

# Global Adhesive-Laminated Core Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Adhesive-Laminated Core market size is expected to reach \$ 4187 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Adhesive-Laminated Cores are motor components where the layers of the motor core are bonded together using adhesives. Unlike traditional core manufacturing methods, adhesive-bonded cores do not use welding or mechanical connections. Instead, advanced bonding processes connect the various parts of the core together, achieving higher precision and better mechanical strength. This bonding technology reduces core losses and improves motor efficiency, especially during high-frequency operation. Common adhesives include epoxy resins and polyurethanes, which provide good electrical insulation and strength. In 2025, global production of Adhesive-Laminated Cores reached approximately 17.06 million units, with an average price of US\$108.1 per unit and a gross profit margin of approximately 20.43%. Downstream customers include domestic and international automotive parts manufacturers, vehicle manufacturers, and motor manufacturers, such as Valeo, Bosch Group, Aldor Group, Inovance Technology, and BYD. Production Capacity: Mitsui High Tec Inc. supplies more than 1.6 million motor cores annually for automotive applications.

**Electric Vehicle Market Growth:** With the increasing demand for electric vehicles, especially high-end electric vehicles, the market demand for Adhesive-Laminated Motor Cores, as a high-efficiency solution, will further increase. **Performance Requirements:** Electric vehicles place increasingly higher demands on drive motors, and Adhesive-Laminated Motor Cores offer lower energy loss and efficient thermal management, contributing to improved overall motor performance. **Manufacturing Technology Advancements:** Continuous optimization of bonding technology has led to gradually decreasing production costs, enabling the application of Adhesive-Laminated Motor

Cores in more fields, particularly in applications requiring lightweight and high-efficiency motors.

This report studies the global Adhesive-Laminated Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesive-Laminated Core and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesive-Laminated Core that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Adhesive-Laminated Core total production and demand, 2021-2032, (K Units)

Global Adhesive-Laminated Core total production value, 2021-2032, (USD Million)

Global Adhesive-Laminated Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Adhesive-Laminated Core consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Adhesive-Laminated Core domestic production, consumption, key domestic manufacturers and share

Global Adhesive-Laminated Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Adhesive-Laminated Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Adhesive-Laminated Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Adhesive-Laminated Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POSCO, Yutaka Giken, R. Bourgeois, EuroGroup Laminations, Tempel(Worthington Steel), Mitsui High Tec Inc, Toyota Boshoku Corporation, Feintool, JFE Shoji, Wuxi Long Sheng Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Adhesive-Laminated Core market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Adhesive-Laminated Core Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Adhesive-Laminated Core Market, Segmentation by Type:

Stator Core

Rotor Core

#### Global Adhesive-Laminated Core Market, Segmentation by Technology:

Hot-pressed Bonded Iron Core

Room Temperature Bonded Iron Core

Global Adhesive-Laminated Core Market, Segmentation by Sales:

Direct Selling

Distribution

Global Adhesive-Laminated Core Market, Segmentation by Application:

Wind Turbine Generator Core

New Energy Vehicle Drive Motor Core

Industrial Motor Core

Home Appliance Motor Core

Companies Profiled:

POSCO

Yutaka Giken

R. Bourgeois

EuroGroup Laminations

Tempel(Worthington Steel)

Mitsui High Tec Inc

Toyota Boshoku Corporation

Feintool

JFE Shoji

Wuxi Long Sheng Technology Co., Ltd.

Jiangyin Huaxin Precision Technology Corporation

Ningbo Zhenyu Science and Technology Co., Ltd.

Jiangsu Tongda Power Technology Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd

Fine-Stamping

Xinzhi Group

**Key Questions Answered:**

1. How big is the global Adhesive-Laminated Core market?
2. What is the demand of the global Adhesive-Laminated Core market?
3. What is the year over year growth of the global Adhesive-Laminated Core market?
4. What is the production and production value of the global Adhesive-Laminated Core market?
5. Who are the key producers in the global Adhesive-Laminated Core market?
6. What are the growth factors driving the market demand?

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