

Global Adhesives and Sealants for Paper Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Adhesives and Sealants for Paper Packaging market size is expected to reach \$ 7078 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Adhesives and Sealants for Paper Packaging are specialized bonding and sealing materials designed for use in paper-based packaging products such as cartons, corrugated boxes, paper bags, labels, wraps, cups, and flexible paper packaging structures. These materials provide strong adhesion, sealing integrity, moisture resistance, heat resistance, print compatibility, and food safety compliance while supporting packaging durability, recyclability, and high-speed manufacturing processes. They are widely used in consumer goods, food and beverage, e-commerce, pharmaceutical, personal care, and industrial packaging applications where sustainable and environmentally friendly paper packaging solutions are increasingly replacing plastic-based packaging materials.

The Adhesives and Sealants for Paper Packaging industry chain begins upstream with suppliers of petrochemical derivatives, starches, synthetic resins, polymers, waxes, additives, solvents, fillers, and chemical processing equipment, while the midstream segment consists of adhesive and sealant manufacturers engaged in polymer synthesis, formulation development, blending, packaging, and industrial-scale production of paper packaging bonding materials, and the downstream segment includes paper packaging converters, corrugated box manufacturers, carton producers, food and beverage companies, e-commerce packaging suppliers, printing and labeling firms, and consumer goods brands that utilize adhesives and sealants to produce durable, sustainable, recyclable, and high-performance paper packaging solutions for modern retail, logistics, and industrial distribution systems worldwide.

Current and planned Adhesives and Sealants for Paper Packaging projects are concentrated mainly in China, the United States, Germany, India, Japan, and Southeast Asia, where chemical companies and packaging material manufacturers are investing in water-based adhesive production lines, bio-based packaging adhesive facilities, sustainable sealant manufacturing plants, and recyclable paper packaging material R&D centers to support rapidly growing demand for environmentally friendly paper packaging solutions, while many projects also involve automated production systems, low-emission processing technologies, smart manufacturing upgrades, renewable raw material integration, export-oriented packaging material expansion initiatives, and circular economy development programs designed to improve production efficiency, strengthen sustainability compliance, expand eco-friendly adhesive capacity, reduce carbon emissions, and enhance competitiveness in the global paper packaging industry.

2025 Global Market Average Gross Profit Margin: 24%.

This report studies the global Adhesives and Sealants for Paper Packaging demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesives and Sealants for Paper Packaging, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesives and Sealants for Paper Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adhesives and Sealants for Paper Packaging total market, 2021-2032, (USD Million)

Global Adhesives and Sealants for Paper Packaging total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Adhesives and Sealants for Paper Packaging total market, key domestic companies, and share, (USD Million)

Global Adhesives and Sealants for Paper Packaging revenue by player, revenue and market share 2021-2026, (USD Million)

Global Adhesives and Sealants for Paper Packaging total market by Resin Type, CAGR, 2021-2032, (USD Million)

Global Adhesives and Sealants for Paper Packaging total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Adhesives and Sealants for Paper Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Bostik, Avery Dennison, Jowat SE, Paramelt, Ashland, Dow, BASF, Sika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Adhesives and Sealants for Paper Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Resin Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Adhesives and Sealants for Paper Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Adhesives and Sealants for Paper Packaging Market, Segmentation by Resin Type:

Polyvinyl Acetate (PVA)

Acrylic

Starch

Polyurethane

Others

Global Adhesives and Sealants for Paper Packaging Market, Segmentation by Technology Type:

Water-Based

Solvent-Based

Hot Melt

Pressure-Sensitive

Others

Global Adhesives and Sealants for Paper Packaging Market, Segmentation by Packaging Type:

Carton Sealing

Corrugated Box

Paper Lamination

Paper Cup and Container

Others

Global Adhesives and Sealants for Paper Packaging Market, Segmentation by Application:

Food and Beverage Packaging

Personal Care Packaging

Pharmaceutical Packaging

E-Commerce Corrugated Packaging

Others

Companies Profiled:

Henkel

H.B. Fuller

Bostik

Avery Dennison

Jowat SE

Paramelt

Ashland

Dow

BASF

Sika

Coim Group

DIC Corporation

Artience Co., Ltd

Beardow Adams

Franklin International

Wacker Chemie

Flint Group

Yonggu Chemical Co., Ltd

Key Questions Answered

1. How big is the global Adhesives and Sealants for Paper Packaging market?
2. What is the demand of the global Adhesives and Sealants for Paper Packaging market?
3. What is the year over year growth of the global Adhesives and Sealants for Paper Packaging market?
4. What is the total value of the global Adhesives and Sealants for Paper Packaging market?
5. Who are the Major Players in the global Adhesives and Sealants for Paper Packaging market?
6. What are the growth factors driving the market demand?

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