

Global Adhesive Drug Delivery Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Adhesive Drug Delivery Device market size was valued at US\$ 917 million in 2025 and is forecast to a readjusted size of US\$ 1862 million by 2032 with a CAGR of 10.7% during review period.

Patch-based drug delivery devices are medical devices or drug delivery carriers that deliver drugs into the body through the skin barrier in a continuous and controlled release manner by attaching to the skin surface. These devices typically utilize transdermal absorption technology, controlled-release materials technology, and microstructured drug delivery mechanisms to achieve timed, quantitative, and stable drug release, and are widely used in the treatment of chronic diseases, pain management, and local disease treatment. Patch-based drug delivery devices offer advantages such as ease of use, high compliance, and reduced systemic side effects, making them an important development direction for modern integrated medical devices and pharmaceuticals.

The upstream of the patch-based drug delivery device industry chain mainly includes raw material and functional component suppliers (such as medical-grade transdermal substrates, drug-controlled release membranes, adhesives, and smart sensing elements), providing key materials and modules for device manufacturing; the midstream consists of patch-based drug delivery device R&D and manufacturing companies, integrating raw materials, controlled-release technology, and modules into specific products, and providing supporting software/hardware systems (in the case of smart patch-based devices), representing the core value link of the industry chain; the downstream comprises hospitals, primary healthcare institutions, pharmaceutical

distribution channels, and individual patients, using them for applications such as chronic disease management, local treatment, and transdermal drug delivery. From a profitability perspective, this industry is a technology-intensive sector combining medical devices and pharmaceuticals. Traditional transdermal drug delivery patches typically have a gross profit margin of 50%–70%, while high-end devices integrating intelligent sensing and adjustable release functions, due to higher technological barriers, can achieve a gross profit margin of 70%–85%. The overall industry gross profit margin is significantly influenced by product type, technological content, and market penetration.

In 2025, the average price of transdermal drug delivery devices was \$35 per unit, with sales volume reaching 25.4571 million units, and a total production capacity of 36.36 million units.

A patch delivery device is a medical device used to deliver medications through the skin. These devices are usually in the form of patches, patches, or other forms that attach to the patient's skin and release drugs into the patient's body through local or systemic routes. This dosing method is convenient, discrete and patient-friendly, and is especially suitable for long-term treatment or situations where precise dosage control is required. Future patch-based drug delivery devices may integrate more digital technologies, including intelligent sensing, remote monitoring and data transmission, to improve monitoring and management of treatment effects. Overall, the development trends of patched drug delivery devices will include digital integration, personalized treatment, the application of biosensing technology, and continuous innovation in new materials and designs. These trends will further enhance the therapeutic efficacy and patient experience of patch-based drug delivery devices.

This report is a detailed and comprehensive analysis for global Adhesive Drug Delivery Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Adhesive Drug Delivery Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive Drug Delivery Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive Drug Delivery Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Adhesive Drug Delivery Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Adhesive Drug Delivery Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Adhesive Drug Delivery Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Novartis, 3M, Hisamitsu Pharmaceutical, Pfizer, GSK, Nitto Denko Corporation, TEH SENG Pharmaceutical, Medtronic, Luye Pharma Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Adhesive Drug Delivery Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Patches

Transdermal Patches

Others

Market segment by Drug Delivery Technology Principle

Transdermal Absorption Patch Device

Microneedle-Assisted Transdermal Patch Device

Electro-Induced Transdermal Drug Delivery Device

Thermo-Assisted Transdermal Device

Market segment by Drug Type

Small Molecule Drug Delivery Device

Biomass Drug Delivery Device

Biologics Delivery Device

Market segment by Application

Hospital

Clinic

Major players covered

Johnson & Johnson

Novartis

3M

Hisamitsu Pharmaceutical

Pfizer

GSK

Nitto Denko Corporation

TEH SENG Pharmaceutical

Medtronic

Luye Pharma Group

Henkel

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Adhesive Drug Delivery Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Adhesive Drug Delivery Device, with price, sales quantity, revenue, and global market share of Adhesive Drug Delivery Device from 2021 to 2026.

Chapter 3, the Adhesive Drug Delivery Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Adhesive Drug Delivery Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Adhesive Drug Delivery Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Adhesive Drug Delivery Device.

Chapter 14 and 15, to describe Adhesive Drug Delivery Device sales channel, distributors, customers, research findings and conclusion.

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