

Global ADN (Adiponitrile) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global ADN (Adiponitrile) market size was valued at USD 5658.2 million in 2023 and is forecast to a readjusted size of USD 7763.3 million by 2030 with a CAGR of 4.6% during review period.

Adiponitrile is a high-purity, high-boiling liquid aliphatic dinitrile. Adiponitrile is a colorless oily liquid with a slight odor. It is an intermediate in the manufacture of nylon. It is flammable when exposed to open fire and high heat. It is an important intermediate for the production of hexamethylene diamine, which is used to produce nylon 6,6. INVISTA is the world's leading producer of adiponitrile. The ADN (Adiponitrile) industry can be broken down into several segments, Butadiene Route, Adipic Acid Route, Acrylonitrile Route, etc.

Global key manufacturers of ADN(adiponitrile) include Invista, Solvay, BASF, Ascend Performance and Asahi Kasei Corporation. Top 3 manufacturers hold over 90% of global market share. North America is the largest market, with a share about 60%, followed by Europe with about 35% market share. In terms of type, Butadiene Route is the mainstream method that covers over 65% of total market share. In terms of application, Nylon 66 is the dominant product that covers over 85% of total market share.

The Global Info Research report includes an overview of the development of the ADN (Adiponitrile) industry chain, the market status of Nylon 66 (Butadiene Route, Acrylonitrile Route), HDI (Butadiene Route, Acrylonitrile Route), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ADN (Adiponitrile).

Regionally, the report analyzes the ADN (Adiponitrile) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ADN (Adiponitrile) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the ADN (Adiponitrile) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ADN (Adiponitrile) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Butadiene Route, Acrylonitrile Route).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ADN (Adiponitrile) market.

Regional Analysis: The report involves examining the ADN (Adiponitrile) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the ADN (Adiponitrile) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ADN (Adiponitrile):

Company Analysis: Report covers individual ADN (Adiponitrile) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards ADN (Adiponitrile) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Nylon 66, HDI).

Technology Analysis: Report covers specific technologies relevant to ADN (Adiponitrile). It assesses the current state, advancements, and potential future developments in ADN (Adiponitrile) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the ADN (Adiponitrile) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

ADN (Adiponitrile) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Butadiene Route

Acrylonitrile Route

Market segment by Application

Nylon 66

HDI

Nylon 610

Other

Major players covered

Invista

Solvay

BASF

Ascend Performance Materials

Asahi Kasei Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ADN (Adiponitrile) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ADN (Adiponitrile), with price, sales, revenue and global market share of ADN (Adiponitrile) from 2019 to 2024.

Chapter 3, the ADN (Adiponitrile) competitive situation, sales quantity, revenue and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ADN (Adiponitrile) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ADN (Adiponitrile) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ADN (Adiponitrile).

Chapter 14 and 15, to describe ADN (Adiponitrile) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of ADN (Adiponitrile)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global ADN (Adiponitrile) Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Butadiene Route
 - 1.3.3 Acrylonitrile Route
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global ADN (Adiponitrile) Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Nylon
 - 1.4.3 HDI
 - 1.4.4 Nylon
 - 1.4.5 Other
- 1.5 Global ADN (Adiponitrile) Market Size & Forecast
 - 1.5.1 Global ADN (Adiponitrile) Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global ADN (Adiponitrile) Sales Quantity (2019-2030)
 - 1.5.3 Global ADN (Adiponitrile) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Invista
 - 2.1.1 Invista Details
 - 2.1.2 Invista Major Business
 - 2.1.3 Invista ADN (Adiponitrile) Product and Services
 - 2.1.4 Invista ADN (Adiponitrile) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Invista Recent Developments/Updates
- 2.2 Solvay
 - 2.2.1 Solvay Details
 - 2.2.2 Solvay Major Business
 - 2.2.3 Solvay ADN (Adiponitrile) Product and Services
 - 2.2.4 Solvay ADN (Adiponitrile) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Solvay Recent Developments/Updates

2.3 BASF

2.3.1 BASF Details

2.3.2 BASF Major Business

2.3.3 BASF ADN (Adiponitrile) Product and Services

2.3.4 BASF ADN (Adiponitrile) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 BASF Recent Developments/Updates

2.4 Ascend Performance Materials

2.4.1 Ascend Performance Materials Details

2.4.2 Ascend Performance Materials Major Business

2.4.3 Ascend Performance Materials ADN (Adiponitrile) Product and Services

2.4.4 Ascend Performance Materials ADN (Adiponitrile) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Ascend Performance Materials Recent Developments/Updates

