

Global Adhesives and Sealants for Paper Packaging Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Adhesives and Sealants for Paper Packaging market size was valued at US\$ 4696 million in 2025 and is forecast to a readjusted size of US\$ 7078 million by 2032 with a CAGR of 6.2% during review period.

Adhesives and Sealants for Paper Packaging are specialized bonding and sealing materials designed for use in paper-based packaging products such as cartons, corrugated boxes, paper bags, labels, wraps, cups, and flexible paper packaging structures. These materials provide strong adhesion, sealing integrity, moisture resistance, heat resistance, print compatibility, and food safety compliance while supporting packaging durability, recyclability, and high-speed manufacturing processes. They are widely used in consumer goods, food and beverage, e-commerce, pharmaceutical, personal care, and industrial packaging applications where sustainable and environmentally friendly paper packaging solutions are increasingly replacing plastic-based packaging materials.

The Adhesives and Sealants for Paper Packaging industry chain begins upstream with suppliers of petrochemical derivatives, starches, synthetic resins, polymers, waxes, additives, solvents, fillers, and chemical processing equipment, while the midstream segment consists of adhesive and sealant manufacturers engaged in polymer synthesis, formulation development, blending, packaging, and industrial-scale production of paper packaging bonding materials, and the downstream segment includes paper packaging converters, corrugated box manufacturers, carton producers, food and beverage companies, e-commerce packaging suppliers, printing and labeling firms, and consumer goods brands that utilize adhesives and sealants to produce

... durable, sustainable, recyclable, and high-performance paper packaging solutions for modern retail, logistics, and industrial distribution systems worldwide.

Current and planned Adhesives and Sealants for Paper Packaging projects are concentrated mainly in China, the United States, Germany, India, Japan, and Southeast Asia, where chemical companies and packaging material manufacturers are investing in water-based adhesive production lines, bio-based packaging adhesive facilities, sustainable sealant manufacturing plants, and recyclable paper packaging material R&D centers to support rapidly growing demand for environmentally friendly paper packaging solutions, while many projects also involve automated production systems, low-emission processing technologies, smart manufacturing upgrades, renewable raw material integration, export-oriented packaging material expansion initiatives, and circular economy development programs designed to improve production efficiency, strengthen sustainability compliance, expand eco-friendly adhesive capacity, reduce carbon emissions, and enhance competitiveness in the global paper packaging industry.

2025 Global Market Average Gross Profit Margin: 24%.

This report is a detailed and comprehensive analysis for global Adhesives and Sealants for Paper Packaging market. Both quantitative and qualitative analyses are presented by company, by region & country, by Resin Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Adhesives and Sealants for Paper Packaging market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Adhesives and Sealants for Paper Packaging market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Adhesives and Sealants for Paper Packaging market size and forecasts, by Resin Type and by Application, in consumption value (\$ Million), 2021-2032

Global Adhesives and Sealants for Paper Packaging market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Adhesives and Sealants for Paper Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Adhesives and Sealants for Paper Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Bostik, Avery Dennison, Jowat SE, Paramelt, Ashland, Dow, BASF, Sika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Adhesives and Sealants for Paper Packaging market is split by Resin Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Resin Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Resin Type

Polyvinyl Acetate (PVA)

Acrylic

Starch

Polyurethane

Others

Market segment by Technology Type

Water-Based

Solvent-Based

Hot Melt

Pressure-Sensitive

Others

Market segment by Packaging Type

Carton Sealing

Corrugated Box

Paper Lamination

Paper Cup and Container

Others

Market segment by Application

Food and Beverage Packaging

Personal Care Packaging

Pharmaceutical Packaging

E-Commerce Corrugated Packaging

Others

Market segment by players, this report covers

Henkel

H.B. Fuller

Bostik

Avery Dennison

Jowat SE

Paramelt

Ashland

Dow

BASF

Sika

Coim Group

DIC Corporation

Artience Co., Ltd

Beardow Adams

Franklin International

Wacker Chemie

Flint Group

Yonggu Chemical Co., Ltd

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Adhesives and Sealants for Paper Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Adhesives and Sealants for Paper Packaging, with revenue, gross margin, and global market share of Adhesives and Sealants for Paper Packaging from 2021 to 2026.

Chapter 3, the Adhesives and Sealants for Paper Packaging competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Resin Type and by Application, with consumption value and growth rate by Resin Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Adhesives and Sealants for Paper Packaging market forecast, by regions, by Resin Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Adhesives and Sealants for Paper Packaging.

Chapter 13, to describe Adhesives and Sealants for Paper Packaging research findings and conclusion.

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