

Global Advanced Ion Exchange Membranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Advanced Ion Exchange Membranes market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

Advanced ion exchange membranes are high-performance functional membranes used for ion-selective transport in electrodialysis (ED/EDR), electrodeionization (EDI), hydrogen electrolysis, vanadium redox-flow batteries (VRFB), industrial wastewater concentration, ultrapure water production and chemical separations. In 2024, the global average price is approximately US\$32 per square meter, with worldwide consumption reaching around 265 million square meters. Gross margins typically range from 28%-50%, depending on polymer purity, ion-exchange capacity (IEC), mechanical stability, fouling resistance and long-term electrochemical durability. The supply chain includes upstream functional monomers, fluorinated polymers, PFSA materials, quaternary ammonium precursors and casting solvents; midstream manufacturers conduct membrane casting, crosslinking, surface modification, reinforcement and roll conversion; downstream users include ED/EDR system builders, ultrapure water facilities, hydrogen electrolyzer OEMs (AEM/PEM), VRFB manufacturers, chemical plants and industrial separation lines.

This report studies the global Advanced Ion Exchange Membranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Advanced Ion Exchange Membranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Advanced Ion Exchange Membranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Advanced Ion Exchange Membranes total production and demand, 2021-2032,

(K Sqm)

Global Advanced Ion Exchange Membranes total production value, 2021-2032, (USD Million)

Global Advanced Ion Exchange Membranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Advanced Ion Exchange Membranes consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Advanced Ion Exchange Membranes domestic production, consumption, key domestic manufacturers and share

Global Advanced Ion Exchange Membranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Advanced Ion Exchange Membranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Advanced Ion Exchange Membranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Advanced Ion Exchange Membranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont (Ion Exchange & PFSA Membranes), Chemours (Nafion), Asahi Kasei (Ion Exchange Membrane), AGC Engineering (AEMION / Fluoropolymer Membranes), Fujifilm Membrane Technology, ASTOM / Toyobo Membranes, PCCell GmbH (Electrodialysis Membranes), Silexion / AEM Specialty Manufacturer, Shanghai Qunye Membrane Technology, Bluestar Membrane / ChemChina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Advanced Ion Exchange Membranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Advanced Ion Exchange Membranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Advanced Ion Exchange Membranes Market, Segmentation by Type:

Cation Exchange Membrane (CEM)

Anion Exchange Membrane (AEM)

Bipolar Membrane (BPM)

Global Advanced Ion Exchange Membranes Market, Segmentation by Performance Level:

Standard Grade

High-Performance Grade

Energy-Grade Membrane

Global Advanced Ion Exchange Membranes Market, Segmentation by Mechanical Strength:

Thin / High-Flux Membrane

Standard Thickness

Reinforced / Thick Membrane

Global Advanced Ion Exchange Membranes Market, Segmentation by Application:

Water Treatment

Semiconductors

Food Processing

Pharmaceuticals

Others

Companies Profiled:

DuPont (Ion Exchange & PFSA Membranes)

Chemours (Nafion)

Asahi Kasei (Ion Exchange Membrane)

AGC Engineering (AEMION / Fluoropolymer Membranes)

Fujifilm Membrane Technology

ASTOM / Toyobo Membranes

PCCell GmbH (Electrodialysis Membranes)

Silexion / AEM Specialty Manufacturer

Shanghai Qunye Membrane Technology

Bluestar Membrane / ChemChina

Key Questions Answered:

