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Global Adult Immune Cell Banking Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Adult Immune Cell Banking Service market size is expected to reach $ 1586 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Adult immune cell banking services involve collecting peripheral blood or leukapheresis products from adults to isolate, test, cryopreserve, and store immune cells over the long term. These services also encompass supporting operations—such as thawing, release, and cryogenic transport—to meet future needs in medical care, cell therapy, clinical research, or scientific studies. The typical service workflow includes collection coordination, sample transport, cell isolation and enrichment, assessment of cell count and viability, immunophenotyping, aliquoting for cryopreservation, controlled-rate cooling, deep-cryogenic storage in liquid nitrogen, and digital sample management.

The market for adult immune cell banking services is primarily driven by the continued expansion of the cell and gene therapy industry, the rise in clinical programs for cancer immunotherapy, the growing demand for high-quality starting materials for cell therapies, and increasing public awareness regarding long-term personal health management. As CAR-T, TCR-T, CAR-NK and other immune cell therapies continue to enter the clinical development and commercialization stages, hospitals, pharmaceutical companies and cell therapy companies have an increasing demand for standardized processing, long-term preservation, identity chain management and rapid retrieval of adult PBMCs, T cells, NK cells and leukocyte apheresis products. At the same time, the increased acceptance of preserving relatively young immune cells during healthy periods in some Asian markets has also driven the development of personal adult immune cell bank business. Advances in technologies—such as automated cell separation, controlled-rate freezing, liquid nitrogen vapor-phase storage, digital sample

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management, real-time temperature monitoring, and cryogenic logistics—have further enhanced cell cryopreservation quality, post-thaw viability, and end-to-end traceability. However, uncertainties regarding the future clinical application of banked cells, disparities in regulatory and quality standards across countries, and the high costs associated with collection, testing, and long-term storage remain significant factors limiting the market's widespread adoption.

Report Scope

This report studies the global Adult Immune Cell Banking Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adult Immune Cell Banking Service, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adult Immune Cell Banking Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adult Immune Cell Banking Service total market, 2021-2032, (USD Million)

Global Adult Immune Cell Banking Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Adult Immune Cell Banking Service total market, key domestic companies, and share, (USD Million)

Global Adult Immune Cell Banking Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Adult Immune Cell Banking Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Adult Immune Cell Banking Service total market by Application, CAGR, 2021-2032, (USD Million)

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This report profiles major players in the global Adult Immune Cell Banking Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Cell Therapy Group, Boyalife, Vcanbio, Health & Biotech, HealthBanks, Origincell, Shenzhen Beike Bio-Technology, CryoCord, Sino Biotech, Qilu Cell Therapy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Adult Immune Cell Banking Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Adult Immune Cell Banking Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Adult Immune Cell Banking Service Market, Segmentation by Type:

Natural Killer Cell Banking

T-Cell Banking

Others

Global Adult Immune Cell Banking Service Market, Segmentation by Storage Duration:

Short-term Storage

Medium-term Storage

Long-term Personal Storage

Global Adult Immune Cell Banking Service Market, Segmentation by Application:

Personal

Clinical

Others

Companies Profiled:

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Shanghai Cell Therapy Group

Boyalife

Vcanbio

Health & Biotech

HealthBanks

Origincell

Shenzhen Beike Bio-Technology

CryoCord

Sino Biotech

Qilu Cell Therapy

Haier International Cell Bank

Guangdong Saier Biotechnology

Yuanpin Cell Biotechnology Group

CytoMed Therapeutics

Bioscience Institute

CellEntrust

Immunaeon

Guangzhou SALIAI Stemcell

S-Evans Biosciences

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Key Questions Answered

1. How big is the global Adult Immune Cell Banking Service market?
2. What is the demand of the global Adult Immune Cell Banking Service market?
3. What is the year over year growth of the global Adult Immune Cell Banking Service market?
4. What is the total value of the global Adult Immune Cell Banking Service market?
5. Who are the Major Players in the global Adult Immune Cell Banking Service market?
6. What are the growth factors driving the market demand?

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