

# Global Adult Immune Cell Storage Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Adult Immune Cell Storage Services market size is expected to reach \$ 1586 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Adult immune cell storage services involve collecting immune cells from an adult's peripheral blood or leukapheresis product and subjecting them to isolation, enrichment, quality testing, controlled-rate cooling, and deep-cryogenic freezing for long-term preservation. These services also provide supporting functions—such as thawing, release, and cryogenic transport—tailored to needs in personal health management, clinical treatment, drug development, or scientific research.

The adult immune cell storage services market is primarily driven by the expansion of the cell and gene therapy industry, the growing number of clinical programs in cancer immunotherapy, rising demand for high-quality starting materials for cell therapy, and increasing consumer awareness of long-term health management. As CAR-T, TCR-T, CAR-NK, and other immune cell therapies continue to advance through clinical development and commercialization, hospitals, pharmaceutical companies, cell therapy developers, CROs, and CDMOs are generating greater demand for standardized processing, long-term cryogenic storage, chain-of-identity management, and rapid retrieval of adult peripheral blood mononuclear cells, T cells, NK cells, and leukapheresis materials. Advances in automated cell isolation, controlled-rate freezing, vapor-phase liquid nitrogen storage, digital sample management, and cryogenic logistics are also improving post-thaw cell viability, storage quality, and end-to-end traceability. In addition, growing acceptance of storing relatively young and healthy immune cells in parts of Asia is supporting the expansion of personal cell banking services. However, uncertainty regarding the future clinical applicability of banked cells,

differences in regulatory and quality standards across countries, relatively high service costs, and limited consumer awareness continue to constrain broader market adoption.

## Report Scope

This report studies the global Adult Immune Cell Storage Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adult Immune Cell Storage Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adult Immune Cell Storage Services that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Adult Immune Cell Storage Services total market, 2021-2032, (USD Million)

Global Adult Immune Cell Storage Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Adult Immune Cell Storage Services total market, key domestic companies, and share, (USD Million)

Global Adult Immune Cell Storage Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Adult Immune Cell Storage Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Adult Immune Cell Storage Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Adult Immune Cell Storage Services

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Cell Therapy Group, Boyalife, Vcanbio, Health & Biotech, HealthBanks, Origincell, Shenzhen Beike Bio-Technology, CryoCord, Sino Biotech, Qilu Cell Therapy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Adult Immune Cell Storage Services market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Adult Immune Cell Storage Services Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Adult Immune Cell Storage Services Market, Segmentation by Type:**

Natural Killer Cell Banking

T-Cell Banking

Others

### **Global Adult Immune Cell Storage Services Market, Segmentation by Cell Collection Method:**

Short-term Storage

Medium-term Storage

Long-term Personal Storage

### **Global Adult Immune Cell Storage Services Market, Segmentation by Storage Duration:**

Peripheral Venous Blood Collection

Leukapheresis-based Collection

### **Global Adult Immune Cell Storage Services Market, Segmentation by Application:**

Personal

Clinical

Others

## **Companies Profiled:**

Shanghai Cell Therapy Group

Boyalife

Vcanbio

Health & Biotech

HealthBanks

Origincell

Shenzhen Beike Bio-Technology

CryoCord

Sino Biotech

Qilu Cell Therapy

Haier International Cell Bank

Guangdong Saier Biotechnology

Yuanpin Cell Biotechnology Group

CytoMed Therapeutics

Bioscience Institute

CellEntrust

Immunaeon

Guangzhou SALIAI Stemcell

S-Evans Biosciences

## Key Questions Answered

1. How big is the global Adult Immune Cell Storage Services market?
2. What is the demand of the global Adult Immune Cell Storage Services market?
3. What is the year over year growth of the global Adult Immune Cell Storage Services market?
4. What is the total value of the global Adult Immune Cell Storage Services market?
5. Who are the Major Players in the global Adult Immune Cell Storage Services market?
6. What are the growth factors driving the market demand?

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