1. How big is the global Advanced Ion Exchange Membranes market?
2. What is the demand of the global Advanced Ion Exchange Membranes market?
3. What is the year over year growth of the global Advanced Ion Exchange Membranes market?
4. What is the production and production value of the global Advanced Ion Exchange Membranes market?
5. Who are the key producers in the global Advanced Ion Exchange Membranes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Advanced Ion Exchange Membranes Introduction
- 1.2 World Advanced Ion Exchange Membranes Supply & Forecast
 - 1.2.1 World Advanced Ion Exchange Membranes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.2.3 World Advanced Ion Exchange Membranes Pricing Trends (2021-2032)
- 1.3 World Advanced Ion Exchange Membranes Production by Region (Based on Production Site)
 - 1.3.1 World Advanced Ion Exchange Membranes Production Value by Region (2021-2032)
 - 1.3.2 World Advanced Ion Exchange Membranes Production by Region (2021-2032)
 - 1.3.3 World Advanced Ion Exchange Membranes Average Price by Region (2021-2032)
 - 1.3.4 North America Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.3.5 Europe Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.3.6 China Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.3.7 Japan Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.3.8 India Advanced Ion Exchange Membranes Production (2021-2032)
 - 1.3.9 Southeast Asia Advanced Ion Exchange Membranes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Advanced Ion Exchange Membranes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Advanced Ion Exchange Membranes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Advanced Ion Exchange Membranes Demand (2021-2032)
- 2.2 World Advanced Ion Exchange Membranes Consumption by Region
 - 2.2.1 World Advanced Ion Exchange Membranes Consumption by Region (2021-2026)
 - 2.2.2 World Advanced Ion Exchange Membranes Consumption Forecast by Region (2027-2032)
- 2.3 United States Advanced Ion Exchange Membranes Consumption (2021-2032)
- 2.4 China Advanced Ion Exchange Membranes Consumption (2021-2032)
- 2.5 Europe Advanced Ion Exchange Membranes Consumption (2021-2032)

- 2.6 Japan Advanced Ion Exchange Membranes Consumption (2021-2032)
- 2.7 South Korea Advanced Ion Exchange Membranes Consumption (2021-2032)
- 2.8 ASEAN Advanced Ion Exchange Membranes Consumption (2021-2032)
- 2.9 India Advanced Ion Exchange Membranes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Advanced Ion Exchange Membranes Production Value by Manufacturer (2021-2026)
- 3.2 World Advanced Ion Exchange Membranes Production by Manufacturer (2021-2026)
- 3.3 World Advanced Ion Exchange Membranes Average Price by Manufacturer (2021-2026)
- 3.4 Advanced Ion Exchange Membranes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Advanced Ion Exchange Membranes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Advanced Ion Exchange Membranes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Advanced Ion Exchange Membranes in 2025
- 3.6 Advanced Ion Exchange Membranes Market: Overall Company Footprint Analysis
 - 3.6.1 Advanced Ion Exchange Membranes Market: Region Footprint
 - 3.6.2 Advanced Ion Exchange Membranes Market: Company Product Type Footprint
 - 3.6.3 Advanced Ion Exchange Membranes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Advanced Ion Exchange Membranes Production Value Comparison
 - 4.1.1 United States VS China: Advanced Ion Exchange Membranes Production Value Comparison (2021 & 2025 & 2032)

- 4.1.2 United States VS China: Advanced Ion Exchange Membranes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Advanced Ion Exchange Membranes Production Comparison
 - 4.2.1 United States VS China: Advanced Ion Exchange Membranes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Advanced Ion Exchange Membranes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Advanced Ion Exchange Membranes Consumption Comparison
 - 4.3.1 United States VS China: Advanced Ion Exchange Membranes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Advanced Ion Exchange Membranes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Advanced Ion Exchange Membranes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Advanced Ion Exchange Membranes Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Advanced Ion Exchange Membranes Production (2021-2026)
- 4.5 China Based Advanced Ion Exchange Membranes Manufacturers and Market Share
 - 4.5.1 China Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Advanced Ion Exchange Membranes Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Advanced Ion Exchange Membranes Production (2021-2026)
- 4.6 Rest of World Based Advanced Ion Exchange Membranes Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Advanced Ion Exchange Membranes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cation Exchange Membrane (CEM)

5.2.2 Anion Exchange Membrane (AEM)

5.2.3 Bipolar Membrane (BPM)

5.3 Market Segment by Type

5.3.1 World Advanced Ion Exchange Membranes Production by Type (2021-2032)

5.3.2 World Advanced Ion Exchange Membranes Production Value by Type (2021-2032)

5.3.3 World Advanced Ion Exchange Membranes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PERFORMANCE LEVEL

6.1 World Advanced Ion Exchange Membranes Market Size Overview by Performance Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance Level

6.2.1 Standard Grade

6.2.2 High-Performance Grade

6.2.3 Energy-Grade Membrane

6.3 Market Segment by Performance Level

6.3.1 World Advanced Ion Exchange Membranes Production by Performance Level (2021-2032)

6.3.2 World Advanced Ion Exchange Membranes Production Value by Performance Level (2021-2032)

6.3.3 World Advanced Ion Exchange Membranes Average Price by Performance Level (2021-2032)

7 MARKET ANALYSIS BY MECHANICAL STRENGTH

7.1 World Advanced Ion Exchange Membranes Market Size Overview by Mechanical Strength: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mechanical Strength

