

Global Adipic Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Adipic Acid market size was valued at USD 5896.8 million in 2023 and is forecast to a readjusted size of USD 7870.6 million by 2030 with a CAGR of 4.2% during review period.

Adipic acid is a white, crystalline, slightly water-soluble solid with the formula $(CH_2)_4(COOH)_2$. It is the most important of the commercially available aliphatic dicarboxylic acids from the industrial perspective. Commercial adipic acid is produced from cyclohexane, cyclohexene, or phenol. Nylon 66 is the largest application segment of adipic acid. The increasing demand of automotive industry, electrical & electronics industry and footwear industry is anticipated to drive the demand of adipic acid. It is also used in polyurethane, adipic esters, plasticizers, food additives, and pharmaceuticals.

Asia-Pacific is the largest Adipic Acid market with about 45% market share. North America is follower, accounting for about 28% market share.

The key players are Invista, Solvay, Ascend, BASF, Radici, Asahi Kasei, Lanxess, Haili, Huaфон, Shenma Industrial, Hualu Hengsheng, Liaoyang Sinopec, Hongye, Tianli, Yangmei Fengxi, Zhejiang Shuyang, Kailuan Group etc. Top 5 companies occupied about 47% market share.

The Global Info Research report includes an overview of the development of the Adipic Acid industry chain, the market status of Nylon 6,6 (Cyclohexane Oxidation, Cyclohexene Oxidation), Polyurethanes (Cyclohexane Oxidation, Cyclohexene Oxidation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Adipic Acid.

Regionally, the report analyzes the Adipic Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Adipic Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Adipic Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Adipic Acid industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Cyclohexane Oxidation, Cyclohexene Oxidation).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Adipic Acid market.

Regional Analysis: The report involves examining the Adipic Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Adipic Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Adipic Acid:

Company Analysis: Report covers individual Adipic Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Adipic Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Nylon 6,6, Polyurethanes).

Technology Analysis: Report covers specific technologies relevant to Adipic Acid. It assesses the current state, advancements, and potential future developments in Adipic Acid areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Adipic Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Adipic Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Cyclohexane Oxidation

Cyclohexene Oxidation

Phenol Hydrogenation

Market segment by Application

Nylon 6,6

Polyurethanes

Adipic Esters

Others

Major players covered

Invista

Solvay

Ascend

BASF

Radici

Asahi Kasei

Lanxess

Haili

Huafon

Shenma Industrial

Hualu Hengsheng

Liaoyang Sinopec

Hongye

Tianli

Yangmei Fengxi

Zhejiang Shuyang

Kailuan Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Adipic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Adipic Acid, with price, sales, revenue and global market share of Adipic Acid from 2019 to 2024.

Chapter 3, the Adipic Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Adipic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Adipic Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Adipic Acid.

Chapter 14 and 15, to describe Adipic Acid sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Adipic Acid
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Adipic Acid Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Cyclohexane Oxidation
 - 1.3.3 Cyclohexene Oxidation
 - 1.3.4 Phenol Hydrogenation
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Adipic Acid Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Nylon 6,6
 - 1.4.3 Polyurethanes
 - 1.4.4 Adipic Esters
 - 1.4.5 Others
- 1.5 Global Adipic Acid Market Size & Forecast
 - 1.5.1 Global Adipic Acid Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Adipic Acid Sales Quantity (2019-2030)
 - 1.5.3 Global Adipic Acid Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Invista
 - 2.1.1 Invista Details
 - 2.1.2 Invista Major Business
 - 2.1.3 Invista Adipic Acid Product and Services
 - 2.1.4 Invista Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Invista Recent Developments/Updates
- 2.2 Solvay
 - 2.2.1 Solvay Details
 - 2.2.2 Solvay Major Business
 - 2.2.3 Solvay Adipic Acid Product and Services
 - 2.2.4 Solvay Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Solvay Recent Developments/Updates

