

Global ADSS Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ADSS Cables market size was valued at US\$ 1241 million in 2025 and is forecast to a readjusted size of US\$ 1688 million by 2032 with a CAGR of 4.2% during review period.

All-dielectric self-supporting (ADSS) cable is a type of optical fiber cable that is strong enough to support itself between structures without using conductive metal elements. It is used by electrical utility companies as a communications medium, installed along existing overhead transmission lines and often sharing the same support structures as the electrical conductors. ADSS is an alternative to OPGW and OPAC with lower installation cost. The cables are designed to be strong enough to allow lengths of up to 700 metres to be installed between support towers. ADSS cable is designed to be lightweight and small in diameter to reduce the load on tower structures due to cable weight, wind, and ice.

In 2025, global ADSS Cables sales volume reached approximately 3015 million meters, with an average price of approximately US\$ 0.4 per meter.

1. Broadband expansion and rural/remote fiber deployment are supporting steady ADSS cable demand. ADSS cable is attractive because it is fully dielectric and self-supporting, so it can be installed aerially on poles or power-line structures without a metallic messenger wire. This makes it useful for rural broadband, telecom access networks, utility communication routes, railway corridors, campus networks, and remote-area backbone links where underground construction is expensive. Market demand is therefore closely linked to fiber-to-the-home expansion, 5G backhaul, rural connectivity programs, and replacement of copper or older aerial cables. In market reports, ADSS demand should be viewed as part of the broader outdoor aerial fiber cable market, with

strongest volume growth coming from short-span and medium-span cables used in telecom and distribution-line environments. Recent market summaries also identify high-speed internet demand and telecommunications infrastructure expansion as major growth drivers for ADSS fiber optic cable.

2. Power utilities are becoming a more important application group as grid communication and smart-grid projects expand. ADSS cable is widely used by power utilities because it can be installed along existing overhead distribution and transmission lines without conductive metallic components, reducing electromagnetic interference and avoiding some grounding issues. AFL describes ADSS cables as designed for overhead high-voltage transmission and distribution lines, used by power utilities, telecom operators, and private network groups, and suitable for installation near conductors when security or outage reduction is important. This supports demand from utility SCADA, grid automation, protection communication, substation connectivity, renewable-energy grid integration, and private utility fiber networks. For market segmentation, power utility ADSS should be separated from telecom ADSS because utility applications usually require stricter span design, sag/tension calculation, wind/ice loading assessment, and anti-tracking sheath selection.

3. Product development is moving toward longer spans, higher fiber counts, lighter structures, and stronger environmental resistance. ADSS cable purchasing is no longer based only on fiber count and price; customers increasingly evaluate span length, aramid yarn strength, cable diameter, wind and ice load, UV resistance, jacket material, electric-field exposure, and installation conditions. Single-jacket ADSS is preferred for short-span and cost-sensitive networks because it is lighter and easier to install, while double-jacket, long-span, and anti-tracking ADSS cables are used in transmission corridors and harsh outdoor environments. Suppliers such as AFL offer long-span ADSS designs for HV transmission and distribution lines, while market discussions also highlight manufacturing improvements that make cables lighter, more durable, and more cost-efficient. As a result, the market is shifting from standard low-cost aerial fiber cable toward customized ADSS designs matched to voltage level, span, climate, fiber count, and utility safety requirements.

This report is a detailed and comprehensive analysis for global ADSS Cables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global ADSS Cables market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (USD/Meter), 2021-2032

Global ADSS Cables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (USD/Meter), 2021-2032

Global ADSS Cables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (USD/Meter), 2021-2032

Global ADSS Cables market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (USD/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ADSS Cables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ADSS Cables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AFL, NKT Cables, Prysmian, Tongguang Cable, Hengtong Cable, ZTT, SDGI, Fujikura, Furukawa, LS Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ADSS Cables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Central Tube Structure ADSS

Layer Stranding Structure ADSS

Market segment by Product

Single-jacket ADSS Cable

Double-jacket ADSS Cable

Market segment by Application

Below 35KV

35KV~65KV

66KV~110KV

Other

Major players covered

AFL

NKT Cables

Prysmian

Tongguang Cable

Hengtong Cable

ZTT

SDGI

Fujikura

Furukawa

LS Cable

Hiteker

CORNING

General Cable

Huiyuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ADSS Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ADSS Cables, with price, sales quantity, revenue, and global market share of ADSS Cables from 2021 to 2026.

Chapter 3, the ADSS Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ADSS Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ADSS Cables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ADSS Cables.

Chapter 14 and 15, to describe ADSS Cables sales channel, distributors, customers, research findings and conclusion.

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