7.2.1 Thin / High-Flux Membrane

7.2.2 Standard Thickness

7.2.3 Reinforced / Thick Membrane

7.3 Market Segment by Mechanical Strength

7.3.1 World Advanced Ion Exchange Membranes Production by Mechanical Strength

(2021-2032)

7.3.2 World Advanced Ion Exchange Membranes Production Value by Mechanical Strength (2021-2032)

7.3.3 World Advanced Ion Exchange Membranes Average Price by Mechanical Strength (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Advanced Ion Exchange Membranes Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water Treatment

8.2.2 Semiconductors

8.2.3 Food Processing

8.2.4 Pharmaceuticals

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Advanced Ion Exchange Membranes Production by Application (2021-2032)

8.3.2 World Advanced Ion Exchange Membranes Production Value by Application (2021-2032)

8.3.3 World Advanced Ion Exchange Membranes Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont (Ion Exchange & PFSA Membranes)

9.1.1 DuPont (Ion Exchange & PFSA Membranes) Details

9.1.2 DuPont (Ion Exchange & PFSA Membranes) Major Business

9.1.3 DuPont (Ion Exchange & PFSA Membranes) Advanced Ion Exchange Membranes Product and Services

9.1.4 DuPont (Ion Exchange & PFSA Membranes) Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont (Ion Exchange & PFSA Membranes) Recent Developments/Updates

9.1.6 DuPont (Ion Exchange & PFSA Membranes) Competitive Strengths & Weaknesses

9.2 Chemours (Nafion)

9.2.1 Chemours (Nafion) Details

9.2.2 Chemours (Nafion) Major Business

- 9.2.3 Chemours (Nafion) Advanced Ion Exchange Membranes Product and Services
- 9.2.4 Chemours (Nafion) Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Chemours (Nafion) Recent Developments/Updates
- 9.2.6 Chemours (Nafion) Competitive Strengths & Weaknesses
- 9.3 Asahi Kasei (Ion Exchange Membrane)
 - 9.3.1 Asahi Kasei (Ion Exchange Membrane) Details
 - 9.3.2 Asahi Kasei (Ion Exchange Membrane) Major Business
 - 9.3.3 Asahi Kasei (Ion Exchange Membrane) Advanced Ion Exchange Membranes Product and Services
 - 9.3.4 Asahi Kasei (Ion Exchange Membrane) Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Asahi Kasei (Ion Exchange Membrane) Recent Developments/Updates
 - 9.3.6 Asahi Kasei (Ion Exchange Membrane) Competitive Strengths & Weaknesses
- 9.4 AGC Engineering (AEMION / Fluoropolymer Membranes)
 - 9.4.1 AGC Engineering (AEMION / Fluoropolymer Membranes) Details
 - 9.4.2 AGC Engineering (AEMION / Fluoropolymer Membranes) Major Business
 - 9.4.3 AGC Engineering (AEMION / Fluoropolymer Membranes) Advanced Ion Exchange Membranes Product and Services
 - 9.4.4 AGC Engineering (AEMION / Fluoropolymer Membranes) Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 AGC Engineering (AEMION / Fluoropolymer Membranes) Recent Developments/Updates
 - 9.4.6 AGC Engineering (AEMION / Fluoropolymer Membranes) Competitive Strengths & Weaknesses
- 9.5 Fujifilm Membrane Technology
 - 9.5.1 Fujifilm Membrane Technology Details
 - 9.5.2 Fujifilm Membrane Technology Major Business
 - 9.5.3 Fujifilm Membrane Technology Advanced Ion Exchange Membranes Product and Services
 - 9.5.4 Fujifilm Membrane Technology Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Fujifilm Membrane Technology Recent Developments/Updates
 - 9.5.6 Fujifilm Membrane Technology Competitive Strengths & Weaknesses
- 9.6 ASTOM / Toyobo Membranes
 - 9.6.1 ASTOM / Toyobo Membranes Details
 - 9.6.2 ASTOM / Toyobo Membranes Major Business
 - 9.6.3 ASTOM / Toyobo Membranes Advanced Ion Exchange Membranes Product and

Services

9.6.4 ASTOM / Toyobo Membranes Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ASTOM / Toyobo Membranes Recent Developments/Updates