2.5 Asahi Kasei Corporation

2.5.1 Asahi Kasei Corporation Details

2.5.2 Asahi Kasei Corporation Major Business

2.5.3 Asahi Kasei Corporation ADN (Adiponitrile) Product and Services

2.5.4 Asahi Kasei Corporation ADN (Adiponitrile) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Asahi Kasei Corporation Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ADN (ADIPONITRILE) BY MANUFACTURER

3.1 Global ADN (Adiponitrile) Sales Quantity by Manufacturer (2019-2024)

3.2 Global ADN (Adiponitrile) Revenue by Manufacturer (2019-2024)

3.3 Global ADN (Adiponitrile) Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of ADN (Adiponitrile) by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 ADN (Adiponitrile) Manufacturer Market Share in 2023

3.4.2 Top 6 ADN (Adiponitrile) Manufacturer Market Share in 2023

3.5 ADN (Adiponitrile) Market: Overall Company Footprint Analysis

3.5.1 ADN (Adiponitrile) Market: Region Footprint

3.5.2 ADN (Adiponitrile) Market: Company Product Type Footprint

3.5.3 ADN (Adiponitrile) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global ADN (Adiponitrile) Market Size by Region
 - 4.1.1 Global ADN (Adiponitrile) Sales Quantity by Region (2019-2030)
 - 4.1.2 Global ADN (Adiponitrile) Consumption Value by Region (2019-2030)
 - 4.1.3 Global ADN (Adiponitrile) Average Price by Region (2019-2030)
- 4.2 North America ADN (Adiponitrile) Consumption Value (2019-2030)
- 4.3 Europe ADN (Adiponitrile) Consumption Value (2019-2030)
- 4.4 Asia-Pacific ADN (Adiponitrile) Consumption Value (2019-2030)
- 4.5 South America ADN (Adiponitrile) Consumption Value (2019-2030)
- 4.6 Middle East and Africa ADN (Adiponitrile) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 5.2 Global ADN (Adiponitrile) Consumption Value by Type (2019-2030)
- 5.3 Global ADN (Adiponitrile) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global ADN (Adiponitrile) Sales Quantity by Application (2019-2030)
- 6.2 Global ADN (Adiponitrile) Consumption Value by Application (2019-2030)
- 6.3 Global ADN (Adiponitrile) Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 7.2 North America ADN (Adiponitrile) Sales Quantity by Application (2019-2030)
- 7.3 North America ADN (Adiponitrile) Market Size by Country
 - 7.3.1 North America ADN (Adiponitrile) Sales Quantity by Country (2019-2030)
 - 7.3.2 North America ADN (Adiponitrile) Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 8.2 Europe ADN (Adiponitrile) Sales Quantity by Application (2019-2030)

8.3 Europe ADN (Adiponitrile) Market Size by Country

- 8.3.1 Europe ADN (Adiponitrile) Sales Quantity by Country (2019-2030)
- 8.3.2 Europe ADN (Adiponitrile) Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific ADN (Adiponitrile) Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific ADN (Adiponitrile) Market Size by Region
 - 9.3.1 Asia-Pacific ADN (Adiponitrile) Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific ADN (Adiponitrile) Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 10.2 South America ADN (Adiponitrile) Sales Quantity by Application (2019-2030)
- 10.3 South America ADN (Adiponitrile) Market Size by Country
 - 10.3.1 South America ADN (Adiponitrile) Sales Quantity by Country (2019-2030)
 - 10.3.2 South America ADN (Adiponitrile) Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa ADN (Adiponitrile) Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa ADN (Adiponitrile) Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa ADN (Adiponitrile) Market Size by Country
 - 11.3.1 Middle East & Africa ADN (Adiponitrile) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa ADN (Adiponitrile) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 ADN (Adiponitrile) Market Drivers

12.2 ADN (Adiponitrile) Market Restraints

12.3 ADN (Adiponitrile) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of ADN (Adiponitrile) and Key Manufacturers

13.2 Manufacturing Costs Percentage of ADN (Adiponitrile)

13.3 ADN (Adiponitrile) Production Process

13.4 ADN (Adiponitrile) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 ADN (Adiponitrile) Typical Distributors

14.3 ADN (Adiponitrile) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global ADN (Adiponitrile) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global ADN (Adiponitrile) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Invista Basic Information, Manufacturing Base and Competitors

Table 4. Invista Major Business

Table 5. Invista ADN (Adiponitrile) Product and Services

Table 6. Invista ADN (Adiponitrile) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Invista Recent Developments/Updates

Table 8. Solvay Basic Information, Manufacturing Base and Competitors

Table 9. Solvay Major Business

Table 10. Solvay ADN (Adiponitrile) Product and Services

Table 11. Solvay ADN (Adiponitrile) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Solvay Recent Developments/Updates