2.3 Ascend

2.3.1 Ascend Details

2.3.2 Ascend Major Business

2.3.3 Ascend Adipic Acid Product and Services

2.3.4 Ascend Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Ascend Recent Developments/Updates

2.4 BASF

2.4.1 BASF Details

2.4.2 BASF Major Business

2.4.3 BASF Adipic Acid Product and Services

2.4.4 BASF Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 BASF Recent Developments/Updates

2.5 Radici

2.5.1 Radici Details

2.5.2 Radici Major Business

2.5.3 Radici Adipic Acid Product and Services

2.5.4 Radici Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Radici Recent Developments/Updates

2.6 Asahi Kasei

2.6.1 Asahi Kasei Details

2.6.2 Asahi Kasei Major Business

2.6.3 Asahi Kasei Adipic Acid Product and Services

2.6.4 Asahi Kasei Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Asahi Kasei Recent Developments/Updates

2.7 Lanxess

2.7.1 Lanxess Details

2.7.2 Lanxess Major Business

2.7.3 Lanxess Adipic Acid Product and Services

2.7.4 Lanxess Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Lanxess Recent Developments/Updates

2.8 Haili

2.8.1 Haili Details

2.8.2 Haili Major Business

- 2.8.3 Haili Adipic Acid Product and Services
- 2.8.4 Haili Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Haili Recent Developments/Updates
- 2.9 Huaфон
- 2.9.1 Huaфон Details
- 2.9.2 Huaфон Major Business
- 2.9.3 Huaфон Adipic Acid Product and Services
- 2.9.4 Huaфон Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.9.5 Huaфон Recent Developments/Updates
- 2.10 Shenma Industrial
- 2.10.1 Shenma Industrial Details
- 2.10.2 Shenma Industrial Major Business
- 2.10.3 Shenma Industrial Adipic Acid Product and Services
- 2.10.4 Shenma Industrial Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.10.5 Shenma Industrial Recent Developments/Updates
- 2.11 Hualu Hengsheng
- 2.11.1 Hualu Hengsheng Details
- 2.11.2 Hualu Hengsheng Major Business
- 2.11.3 Hualu Hengsheng Adipic Acid Product and Services
- 2.11.4 Hualu Hengsheng Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.11.5 Hualu Hengsheng Recent Developments/Updates
- 2.12 Liaoyang Sinopec
- 2.12.1 Liaoyang Sinopec Details
- 2.12.2 Liaoyang Sinopec Major Business
- 2.12.3 Liaoyang Sinopec Adipic Acid Product and Services
- 2.12.4 Liaoyang Sinopec Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.12.5 Liaoyang Sinopec Recent Developments/Updates
- 2.13 Hongye
- 2.13.1 Hongye Details
- 2.13.2 Hongye Major Business
- 2.13.3 Hongye Adipic Acid Product and Services
- 2.13.4 Hongye Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 Hongye Recent Developments/Updates

2.14 Tianli

2.14.1 Tianli Details

2.14.2 Tianli Major Business

2.14.3 Tianli Adipic Acid Product and Services

2.14.4 Tianli Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Tianli Recent Developments/Updates

2.15 Yangmei Fengxi

2.15.1 Yangmei Fengxi Details

2.15.2 Yangmei Fengxi Major Business

2.15.3 Yangmei Fengxi Adipic Acid Product and Services

2.15.4 Yangmei Fengxi Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Yangmei Fengxi Recent Developments/Updates

2.16 Zhejiang Shuyang

2.16.1 Zhejiang Shuyang Details

2.16.2 Zhejiang Shuyang Major Business

2.16.3 Zhejiang Shuyang Adipic Acid Product and Services

2.16.4 Zhejiang Shuyang Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Zhejiang Shuyang Recent Developments/Updates

2.17 Kailuan Group

2.17.1 Kailuan Group Details

2.17.2 Kailuan Group Major Business

2.17.3 Kailuan Group Adipic Acid Product and Services

2.17.4 Kailuan Group Adipic Acid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Kailuan Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ADIPIC ACID BY MANUFACTURER

3.1 Global Adipic Acid Sales Quantity by Manufacturer (2019-2024)

3.2 Global Adipic Acid Revenue by Manufacturer (2019-2024)

3.3 Global Adipic Acid Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Adipic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Adipic Acid Manufacturer Market Share in 2023

3.4.2 Top 6 Adipic Acid Manufacturer Market Share in 2023

- 3.5 Adipic Acid Market: Overall Company Footprint Analysis
 - 3.5.1 Adipic Acid Market: Region Footprint
 - 3.5.2 Adipic Acid Market: Company Product Type Footprint
 - 3.5.3 Adipic Acid Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Adipic Acid Market Size by Region
 - 4.1.1 Global Adipic Acid Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Adipic Acid Consumption Value by Region (2019-2030)
 - 4.1.3 Global Adipic Acid Average Price by Region (2019-2030)
- 4.2 North America Adipic Acid Consumption Value (2019-2030)
- 4.3 Europe Adipic Acid Consumption Value (2019-2030)
- 4.4 Asia-Pacific Adipic Acid Consumption Value (2019-2030)
- 4.5 South America Adipic Acid Consumption Value (2019-2030)
- 4.6 Middle East and Africa Adipic Acid Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Adipic Acid Sales Quantity by Type (2019-2030)
- 5.2 Global Adipic Acid Consumption Value by Type (2019-2030)
- 5.3 Global Adipic Acid Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Adipic Acid Sales Quantity by Application (2019-2030)
- 6.2 Global Adipic Acid Consumption Value by Application (2019-2030)
- 6.3 Global Adipic Acid Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Adipic Acid Sales Quantity by Type (2019-2030)
- 7.2 North America Adipic Acid Sales Quantity by Application (2019-2030)
- 7.3 North America Adipic Acid Market Size by Country
 - 7.3.1 North America Adipic Acid Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Adipic Acid Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Adipic Acid Sales Quantity by Type (2019-2030)