9.6.6 ASTOM / Toyobo Membranes Competitive Strengths & Weaknesses

9.7 PCCell GmbH (Electrodialysis Membranes)

9.7.1 PCCell GmbH (Electrodialysis Membranes) Details

9.7.2 PCCell GmbH (Electrodialysis Membranes) Major Business

9.7.3 PCCell GmbH (Electrodialysis Membranes) Advanced Ion Exchange Membranes

Product and Services

9.7.4 PCCell GmbH (Electrodialysis Membranes) Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PCCell GmbH (Electrodialysis Membranes) Recent Developments/Updates

9.7.6 PCCell GmbH (Electrodialysis Membranes) Competitive Strengths &

Weaknesses

9.8 Silexion / AEM Specialty Manufacturer

9.8.1 Silexion / AEM Specialty Manufacturer Details

9.8.2 Silexion / AEM Specialty Manufacturer Major Business

9.8.3 Silexion / AEM Specialty Manufacturer Advanced Ion Exchange Membranes

Product and Services

9.8.4 Silexion / AEM Specialty Manufacturer Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Silexion / AEM Specialty Manufacturer Recent Developments/Updates

9.8.6 Silexion / AEM Specialty Manufacturer Competitive Strengths & Weaknesses

9.9 Shanghai Qunye Membrane Technology

9.9.1 Shanghai Qunye Membrane Technology Details

9.9.2 Shanghai Qunye Membrane Technology Major Business

9.9.3 Shanghai Qunye Membrane Technology Advanced Ion Exchange Membranes

Product and Services

9.9.4 Shanghai Qunye Membrane Technology Advanced Ion Exchange Membranes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shanghai Qunye Membrane Technology Recent Developments/Updates

9.9.6 Shanghai Qunye Membrane Technology Competitive Strengths & Weaknesses

9.10 Bluestar Membrane / ChemChina

9.10.1 Bluestar Membrane / ChemChina Details

9.10.2 Bluestar Membrane / ChemChina Major Business

9.10.3 Bluestar Membrane / ChemChina Advanced Ion Exchange Membranes Product and Services

9.10.4 Bluestar Membrane / ChemChina Advanced Ion Exchange Membranes

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Bluestar Membrane / ChemChina Recent Developments/Updates

9.10.6 Bluestar Membrane / ChemChina Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Advanced Ion Exchange Membranes Industry Chain

10.2 Advanced Ion Exchange Membranes Upstream Analysis

10.2.1 Advanced Ion Exchange Membranes Core Raw Materials

10.2.2 Main Manufacturers of Advanced Ion Exchange Membranes Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Advanced Ion Exchange Membranes Production Mode

10.6 Advanced Ion Exchange Membranes Procurement Model

10.7 Advanced Ion Exchange Membranes Industry Sales Model and Sales Channels

10.7.1 Advanced Ion Exchange Membranes Sales Model

10.7.2 Advanced Ion Exchange Membranes Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Advanced Ion Exchange Membranes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Advanced Ion Exchange Membranes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Advanced Ion Exchange Membranes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Advanced Ion Exchange Membranes Production Value Market Share by Region (2021-2026)

Table 5. World Advanced Ion Exchange Membranes Production Value Market Share by Region (2027-2032)

Table 6. World Advanced Ion Exchange Membranes Production by Region (2021-2026) & (K Sqm)

Table 7. World Advanced Ion Exchange Membranes Production by Region (2027-2032) & (K Sqm)

Table 8. World Advanced Ion Exchange Membranes Production Market Share by Region (2021-2026)

Table 9. World Advanced Ion Exchange Membranes Production Market Share by Region (2027-2032)

Table 10. World Advanced Ion Exchange Membranes Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Advanced Ion Exchange Membranes Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Advanced Ion Exchange Membranes Major Market Trends

Table 13. World Advanced Ion Exchange Membranes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Advanced Ion Exchange Membranes Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Advanced Ion Exchange Membranes Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Advanced Ion Exchange Membranes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Advanced Ion Exchange Membranes Producers in 2025

Table 18. World Advanced Ion Exchange Membranes Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Advanced Ion Exchange Membranes Producers in 2025

Table 20. World Advanced Ion Exchange Membranes Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Advanced Ion Exchange Membranes Company Evaluation Quadrant

Table 22. World Advanced Ion Exchange Membranes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Advanced Ion Exchange Membranes Production Site of Key Manufacturer

Table 24. Advanced Ion Exchange Membranes Market: Company Product Type Footprint

Table 25. Advanced Ion Exchange Membranes Market: Company Product Application Footprint