Table 13. BASF Basic Information, Manufacturing Base and Competitors

Table 14. BASF Major Business

Table 15. BASF ADN (Adiponitrile) Product and Services

Table 16. BASF ADN (Adiponitrile) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. BASF Recent Developments/Updates

Table 18. Ascend Performance Materials Basic Information, Manufacturing Base and Competitors

Table 19. Ascend Performance Materials Major Business

Table 20. Ascend Performance Materials ADN (Adiponitrile) Product and Services

Table 21. Ascend Performance Materials ADN (Adiponitrile) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Ascend Performance Materials Recent Developments/Updates

Table 23. Asahi Kasei Corporation Basic Information, Manufacturing Base and Competitors

Table 24. Asahi Kasei Corporation Major Business

Table 25. Asahi Kasei Corporation ADN (Adiponitrile) Product and Services

Table 26. Asahi Kasei Corporation ADN (Adiponitrile) Sales Quantity (K MT), Average

- Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Asahi Kasei Corporation Recent Developments/Updates
- Table 28. Global ADN (Adiponitrile) Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 29. Global ADN (Adiponitrile) Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 30. Global ADN (Adiponitrile) Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 31. Market Position of Manufacturers in ADN (Adiponitrile), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 32. Head Office and ADN (Adiponitrile) Production Site of Key Manufacturer
- Table 33. ADN (Adiponitrile) Market: Company Product Type Footprint
- Table 34. ADN (Adiponitrile) Market: Company Product Application Footprint
- Table 35. ADN (Adiponitrile) New Market Entrants and Barriers to Market Entry
- Table 36. ADN (Adiponitrile) Mergers, Acquisition, Agreements, and Collaborations
- Table 37. Global ADN (Adiponitrile) Sales Quantity by Region (2019-2024) & (K MT)
- Table 38. Global ADN (Adiponitrile) Sales Quantity by Region (2025-2030) & (K MT)
- Table 39. Global ADN (Adiponitrile) Consumption Value by Region (2019-2024) & (USD Million)
- Table 40. Global ADN (Adiponitrile) Consumption Value by Region (2025-2030) & (USD Million)
- Table 41. Global ADN (Adiponitrile) Average Price by Region (2019-2024) & (USD/MT)
- Table 42. Global ADN (Adiponitrile) Average Price by Region (2025-2030) & (USD/MT)
- Table 43. Global ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)
- Table 44. Global ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)
- Table 45. Global ADN (Adiponitrile) Consumption Value by Type (2019-2024) & (USD Million)
- Table 46. Global ADN (Adiponitrile) Consumption Value by Type (2025-2030) & (USD Million)
- Table 47. Global ADN (Adiponitrile) Average Price by Type (2019-2024) & (USD/MT)
- Table 48. Global ADN (Adiponitrile) Average Price by Type (2025-2030) & (USD/MT)
- Table 49. Global ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)
- Table 50. Global ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)
- Table 51. Global ADN (Adiponitrile) Consumption Value by Application (2019-2024) & (USD Million)
- Table 52. Global ADN (Adiponitrile) Consumption Value by Application (2025-2030) & (USD Million)
- Table 53. Global ADN (Adiponitrile) Average Price by Application (2019-2024) & (USD/MT)

Table 54. Global ADN (Adiponitrile) Average Price by Application (2025-2030) & (USD/MT)

Table 55. North America ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)

Table 56. North America ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)

Table 57. North America ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)

Table 58. North America ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)

Table 59. North America ADN (Adiponitrile) Sales Quantity by Country (2019-2024) & (K MT)

Table 60. North America ADN (Adiponitrile) Sales Quantity by Country (2025-2030) & (K MT)

Table 61. North America ADN (Adiponitrile) Consumption Value by Country (2019-2024) & (USD Million)

Table 62. North America ADN (Adiponitrile) Consumption Value by Country (2025-2030) & (USD Million)

Table 63. Europe ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)

Table 64. Europe ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)

Table 65. Europe ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)

Table 66. Europe ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)

Table 67. Europe ADN (Adiponitrile) Sales Quantity by Country (2019-2024) & (K MT)

Table 68. Europe ADN (Adiponitrile) Sales Quantity by Country (2025-2030) & (K MT)

Table 69. Europe ADN (Adiponitrile) Consumption Value by Country (2019-2024) & (USD Million)

Table 70. Europe ADN (Adiponitrile) Consumption Value by Country (2025-2030) & (USD Million)

Table 71. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)

Table 72. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)

Table 73. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)

Table 74. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)

Table 75. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Region (2019-2024) & (K MT)

Table 76. Asia-Pacific ADN (Adiponitrile) Sales Quantity by Region (2025-2030) & (K

