced Metering Infrastructure (AMI) industry chain, the market status of Residential (Smart Meter, Communication System), Commercial (Smart Meter, Communication System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Advanced Metering Infrastructure (AMI).

Regionally, the report analyzes the Advanced Metering Infrastructure (AMI) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Advanced Metering Infrastructure (AMI) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Advanced Metering Infrastructure (AMI) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Advanced Metering Infrastructure (AMI) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Smart Meter, Communication System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Advanced Metering Infrastructure (AMI) market.

**Regional Analysis:** The report involves examining the Advanced Metering Infrastructure (AMI) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Advanced Metering Infrastructure (AMI) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Advanced Metering Infrastructure (AMI):

**Company Analysis:** Report covers individual Advanced Metering Infrastructure (AMI) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Advanced Metering Infrastructure (AMI). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Advanced Metering Infrastructure (AMI). It assesses the current state, advancements, and potential future developments in Advanced Metering Infrastructure (AMI) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Advanced Metering Infrastructure (AMI) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Advanced Metering Infrastructure (AMI) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Smart Meter

Communication System

Meter Data Management Systems (MDMS)

### Market segment by Application

Residential

Commercial

Industrial

#### Major players covered

Landis+Gyr

Itron

Alcara Technologies (GE Meter)

Silver Spring Networks

Honeywell Elster

Sensus

Siemens

EKA Systems (Eaton)

Trilliant

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Advanced Metering Infrastructure (AMI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Advanced Metering Infrastructure (AMI), with price, sales, revenue and global market share of Advanced Metering Infrastructure (AMI) from 2019 to 2024.

Chapter 3, the Advanced Metering Infrastructure (AMI) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Advanced Metering Infrastructure (AMI) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Advanced Metering Infrastructure (AMI) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Advanced Metering Infrastructure (AMI).

Chapter 14 and 15, to describe Advanced Metering Infrastructure (AMI) sales channel, distributors, customers, research findings and conclusion.

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