Table 26. Advanced Ion Exchange Membranes Competitive Factors

Table 27. Advanced Ion Exchange Membranes New Entrant and Capacity Expansion Plans

Table 28. Advanced Ion Exchange Membranes Mergers & Acquisitions Activity

Table 29. United States VS China Advanced Ion Exchange Membranes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Advanced Ion Exchange Membranes Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Advanced Ion Exchange Membranes Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Advanced Ion Exchange Membranes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Advanced Ion Exchange Membranes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Advanced Ion Exchange Membranes Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Advanced Ion Exchange Membranes Production Market Share (2021-2026)

Table 37. China Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Advanced Ion Exchange Membranes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Advanced Ion Exchange Membranes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Advanced Ion Exchange Membranes Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Advanced Ion Exchange Membranes Production Market Share (2021-2026)

Table 42. Rest of World Based Advanced Ion Exchange Membranes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production Market Share (2021-2026)

Table 47. World Advanced Ion Exchange Membranes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Advanced Ion Exchange Membranes Production by Type (2021-2026) & (K Sqm)

Table 49. World Advanced Ion Exchange Membranes Production by Type (2027-2032) & (K Sqm)

Table 50. World Advanced Ion Exchange Membranes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Advanced Ion Exchange Membranes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Advanced Ion Exchange Membranes Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Advanced Ion Exchange Membranes Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Advanced Ion Exchange Membranes Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Advanced Ion Exchange Membranes Production by Performance Level (2021-2026) & (K Sqm)

Table 56. World Advanced Ion Exchange Membranes Production by Performance Level (2027-2032) & (K Sqm)

Table 57. World Advanced Ion Exchange Membranes Production Value by Performance Level (2021-2026) & (USD Million)

Table 58. World Advanced Ion Exchange Membranes Production Value by Performance Level (2027-2032) & (USD Million)

Table 59. World Advanced Ion Exchange Membranes Average Price by Performance

Level (2021-2026) & (US\$/Sq m)

Table 60. World Advanced Ion Exchange Membranes Average Price by Performance Level (2027-2032) & (US\$/Sq m)

Table 61. World Advanced Ion Exchange Membranes Production Value by Mechanical Strength, (USD Million), 2021 & 2025 & 2032

Table 62. World Advanced Ion Exchange Membranes Production by Mechanical Strength (2021-2026) & (K Sqm)

Table 63. World Advanced Ion Exchange Membranes Production by Mechanical Strength (2027-2032) & (K Sqm)

Table 64. World Advanced Ion Exchange Membranes Production Value by Mechanical Strength (2021-2026) & (USD Million)

Table 65. World Advanced Ion Exchange Membranes Production Value by Mechanical Strength (2027-2032) & (USD Million)

Table 66. World Advanced Ion Exchange Membranes Average Price by Mechanical Strength (2021-2026) & (US\$/Sq m)

Table 67. World Advanced Ion Exchange Membranes Average Price by Mechanical Strength (2027-2032) & (US\$/Sq m)

Table 68. World Advanced Ion Exchange Membranes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Advanced Ion Exchange Membranes Production by Application (2021-2026) & (K Sqm)

Table 70. World Advanced Ion Exchange Membranes Production by Application (2027-2032) & (K Sqm)

Table 71. World Advanced Ion Exchange Membranes Production Value by Application (2021-2026) & (USD Million)

Table 72. World Advanced Ion Exchange Membranes Production Value by Application (2027-2032) & (USD Million)

Table 73. World Advanced Ion Exchange Membranes Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Advanced Ion Exchange Membranes Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. DuPont (Ion Exchange & PFSA Membranes) Basic Information, Manufacturing Base and Competitors

Table 76. DuPont (Ion Exchange & PFSA Membranes) Major Business

Table 77. DuPont (Ion Exchange & PFSA Membranes) Advanced Ion Exchange Membranes Product and Services