8.2 Europe Adipic Acid Sales Quantity by Application (2019-2030)

8.3 Europe Adipic Acid Market Size by Country

8.3.1 Europe Adipic Acid Sales Quantity by Country (2019-2030)

8.3.2 Europe Adipic Acid Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Adipic Acid Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Adipic Acid Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Adipic Acid Market Size by Region

9.3.1 Asia-Pacific Adipic Acid Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Adipic Acid Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Adipic Acid Sales Quantity by Type (2019-2030)

10.2 South America Adipic Acid Sales Quantity by Application (2019-2030)

10.3 South America Adipic Acid Market Size by Country

10.3.1 South America Adipic Acid Sales Quantity by Country (2019-2030)

10.3.2 South America Adipic Acid Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Adipic Acid Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Adipic Acid Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Adipic Acid Market Size by Country
 - 11.3.1 Middle East & Africa Adipic Acid Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Adipic Acid Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Adipic Acid Market Drivers
- 12.2 Adipic Acid Market Restraints
- 12.3 Adipic Acid Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Adipic Acid and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Adipic Acid
- 13.3 Adipic Acid Production Process
- 13.4 Adipic Acid Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Adipic Acid Typical Distributors
- 14.3 Adipic Acid Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Adipic Acid Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Adipic Acid Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Invista Basic Information, Manufacturing Base and Competitors

Table 4. Invista Major Business

Table 5. Invista Adipic Acid Product and Services

Table 6. Invista Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Invista Recent Developments/Updates

Table 8. Solvay Basic Information, Manufacturing Base and Competitors

Table 9. Solvay Major Business

Table 10. Solvay Adipic Acid Product and Services

Table 11. Solvay Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Solvay Recent Developments/Updates

Table 13. Ascend Basic Information, Manufacturing Base and Competitors

Table 14. Ascend Major Business

Table 15. Ascend Adipic Acid Product and Services

Table 16. Ascend Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Ascend Recent Developments/Updates

Table 18. BASF Basic Information, Manufacturing Base and Competitors

Table 19. BASF Major Business

Table 20. BASF Adipic Acid Product and Services

Table 21. BASF Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. BASF Recent Developments/Updates

Table 23. Radici Basic Information, Manufacturing Base and Competitors

Table 24. Radici Major Business

Table 25. Radici Adipic Acid Product and Services

Table 26. Radici Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Radici Recent Developments/Updates

Table 28. Asahi Kasei Basic Information, Manufacturing Base and Competitors

- Table 29. Asahi Kasei Major Business
- Table 30. Asahi Kasei Adipic Acid Product and Services
- Table 31. Asahi Kasei Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Asahi Kasei Recent Developments/Updates
- Table 33. Lanxess Basic Information, Manufacturing Base and Competitors
- Table 34. Lanxess Major Business
- Table 35. Lanxess Adipic Acid Product and Services
- Table 36. Lanxess Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Lanxess Recent Developments/Updates
- Table 38. Haili Basic Information, Manufacturing Base and Competitors
- Table 39. Haili Major Business
- Table 40. Haili Adipic Acid Product and Services
- Table 41. Haili Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Haili Recent Developments/Updates
- Table 43. Huaфон Basic Information, Manufacturing Base and Competitors
- Table 44. Huaфон Major Business
- Table 45. Huaфон Adipic Acid Product and Services
- Table 46. Huaфон Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Huaфон Recent Developments/Updates
- Table 48. Shenma Industrial Basic Information, Manufacturing Base and Competitors
- Table 49. Shenma Industrial Major Business
- Table 50. Shenma Industrial Adipic Acid Product and Services
- Table 51. Shenma Industrial Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Shenma Industrial Recent Developments/Updates
- Table 53. Hualu Hengsheng Basic Information, Manufacturing Base and Competitors
- Table 54. Hualu Hengsheng Major Business
- Table 55. Hualu Hengsheng Adipic Acid Product and Services
- Table 56. Hualu Hengsheng Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Hualu Hengsheng Recent Developments/Updates
- Table 58. Liaoyang Sinopec Basic Information, Manufacturing Base and Competitors
- Table 59. Liaoyang Sinopec Major Business
- Table 60. Liaoyang Sinopec Adipic Acid Product and Services
- Table 61. Liaoyang Sinopec Adipic Acid Sales Quantity (MT), Average Price (USD/MT),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Liaoyang Sinopec Recent Developments/Updates

