

# Global Adhesives for Foam Mattress Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Adhesives for Foam Mattress market size is expected to reach \$ 1616 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Adhesives for foam mattress are industrial bonding agents specifically designed for laminating and assembling various foam materials used in mattress manufacturing. They are primarily applied to firmly bond different functional layers such as polyurethane foam, memory foam, latex foam, and high-resilience foam, ensuring structural stability, strong interlayer adhesion, and long-term durability without delamination. These adhesives must provide excellent initial tack and lasting bond strength while maintaining the original softness and elasticity of the foam without causing corrosion, hardening, or collapse. In addition, they are required to meet modern environmental standards, featuring low VOC emissions, low odor, and non-irritating properties.

In 2025, the global sales volume of sponge mattress adhesives reached approximately 227.6 thousand tons, with an average price of about USD 4,200 per ton. The sponge mattress adhesive industry chain mainly consists of three segments: upstream raw material supply, midstream adhesive manufacturing, and downstream mattress and home furnishing applications. The upstream segment is primarily composed of chemical raw materials, including polyurethane resins, solvents, plasticizers, curing agents, and various additives. Fluctuations in the prices and the stability of supply of these materials have a significant impact on the production costs of adhesives. The midstream segment consists of sponge mattress adhesive manufacturers, which produce spray-type or water-based adhesives through formulation development and process control. The performance of these products directly affects the bonding strength and durability between foam and other materials such as fabrics, coconut fiber pads, or structural

components. The downstream segment mainly includes mattress manufacturers, where these adhesives are used for foam layer lamination, structural fixation, and material bonding. The end products are widely applied in household mattresses, hotel mattresses, and functional sleep products. Overall, the industry chain is characterized by a strong upstream chemical foundation, formulation-driven technology in the midstream, and relatively stable downstream demand closely linked to the home furnishing consumption market.

The market for foam mattress adhesives is shaped by a complex interplay between robust growth drivers and significant risk factors. Market drivers are primarily fueled by a heightening global awareness of 'sleep health,' leading consumers to prefer high-quality, multi-layered mattresses (such as those combining memory foam with high-resilience foam), which directly boosts demand for high-performance bonding agents. Additionally, the rise of e-commerce and the 'Bed-in-a-Box' trend requires mattresses to withstand high-compression shipping without delaminating, further accelerating the adoption of advanced technologies like Hot Melt Polyurethane (PUR). Stricter international regulations on Volatile Organic Compound (VOC) emissions are also pushing the industry toward a transition to water-based and bio-based eco-friendly materials. Conversely, the industry faces notable risk factors. Chief among these is the volatility of raw material prices; since key components rely heavily on petrochemicals and polymers, price fluctuations directly squeeze profit margins. Furthermore, increasing environmental compliance pressure—such as the new chemical bans and EU Digital Product Passport requirements effective as of 2026—significantly raises operational costs. Finally, there is a growing threat from alternative physical joining technologies, such as glue-less ultrasonic welding or advanced quilting, as well as an increasing consumer preference for 'adhesive-free' mattresses, which poses a long-term competitive risk to traditional adhesive markets.

This report studies the global Adhesives for Foam Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesives for Foam Mattress and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesives for Foam Mattress that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Adhesives for Foam Mattress total production and demand, 2021-2032, (K Tons)

Global Adhesives for Foam Mattress total production value, 2021-2032, (USD Million)

Global Adhesives for Foam Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Adhesives for Foam Mattress consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Adhesives for Foam Mattress domestic production, consumption, key domestic manufacturers and share

Global Adhesives for Foam Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Adhesives for Foam Mattress production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Adhesives for Foam Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Adhesives for Foam Mattress market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Bostik, Super Bond, SABA, Pidilite, Jowat Adhesives, Simalfa, Savar?, Tex Year, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Adhesives for Foam Mattress market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Adhesives for Foam Mattress Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Adhesives for Foam Mattress Market, Segmentation by Type:

Water Based Adhesives

Hot Melt Adhesives

Solvent-Based Adhesives

#### Global Adhesives for Foam Mattress Market, Segmentation by Application Method:

Spray

Roll Coating

Others

## Global Adhesives for Foam Mattress Market, Segmentation by Application:

Memory Foam Mattress

Latex Foam Mattress

Others

## Companies Profiled:

Henkel

H.B. Fuller

Bostik

Super Bond

SABA

Pidilite

Jowat Adhesives

Simalfa

Savar?

Tex Year

Ester Chemicals

TAG Chemicals

## Key Questions Answered:

1. How big is the global Adhesives for Foam Mattress market?
2. What is the demand of the global Adhesives for Foam Mattress market?

3. What is the year over year growth of the global Adhesives for Foam Mattress market?
4. What is the production and production value of the global Adhesives for Foam Mattress market?
5. Who are the key producers in the global Adhesives for Foam Mattress market?
6. What are the growth factors driving the market demand?

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