

# Global Adhesives and Sealants Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Adhesives and Sealants market size was valued at USD 978.5 million in 2023 and is forecast to a readjusted size of USD 1177.5 million by 2030 with a CAGR of 2.7% during review period.

Dental adhesives are designed to bond composite resins to enamel and dentin. Dental sealants are dental treatment intended to prevent tooth decay. Dental sealants are materials placed in pits and fissures to fill them in, creating a smooth surface that is easy to clean.

Global Adhesives and Sealants key players include 3M, Ivoclar Vivadent, DENTSPLY International, KaVo Kerr Group, Heraeus Kulzer, etc. Global top five players hold a share about 60%.

Europe is the largest market, with a share about 40%, followed by North America and China, having a total share about 50 percent.

In terms of product, Self-etching Adhesive is the largest segment, with a share about 40%. And in terms of application, the largest application is Direct Restoration Bonding, followed by Indirect Restoration Bonding.

The Global Info Research report includes an overview of the development of the Adhesives and Sealants industry chain, the market status of Direct Restoration Bonding (Self-etching Adhesive, Selective-etching Adhesive), Indirect Restoration Bonding (Self-etching Adhesive, Selective-etching Adhesive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of Adhesives and Sealants.

Regionally, the report analyzes the Adhesives and Sealants markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Adhesives and Sealants market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Adhesives and Sealants market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Adhesives and Sealants industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., Self-etching Adhesive, Selective-etching Adhesive).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Adhesives and Sealants market.

**Regional Analysis:** The report involves examining the Adhesives and Sealants market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Adhesives and Sealants market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Adhesives and Sealants:

**Company Analysis:** Report covers individual Adhesives and Sealants manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Adhesives and Sealants. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Direct Restoration Bonding, Indirect Restoration Bonding).

**Technology Analysis:** Report covers specific technologies relevant to Adhesives and Sealants. It assesses the current state, advancements, and potential future developments in Adhesives and Sealants areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Adhesives and Sealants market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Adhesives and Sealants market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Self-etching Adhesive

Selective-etching Adhesive

Total-etching Adhesive

### Market segment by Application

Direct Restoration Bonding

## Indirect Restoration Bonding

### Major players covered

3M

Ivoclar Vivadent

DENTSPLY International

KaVo Kerr Group

Heraeus Kulzer

GC Corporation

Kuraray

SDI

Pulpdent

Ultradent

Cosmedent

BISCO

Sino-dentex

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Adhesives and Sealants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Adhesives and Sealants, with price, sales, revenue and global market share of Adhesives and Sealants from 2019 to 2024.

Chapter 3, the Adhesives and Sealants competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Adhesives and Sealants breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Adhesives and Sealants market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Adhesives and Sealants.

Chapter 14 and 15, to describe Adhesives and Sealants sales channel, distributors,

customers, research findings and conclusion.

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