Table 78. DuPont (Ion Exchange & PFSA Membranes) Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. DuPont (Ion Exchange & PFSA Membranes) Recent Developments/Updates
- Table 80. DuPont (Ion Exchange & PFSA Membranes) Competitive Strengths & Weaknesses
- Table 81. Chemours (Nafion) Basic Information, Manufacturing Base and Competitors
- Table 82. Chemours (Nafion) Major Business
- Table 83. Chemours (Nafion) Advanced Ion Exchange Membranes Product and Services
- Table 84. Chemours (Nafion) Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Chemours (Nafion) Recent Developments/Updates
- Table 86. Chemours (Nafion) Competitive Strengths & Weaknesses
- Table 87. Asahi Kasei (Ion Exchange Membrane) Basic Information, Manufacturing Base and Competitors
- Table 88. Asahi Kasei (Ion Exchange Membrane) Major Business
- Table 89. Asahi Kasei (Ion Exchange Membrane) Advanced Ion Exchange Membranes Product and Services
- Table 90. Asahi Kasei (Ion Exchange Membrane) Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Asahi Kasei (Ion Exchange Membrane) Recent Developments/Updates
- Table 92. Asahi Kasei (Ion Exchange Membrane) Competitive Strengths & Weaknesses
- Table 93. AGC Engineering (AEMION / Fluoropolymer Membranes) Basic Information, Manufacturing Base and Competitors
- Table 94. AGC Engineering (AEMION / Fluoropolymer Membranes) Major Business
- Table 95. AGC Engineering (AEMION / Fluoropolymer Membranes) Advanced Ion Exchange Membranes Product and Services
- Table 96. AGC Engineering (AEMION / Fluoropolymer Membranes) Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. AGC Engineering (AEMION / Fluoropolymer Membranes) Recent Developments/Updates
- Table 98. AGC Engineering (AEMION / Fluoropolymer Membranes) Competitive Strengths & Weaknesses
- Table 99. Fujifilm Membrane Technology Basic Information, Manufacturing Base and Competitors
- Table 100. Fujifilm Membrane Technology Major Business
- Table 101. Fujifilm Membrane Technology Advanced Ion Exchange Membranes Product and Services

Table 102. Fujifilm Membrane Technology Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Fujifilm Membrane Technology Recent Developments/Updates

Table 104. Fujifilm Membrane Technology Competitive Strengths & Weaknesses

Table 105. ASTOM / Toyobo Membranes Basic Information, Manufacturing Base and Competitors

Table 106. ASTOM / Toyobo Membranes Major Business

Table 107. ASTOM / Toyobo Membranes Advanced Ion Exchange Membranes Product and Services

Table 108. ASTOM / Toyobo Membranes Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ASTOM / Toyobo Membranes Recent Developments/Updates

Table 110. ASTOM / Toyobo Membranes Competitive Strengths & Weaknesses

Table 111. PCCell GmbH (Electrodialysis Membranes) Basic Information, Manufacturing Base and Competitors

Table 112. PCCell GmbH (Electrodialysis Membranes) Major Business

Table 113. PCCell GmbH (Electrodialysis Membranes) Advanced Ion Exchange Membranes Product and Services

Table 114. PCCell GmbH (Electrodialysis Membranes) Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PCCell GmbH (Electrodialysis Membranes) Recent Developments/Updates

Table 116. PCCell GmbH (Electrodialysis Membranes) Competitive Strengths & Weaknesses

Table 117. Silexion / AEM Specialty Manufacturer Basic Information, Manufacturing Base and Competitors

Table 118. Silexion / AEM Specialty Manufacturer Major Business

Table 119. Silexion / AEM Specialty Manufacturer Advanced Ion Exchange Membranes Product and Services

Table 120. Silexion / AEM Specialty Manufacturer Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Silexion / AEM Specialty Manufacturer Recent Developments/Updates

Table 122. Silexion / AEM Specialty Manufacturer Competitive Strengths & Weaknesses

Table 123. Shanghai Qunye Membrane Technology Basic Information, Manufacturing Base and Competitors

Table 124. Shanghai Qunye Membrane Technology Major Business

Table 125. Shanghai Qunye Membrane Technology Advanced Ion Exchange Membranes Product and Services

Table 126. Shanghai Qunye Membrane Technology Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shanghai Qunye Membrane Technology Recent Developments/Updates

Table 128. Shanghai Qunye Membrane Technology Competitive Strengths & Weaknesses

Table 129. Bluestar Membrane / ChemChina Basic Information, Manufacturing Base and Competitors

Table 130. Bluestar Membrane / ChemChina Major Business

Table 131. Bluestar Membrane / ChemChina Advanced Ion Exchange Membranes Product and Services

Table 132. Bluestar Membrane / ChemChina Advanced Ion Exchange Membranes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Bluestar Membrane / ChemChina Recent Developments/Updates

