

Global Adhesive-Laminated Core Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Adhesive-Laminated Core market size was valued at US\$ 1898 million in 2025 and is forecast to a readjusted size of US\$ 4187 million by 2032 with a CAGR of 11.6% during review period.

Adhesive-Laminated Cores are motor components where the layers of the motor core are bonded together using adhesives. Unlike traditional core manufacturing methods, adhesive-bonded cores do not use welding or mechanical connections. Instead, advanced bonding processes connect the various parts of the core together, achieving higher precision and better mechanical strength. This bonding technology reduces core losses and improves motor efficiency, especially during high-frequency operation. Common adhesives include epoxy resins and polyurethanes, which provide good electrical insulation and strength. In 2025, global production of Adhesive-Laminated Cores reached approximately 17.06 million units, with an average price of US\$108.1 per unit and a gross profit margin of approximately 20.43%. Downstream customers include domestic and international automotive parts manufacturers, vehicle manufacturers, and motor manufacturers, such as Valeo, Bosch Group, Aldor Group, Inovance Technology, and BYD. Production Capacity: Mitsui High Tec Inc. supplies more than 1.6 million motor cores annually for automotive applications.

Electric Vehicle Market Growth: With the increasing demand for electric vehicles, especially high-end electric vehicles, the market demand for Adhesive-Laminated Motor Cores, as a high-efficiency solution, will further increase. **Performance Requirements:** Electric vehicles place increasingly higher demands on drive motors, and Adhesive-Laminated Motor Cores offer lower energy loss and efficient thermal management,

contributing to improved overall motor performance. Manufacturing Technology Advancements: Continuous optimization of bonding technology has led to gradually decreasing production costs, enabling the application of Adhesive-Laminated Motor Cores in more fields, particularly in applications requiring lightweight and high-efficiency motors.

This report is a detailed and comprehensive analysis for global Adhesive-Laminated Core market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Adhesive-Laminated Core market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive-Laminated Core market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive-Laminated Core market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive-Laminated Core market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Adhesive-Laminated Core

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Adhesive-Laminated Core market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POSCO, Yutaka Giken, R. Bourgeois, EuroGroup Laminations, Tempel(Worthington Steel), Mitsui High Tec Inc, Toyota Boshoku Corporation, Feintool, JFE Shoji, Wuxi Long Sheng Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Adhesive-Laminated Core market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stator Core

Rotor Core

Market segment by Technology

Hot-pressed Bonded Iron Core

Room Temperature Bonded Iron Core

Market segment by Sales

Direct Selling

Distribution

Market segment by Application

Wind Turbine Generator Core

New Energy Vehicle Drive Motor Core

Industrial Motor Core

Home Appliance Motor Core

Major players covered

POSCO

Yutaka Giken

R. Bourgeois

EuroGroup Laminations

Tempel(Worthington Steel)

Mitsui High Tec Inc

Toyota Boshoku Corporation

Feintool

JFE Shoji

Wuxi Long Sheng Technology Co., Ltd.

Jiangyin Huaxin Precision Technology Corporation

Ningbo Zhenyu Science and Technology Co., Ltd.

Jiangsu Tongda Power Technology Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd

Fine-Stamping

Xinzhi Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Adhesive-Laminated Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Adhesive-Laminated Core, with price, sales quantity, revenue, and global market share of Adhesive-Laminated Core from 2021 to 2026.

Chapter 3, the Adhesive-Laminated Core competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Adhesive-Laminated Core breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Adhesive-Laminated Core market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Adhesive-Laminated Core.

Chapter 14 and 15, to describe Adhesive-Laminated Core sales channel, distributors, customers, research findings and conclusion.

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