Table 63. Hongye Basic Information, Manufacturing Base and Competitors

Table 64. Hongye Major Business

Table 65. Hongye Adipic Acid Product and Services

Table 66. Hongye Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Hongye Recent Developments/Updates

Table 68. Tianli Basic Information, Manufacturing Base and Competitors

Table 69. Tianli Major Business

Table 70. Tianli Adipic Acid Product and Services

Table 71. Tianli Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Tianli Recent Developments/Updates

Table 73. Yangmei Fengxi Basic Information, Manufacturing Base and Competitors

Table 74. Yangmei Fengxi Major Business

Table 75. Yangmei Fengxi Adipic Acid Product and Services

Table 76. Yangmei Fengxi Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Yangmei Fengxi Recent Developments/Updates

Table 78. Zhejiang Shuyang Basic Information, Manufacturing Base and Competitors

Table 79. Zhejiang Shuyang Major Business

Table 80. Zhejiang Shuyang Adipic Acid Product and Services

Table 81. Zhejiang Shuyang Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Zhejiang Shuyang Recent Developments/Updates

Table 83. Kailuan Group Basic Information, Manufacturing Base and Competitors

Table 84. Kailuan Group Major Business

Table 85. Kailuan Group Adipic Acid Product and Services

Table 86. Kailuan Group Adipic Acid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Kailuan Group Recent Developments/Updates

Table 88. Global Adipic Acid Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 89. Global Adipic Acid Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Adipic Acid Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 91. Market Position of Manufacturers in Adipic Acid, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Adipic Acid Production Site of Key Manufacturer

Table 93. Adipic Acid Market: Company Product Type Footprint

- Table 94. Adipic Acid Market: Company Product Application Footprint
- Table 95. Adipic Acid New Market Entrants and Barriers to Market Entry
- Table 96. Adipic Acid Mergers, Acquisition, Agreements, and Collaborations
- Table 97. Global Adipic Acid Sales Quantity by Region (2019-2024) & (MT)
- Table 98. Global Adipic Acid Sales Quantity by Region (2025-2030) & (MT)
- Table 99. Global Adipic Acid Consumption Value by Region (2019-2024) & (USD Million)
- Table 100. Global Adipic Acid Consumption Value by Region (2025-2030) & (USD Million)
- Table 101. Global Adipic Acid Average Price by Region (2019-2024) & (USD/MT)
- Table 102. Global Adipic Acid Average Price by Region (2025-2030) & (USD/MT)
- Table 103. Global Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 104. Global Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 105. Global Adipic Acid Consumption Value by Type (2019-2024) & (USD Million)
- Table 106. Global Adipic Acid Consumption Value by Type (2025-2030) & (USD Million)
- Table 107. Global Adipic Acid Average Price by Type (2019-2024) & (USD/MT)
- Table 108. Global Adipic Acid Average Price by Type (2025-2030) & (USD/MT)
- Table 109. Global Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 110. Global Adipic Acid Sales Quantity by Application (2025-2030) & (MT)
- Table 111. Global Adipic Acid Consumption Value by Application (2019-2024) & (USD Million)
- Table 112. Global Adipic Acid Consumption Value by Application (2025-2030) & (USD Million)
- Table 113. Global Adipic Acid Average Price by Application (2019-2024) & (USD/MT)
- Table 114. Global Adipic Acid Average Price by Application (2025-2030) & (USD/MT)
- Table 115. North America Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 116. North America Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 117. North America Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 118. North America Adipic Acid Sales Quantity by Application (2025-2030) & (MT)
- Table 119. North America Adipic Acid Sales Quantity by Country (2019-2024) & (MT)
- Table 120. North America Adipic Acid Sales Quantity by Country (2025-2030) & (MT)
- Table 121. North America Adipic Acid Consumption Value by Country (2019-2024) & (USD Million)
- Table 122. North America Adipic Acid Consumption Value by Country (2025-2030) & (USD Million)
- Table 123. Europe Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 124. Europe Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 125. Europe Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 126. Europe Adipic Acid Sales Quantity by Application (2025-2030) & (MT)