MT)

Table 77. Asia-Pacific ADN (Adiponitrile) Consumption Value by Region (2019-2024) & (USD Million)

Table 78. Asia-Pacific ADN (Adiponitrile) Consumption Value by Region (2025-2030) & (USD Million)

Table 79. South America ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)

Table 80. South America ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)

Table 81. South America ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)

Table 82. South America ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)

Table 83. South America ADN (Adiponitrile) Sales Quantity by Country (2019-2024) & (K MT)

Table 84. South America ADN (Adiponitrile) Sales Quantity by Country (2025-2030) & (K MT)

Table 85. South America ADN (Adiponitrile) Consumption Value by Country (2019-2024) & (USD Million)

Table 86. South America ADN (Adiponitrile) Consumption Value by Country (2025-2030) & (USD Million)

Table 87. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Type (2019-2024) & (K MT)

Table 88. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Type (2025-2030) & (K MT)

Table 89. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Application (2019-2024) & (K MT)

Table 90. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Application (2025-2030) & (K MT)

Table 91. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Region (2019-2024) & (K MT)

Table 92. Middle East & Africa ADN (Adiponitrile) Sales Quantity by Region (2025-2030) & (K MT)

Table 93. Middle East & Africa ADN (Adiponitrile) Consumption Value by Region (2019-2024) & (USD Million)

Table 94. Middle East & Africa ADN (Adiponitrile) Consumption Value by Region (2025-2030) & (USD Million)

Table 95. ADN (Adiponitrile) Raw Material

Table 96. Key Manufacturers of ADN (Adiponitrile) Raw Materials

Table 97. ADN (Adiponitrile) Typical Distributors

Table 98. ADN (Adiponitrile) Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. ADN (Adiponitrile) Picture

Figure 2. Global ADN (Adiponitrile) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global ADN (Adiponitrile) Consumption Value Market Share by Type in 2023

Figure 4. Butadiene Route Examples

Figure 5. Acrylonitrile Route Examples

Figure 6. Global ADN (Adiponitrile) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global ADN (Adiponitrile) Consumption Value Market Share by Application in 2023

Figure 8. Nylon 66 Examples

Figure 9. HDI Examples

Figure 10. Nylon 610 Examples

Figure 11. Other Examples

Figure 12. Global ADN (Adiponitrile) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global ADN (Adiponitrile) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global ADN (Adiponitrile) Sales Quantity (2019-2030) & (K MT)

Figure 15. Global ADN (Adiponitrile) Average Price (2019-2030) & (USD/MT)

Figure 16. Global ADN (Adiponitrile) Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global ADN (Adiponitrile) Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of ADN (Adiponitrile) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 ADN (Adiponitrile) Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 ADN (Adiponitrile) Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global ADN (Adiponitrile) Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global ADN (Adiponitrile) Consumption Value Market Share by Region (2019-2030)

Figure 23. North America ADN (Adiponitrile) Consumption Value (2019-2030) & (USD

Million)

Figure 24. Europe ADN (Adiponitrile) Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific ADN (Adiponitrile) Consumption Value (2019-2030) & (USD Million)

Figure 26. South America ADN (Adiponitrile) Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa ADN (Adiponitrile) Consumption Value (2019-2030) & (USD Million)

Figure 28. Global ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global ADN (Adiponitrile) Consumption Value Market Share by Type (2019-2030)

Figure 30. Global ADN (Adiponitrile) Average Price by Type (2019-2030) & (USD/MT)

Figure 31. Global ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global ADN (Adiponitrile) Consumption Value Market Share by Application (2019-2030)

Figure 33. Global ADN (Adiponitrile) Average Price by Application (2019-2030) & (USD/MT)

Figure 34. North America ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America ADN (Adiponitrile) Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America ADN (Adiponitrile) Consumption Value Market Share by Country (2019-2030)

Figure 38. United States ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe ADN (Adiponitrile) Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe ADN (Adiponitrile) Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific ADN (Adiponitrile) Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific ADN (Adiponitrile) Consumption Value Market Share by Region (2019-2030)

Figure 54. China ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America ADN (Adiponitrile) Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America ADN (Adiponitrile) Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 65. Argentina ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa ADN (Adiponitrile) Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa ADN (Adiponitrile) Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa ADN (Adiponitrile) Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa ADN (Adiponitrile) Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa ADN (Adiponitrile) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. ADN (Adiponitrile) Market Drivers

Figure 75. ADN (Adiponitrile) Market Restraints

Figure 76. ADN (Adiponitrile) Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of ADN (Adiponitrile) in 2023

Figure 79. Manufacturing Process Analysis of ADN (Adiponitrile)

Figure 80. ADN (Adiponitrile) Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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