Table 134. Bluestar Membrane / ChemChina Competitive Strengths & Weaknesses

Table 135. Global Key Players of Advanced Ion Exchange Membranes Upstream (Raw Materials)

Table 136. Global Advanced Ion Exchange Membranes Typical Customers

Table 137. Advanced Ion Exchange Membranes Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Advanced Ion Exchange Membranes Picture
- Figure 2. World Advanced Ion Exchange Membranes Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Advanced Ion Exchange Membranes Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 5. World Advanced Ion Exchange Membranes Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Advanced Ion Exchange Membranes Production Value Market Share by Region (2021-2032)
- Figure 7. World Advanced Ion Exchange Membranes Production Market Share by Region (2021-2032)
- Figure 8. North America Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 9. Europe Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 10. China Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 11. Japan Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 12. India Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 13. Southeast Asia Advanced Ion Exchange Membranes Production (2021-2032) & (K Sqm)
- Figure 14. Advanced Ion Exchange Membranes Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)
- Figure 17. World Advanced Ion Exchange Membranes Consumption Market Share by Region (2021-2032)
- Figure 18. United States Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)
- Figure 19. China Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 24. India Advanced Ion Exchange Membranes Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Advanced Ion Exchange Membranes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Advanced Ion Exchange Membranes Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Advanced Ion Exchange Membranes Markets in 2025

Figure 28. United States VS China: Advanced Ion Exchange Membranes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Advanced Ion Exchange Membranes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Advanced Ion Exchange Membranes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Advanced Ion Exchange Membranes Production Market Share 2025

Figure 32. China Based Manufacturers Advanced Ion Exchange Membranes Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Advanced Ion Exchange Membranes Production Market Share 2025

Figure 34. World Advanced Ion Exchange Membranes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Advanced Ion Exchange Membranes Production Value Market Share by Type in 2025

Figure 36. Cation Exchange Membrane (CEM)

Figure 37. Anion Exchange Membrane (AEM)

Figure 38. Bipolar Membrane (BPM)

Figure 39. World Advanced Ion Exchange Membranes Production Market Share by Type (2021-2032)

Figure 40. World Advanced Ion Exchange Membranes Production Value Market Share by Type (2021-2032)

Figure 41. World Advanced Ion Exchange Membranes Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 42. World Advanced Ion Exchange Membranes Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Figure 43. World Advanced Ion Exchange Membranes Production Value Market Share by Performance Level in 2025

Figure 44. Standard Grade

Figure 45. High-Performance Grade

Figure 46. Energy-Grade Membrane

Figure 47. World Advanced Ion Exchange Membranes Production Market Share by Performance Level (2021-2032)

Figure 48. World Advanced Ion Exchange Membranes Production Value Market Share by Performance Level (2021-2032)

Figure 49. World Advanced Ion Exchange Membranes Average Price by Performance Level (2021-2032) & (US\$/Sq m)

Figure 50. World Advanced Ion Exchange Membranes Production Value by Mechanical Strength, (USD Million), 2021 & 2025 & 2032

Figure 51. World Advanced Ion Exchange Membranes Production Value Market Share by Mechanical Strength in 2025

Figure 52. Thin / High-Flux Membrane

Figure 53. Standard Thickness

Figure 54. Reinforced / Thick Membrane

Figure 55. World Advanced Ion Exchange Membranes Production Market Share by Mechanical Strength (2021-2032)

Figure 56. World Advanced Ion Exchange Membranes Production Value Market Share by Mechanical Strength (2021-2032)

Figure 57. World Advanced Ion Exchange Membranes Average Price by Mechanical Strength (2021-2032) & (US\$/Sq m)

Figure 58. World Advanced Ion Exchange Membranes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Advanced Ion Exchange Membranes Production Value Market Share by Application in 2025

Figure 60. Water Treatment

Figure 61. Semiconductors

Figure 62. Food Processing

Figure 63. Pharmaceuticals

Figure 64. Others

Figure 65. World Advanced Ion Exchange Membranes Production Market Share by Application (2021-2032)

Figure 66. World Advanced Ion Exchange Membranes Production Value Market Share by Application (2021-2032)

Figure 67. World Advanced Ion Exchange Membranes Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 68. Advanced Ion Exchange Membranes Industry Chain

Figure 69. Advanced Ion Exchange Membranes Procurement Model

Figure 70. Advanced Ion Exchange Membranes Sales Model

Figure 71. Advanced Ion Exchange Membranes Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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