- Table 127. Europe Adipic Acid Sales Quantity by Country (2019-2024) & (MT)
- Table 128. Europe Adipic Acid Sales Quantity by Country (2025-2030) & (MT)
- Table 129. Europe Adipic Acid Consumption Value by Country (2019-2024) & (USD Million)
- Table 130. Europe Adipic Acid Consumption Value by Country (2025-2030) & (USD Million)
- Table 131. Asia-Pacific Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 132. Asia-Pacific Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 133. Asia-Pacific Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 134. Asia-Pacific Adipic Acid Sales Quantity by Application (2025-2030) & (MT)
- Table 135. Asia-Pacific Adipic Acid Sales Quantity by Region (2019-2024) & (MT)
- Table 136. Asia-Pacific Adipic Acid Sales Quantity by Region (2025-2030) & (MT)
- Table 137. Asia-Pacific Adipic Acid Consumption Value by Region (2019-2024) & (USD Million)
- Table 138. Asia-Pacific Adipic Acid Consumption Value by Region (2025-2030) & (USD Million)
- Table 139. South America Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 140. South America Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 141. South America Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 142. South America Adipic Acid Sales Quantity by Application (2025-2030) & (MT)
- Table 143. South America Adipic Acid Sales Quantity by Country (2019-2024) & (MT)
- Table 144. South America Adipic Acid Sales Quantity by Country (2025-2030) & (MT)
- Table 145. South America Adipic Acid Consumption Value by Country (2019-2024) & (USD Million)
- Table 146. South America Adipic Acid Consumption Value by Country (2025-2030) & (USD Million)
- Table 147. Middle East & Africa Adipic Acid Sales Quantity by Type (2019-2024) & (MT)
- Table 148. Middle East & Africa Adipic Acid Sales Quantity by Type (2025-2030) & (MT)
- Table 149. Middle East & Africa Adipic Acid Sales Quantity by Application (2019-2024) & (MT)
- Table 150. Middle East & Africa Adipic Acid Sales Quantity by Application (2025-2030) & (MT)
- Table 151. Middle East & Africa Adipic Acid Sales Quantity by Region (2019-2024) & (MT)
- Table 152. Middle East & Africa Adipic Acid Sales Quantity by Region (2025-2030) & (MT)
- Table 153. Middle East & Africa Adipic Acid Consumption Value by Region (2019-2024)

& (USD Million)

Table 154. Middle East & Africa Adipic Acid Consumption Value by Region (2025-2030)

& (USD Million)

Table 155. Adipic Acid Raw Material

Table 156. Key Manufacturers of Adipic Acid Raw Materials

Table 157. Adipic Acid Typical Distributors

Table 158. Adipic Acid Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Adipic Acid Picture

Figure 2. Global Adipic Acid Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Adipic Acid Consumption Value Market Share by Type in 2023

Figure 4. Cyclohexane Oxidation Examples

Figure 5. Cyclohexene Oxidation Examples

Figure 6. Phenol Hydrogenation Examples

Figure 7. Global Adipic Acid Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Adipic Acid Consumption Value Market Share by Application in 2023

Figure 9. Nylon 6,6 Examples

Figure 10. Polyurethanes Examples

Figure 11. Adipic Esters Examples

Figure 12. Others Examples

Figure 13. Global Adipic Acid Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Adipic Acid Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Adipic Acid Sales Quantity (2019-2030) & (MT)

Figure 16. Global Adipic Acid Average Price (2019-2030) & (USD/MT)

Figure 17. Global Adipic Acid Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Adipic Acid Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Adipic Acid by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Adipic Acid Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Adipic Acid Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Adipic Acid Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Adipic Acid Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Adipic Acid Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Adipic Acid Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Adipic Acid Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Adipic Acid Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Adipic Acid Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Adipic Acid Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Adipic Acid Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Adipic Acid Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Adipic Acid Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Adipic Acid Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Adipic Acid Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Adipic Acid Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Adipic Acid Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Adipic Acid Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Adipic Acid Consumption Value Market Share by Region (2019-2030)

Figure 55. China Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Adipic Acid Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Adipic Acid Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Adipic Acid Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Adipic Acid Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Adipic Acid Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Adipic Acid Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Adipic Acid Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 74. South Africa Adipic Acid Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Adipic Acid Market Drivers

Figure 76. Adipic Acid Market Restraints

Figure 77. Adipic Acid Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Adipic Acid in 2023

Figure 80. Manufacturing Process Analysis of Adipic Acid

Figure 81. Adipic Acid Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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